inforum

Orlando, Florida
April 21-24, 2013

SYSi-2797
XA New User Interface

David Foster

Business Solutions Consultant

Infor Global Solutions

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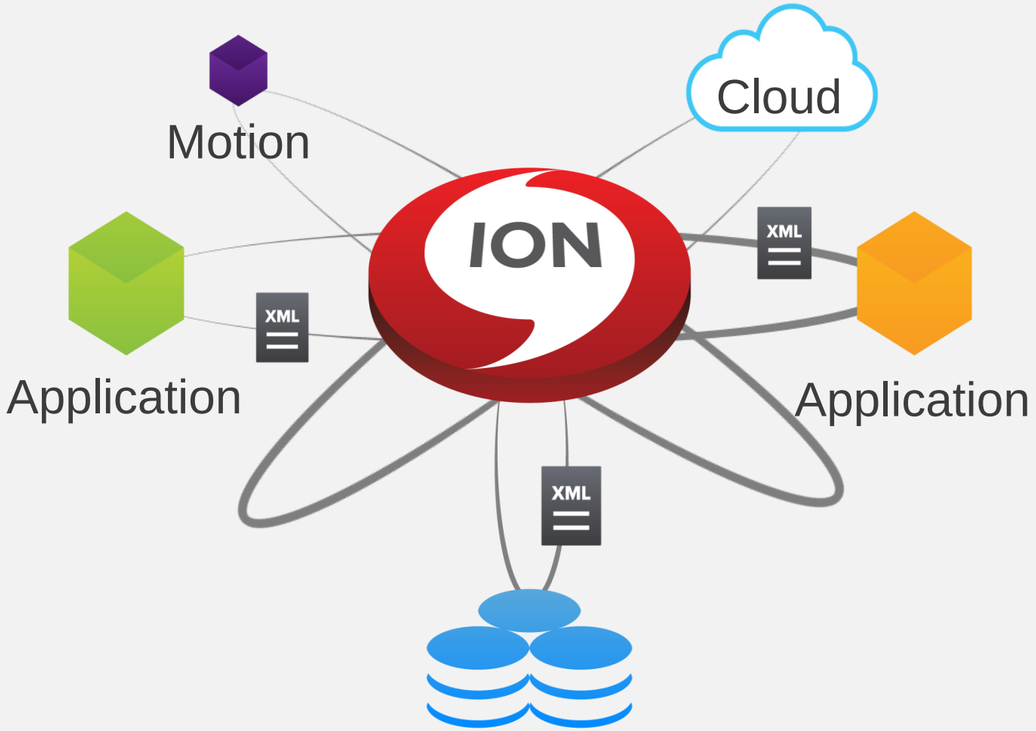
ERP XA User Interface Features

- In addition to Traditional IDF
- Features
  - Social Space Ming.Le
  - Pulse
  - Workflow
  - IDF
  - Connectivity - ION



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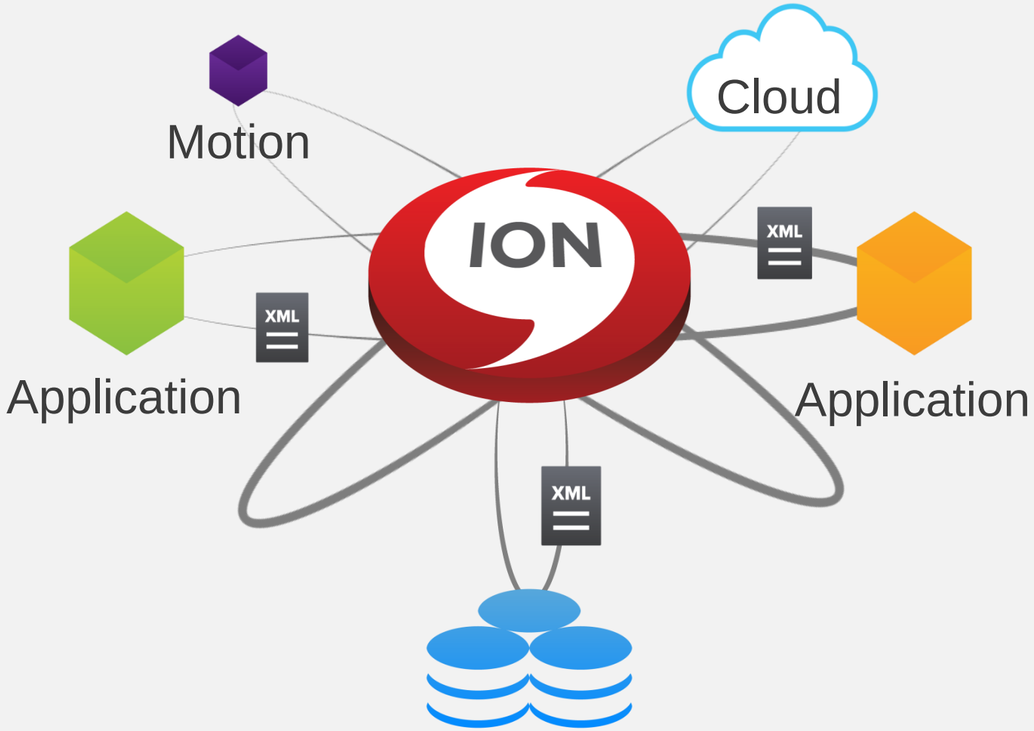
Infor ION



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ION Integration - Today

- Enterprise Asset Management (EAM)
- Supplier Exchange (SupplyWeb)
- Sales Force – Dot – Com (Inforce Everywhere)
- Workflow
- Event Management
- Road Warrior
- Activity Deck

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Ming.Le

Presenter, title, company

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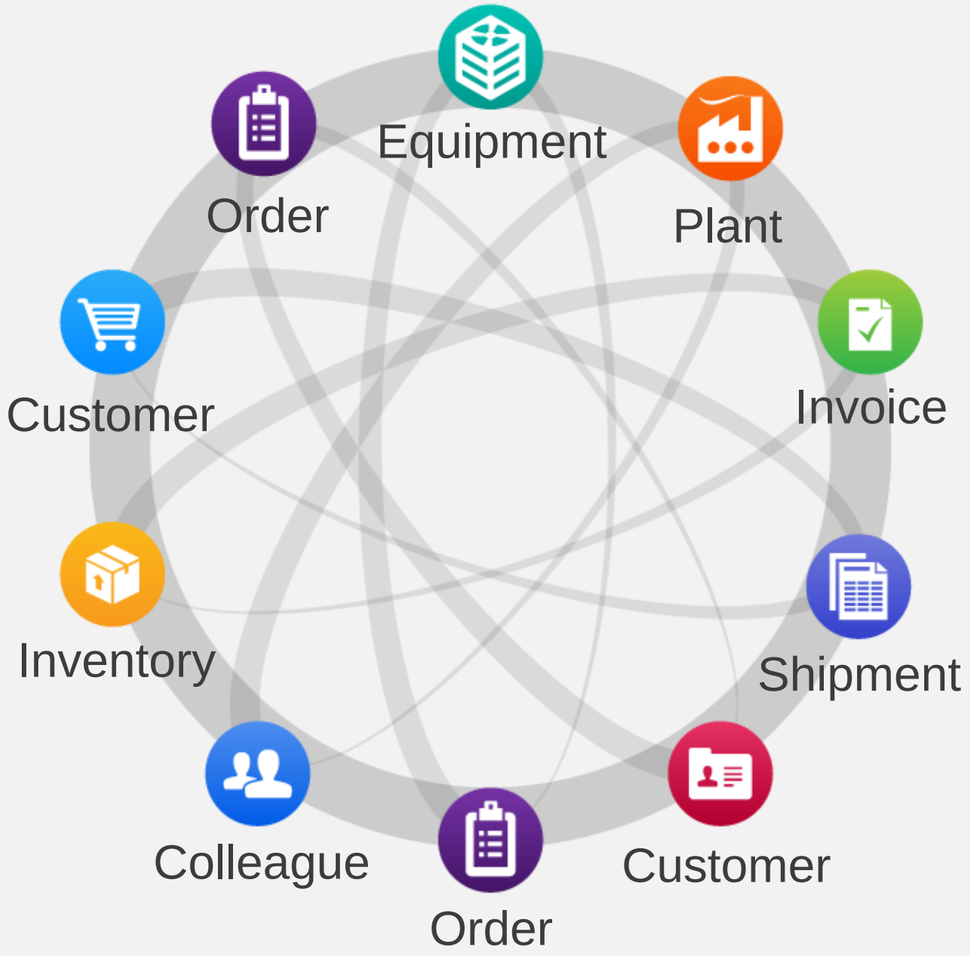
Ming.Le
Social Business Objects in the Network

- People
- Applications
- Machines
- Data

All connected to the social network



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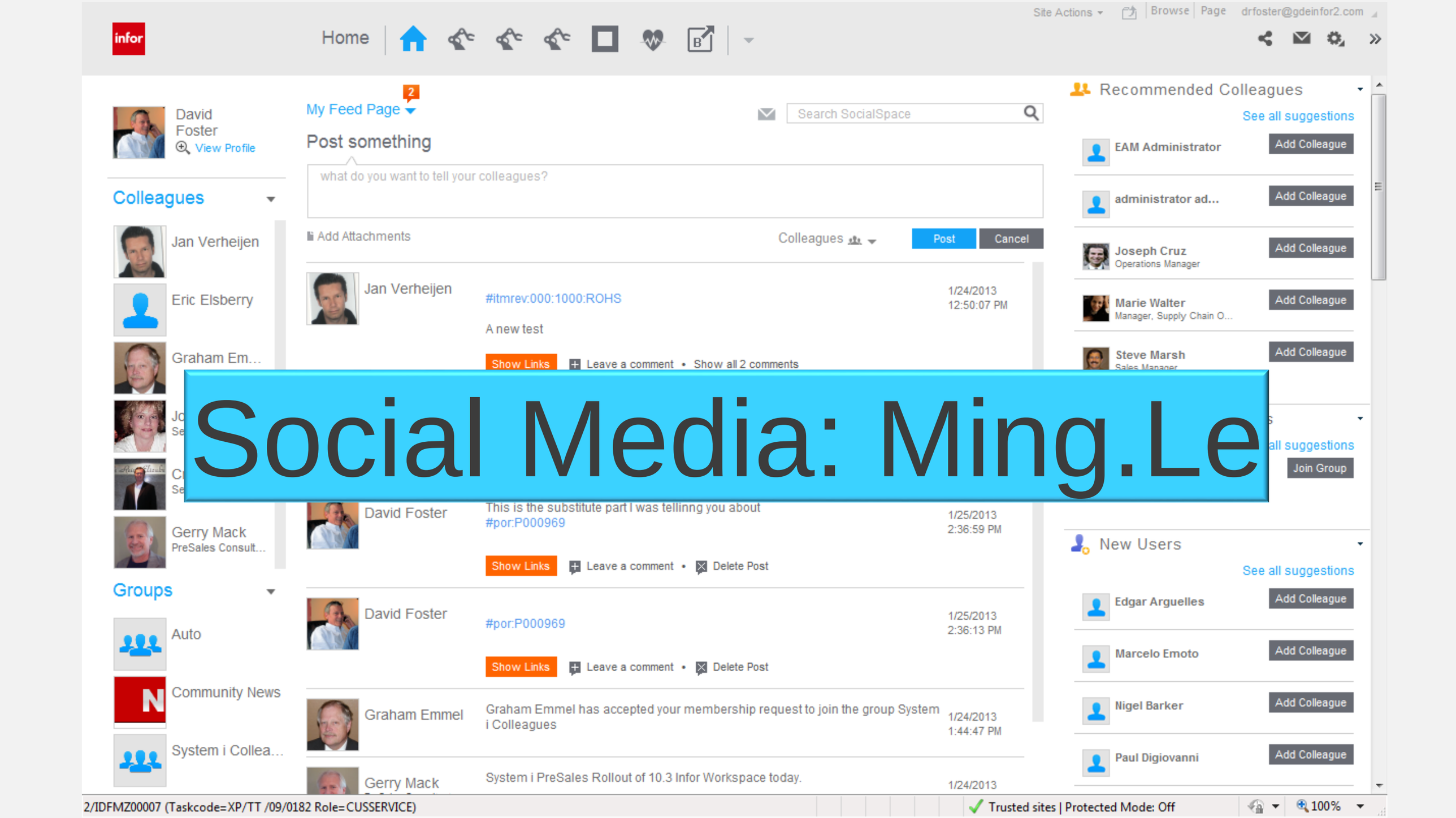
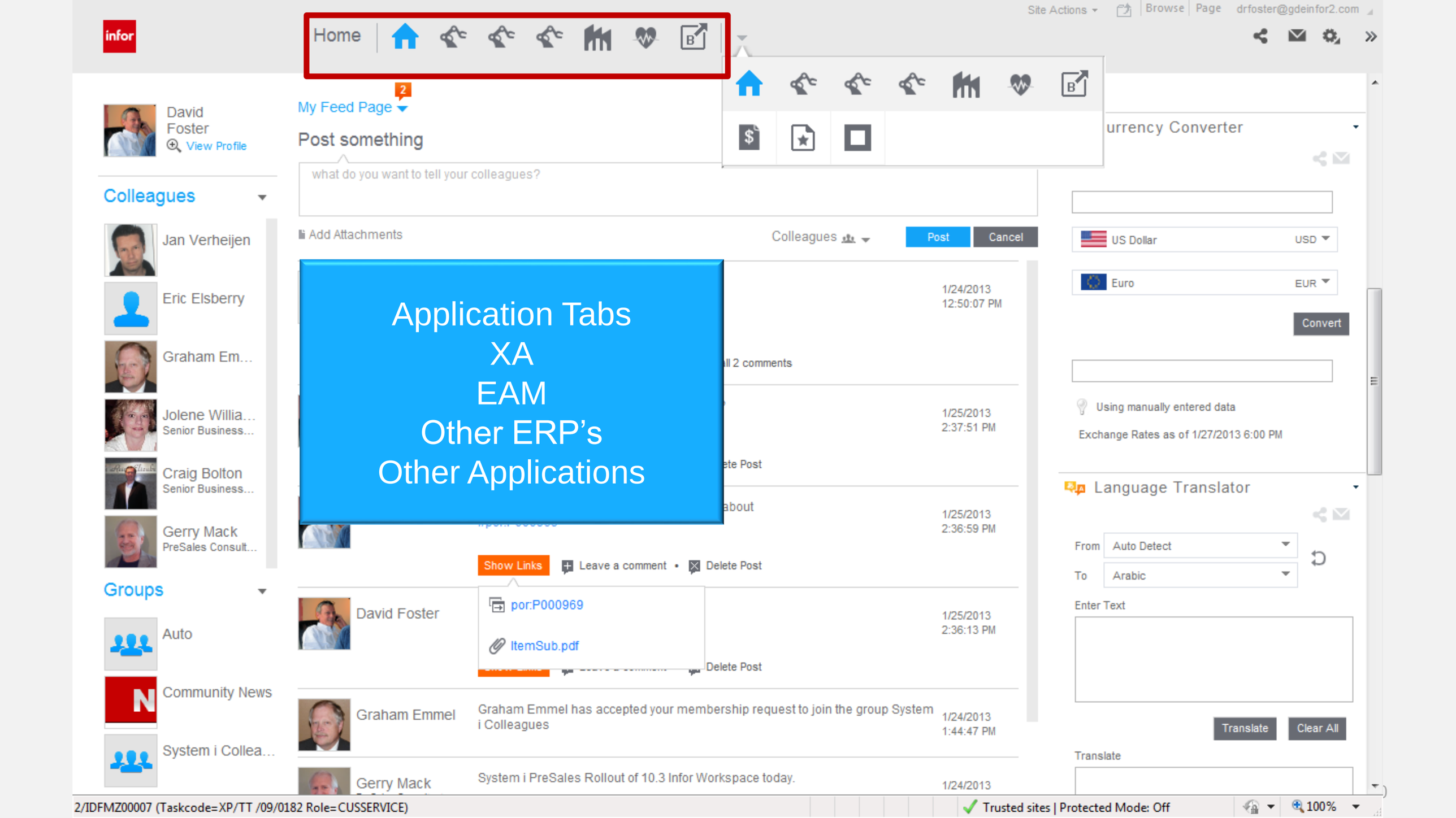

Site Actions
Browse
Page
drfoster@gdeinfor2.com
Home
David Foster
View Profile
My Feed Page
Search SocialSpace
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Post
Cancel
Recommended Colleagues
See all suggestions
EAM Administrator
Add Colleague
administrator ad...
Joseph Cruz
Operations Manager
Marie Walter
Manager, Supply Chain O...
Steve Marsh
Sales Manager
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Gerry Mack
PreSales Consult...
Jan Verheijen
#itmrev:000:1000:ROHS
A new test
1/24/2013 12:50:07 PM
Show Links
Leave a comment
Show all 2 comments
Social Media: Ming.Le
David Foster
This is the substitute part I was tellinng you about
#por:P000969
1/25/2013 2:36:59 PM
Show Links
Leave a comment
Delete Post
Groups
Auto
Community News
System i Collea...
Join Group
New Users
See all suggestions
Edgar Arguelles
Marcelo Emoto
Nigel Barker
Paul Digiovanni
David Foster
#por:P000969
1/25/2013 2:36:13 PM
Show Links
Leave a comment
Delete Post
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013 1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
100%


Site Actions
Browse
Page
drfoster@gdeinfor2.com
Home
My Feed Page
David Foster
View Profile
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Post
Cancel
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Jolene Willia...
Senior Business...
Craig Bolton
Senior Business...
Gerry Mack
PreSales Consult...
Groups
Auto
Community News
System i Collea...
Application Tabs
XA
EAM
Other ERP's
Other Applications
1/24/2013
12:50:07 PM
1/25/2013
2:37:51 PM
1/25/2013
2:36:59 PM
Show Links
Leave a comment
Delete Post
David Foster
por:P000969
ItemSub.pdf
1/25/2013
2:36:13 PM
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013
1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
urrency Converter
US Dollar
USD
Euro
EUR
Convert
Using manually entered data
Exchange Rates as of 1/27/2013 6:00 PM
Language Translator
From
Auto Detect
To
Arabic
Enter Text
Translate
Clear All
Translate
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
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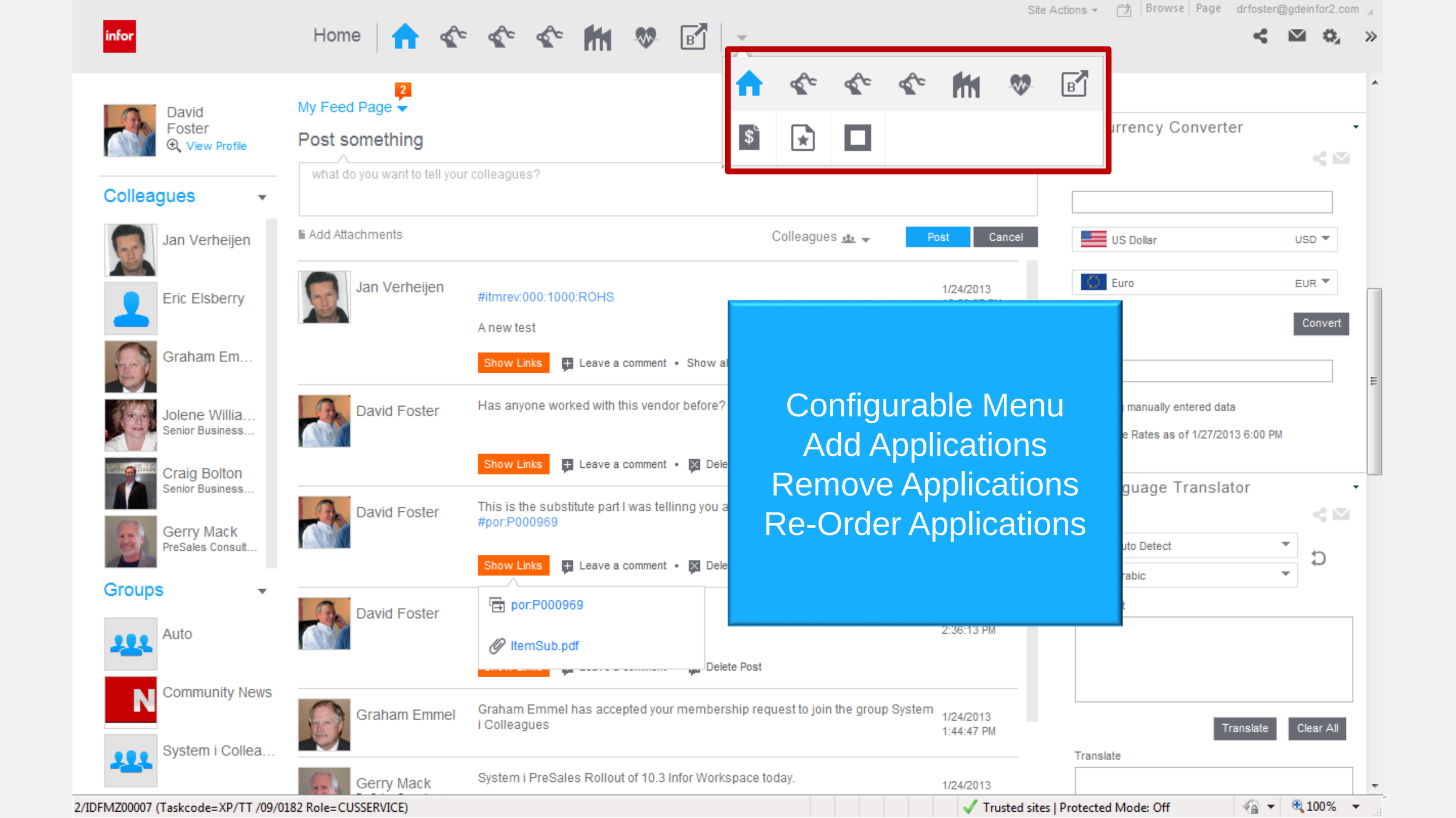
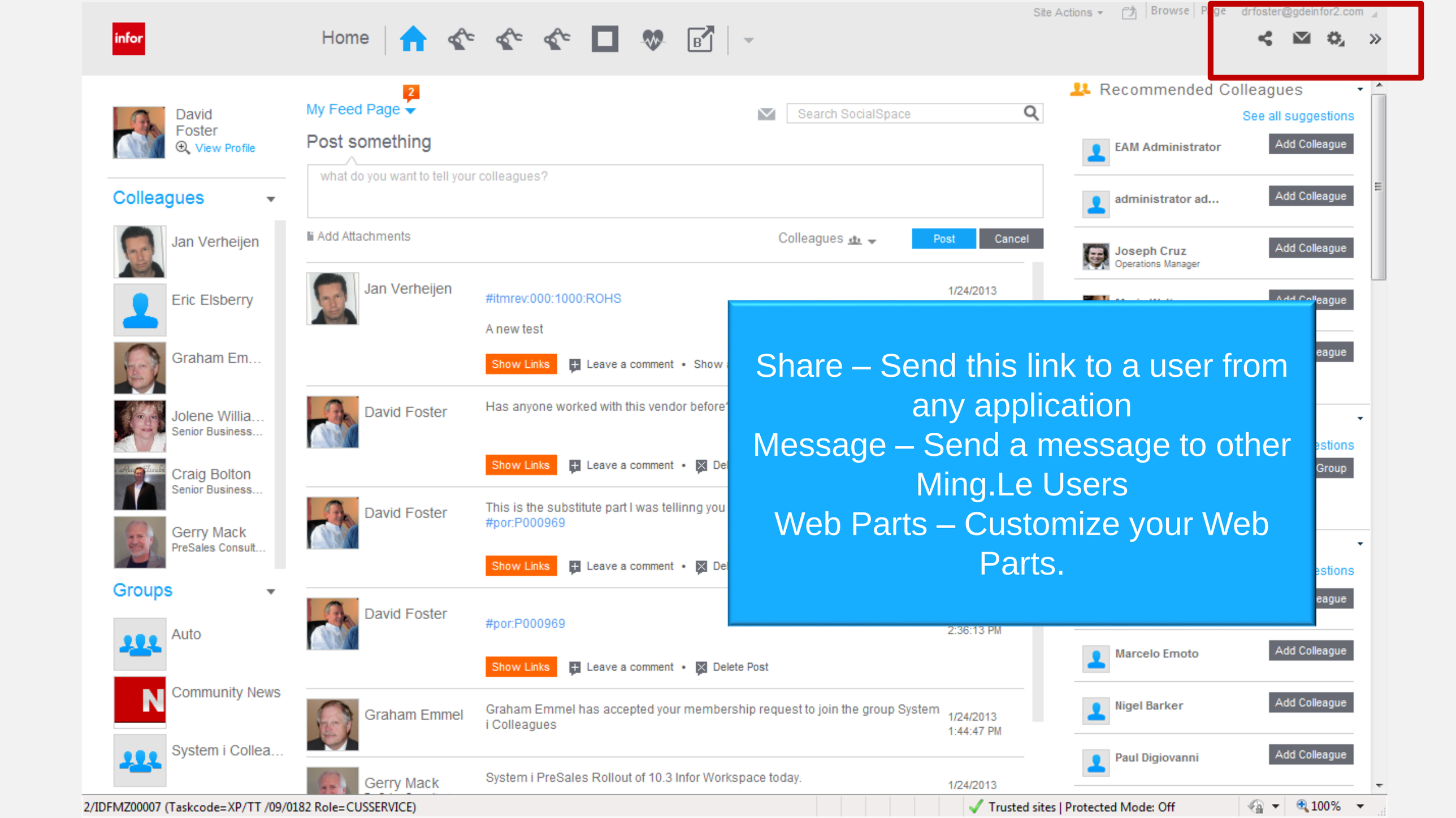
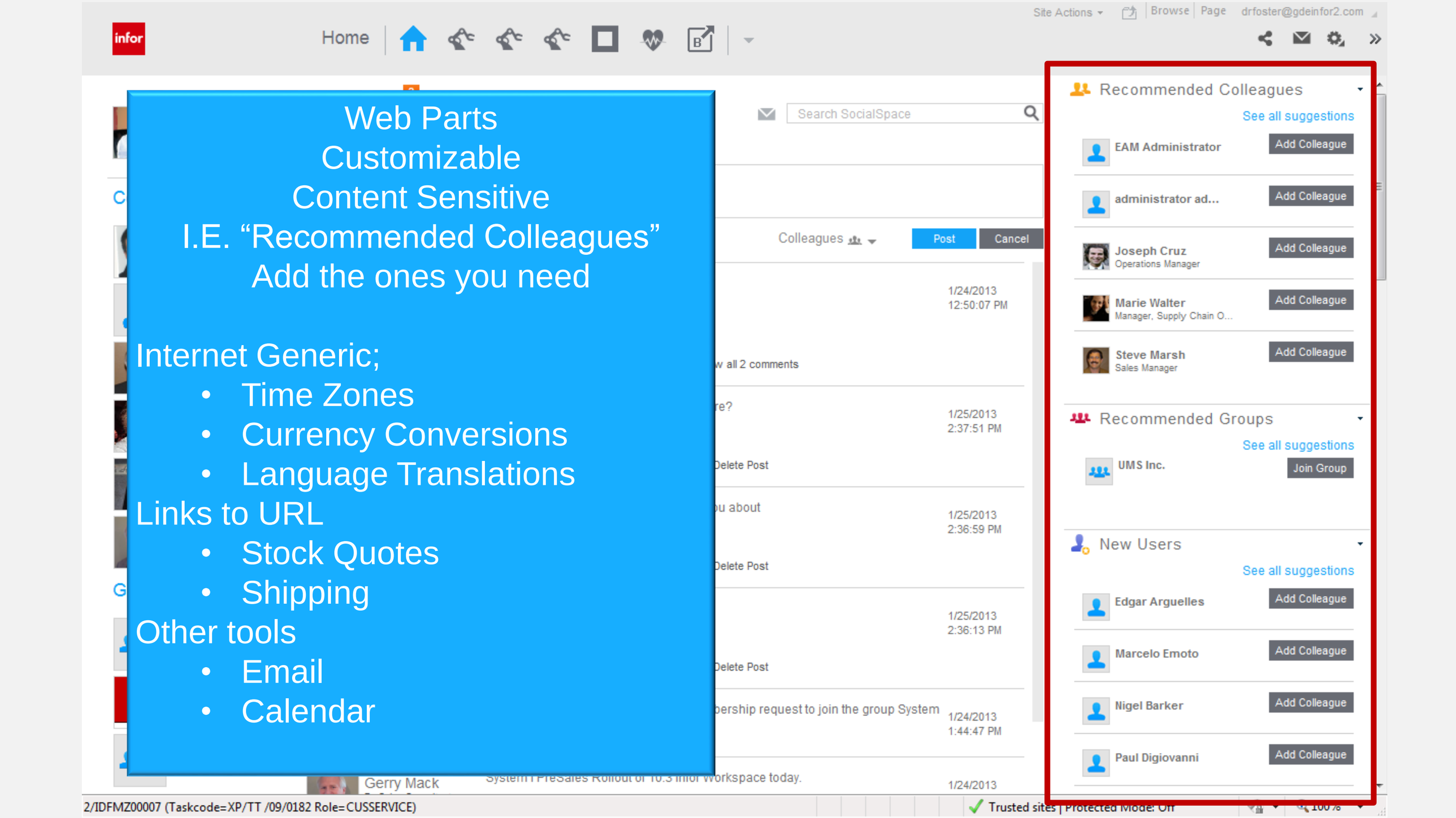
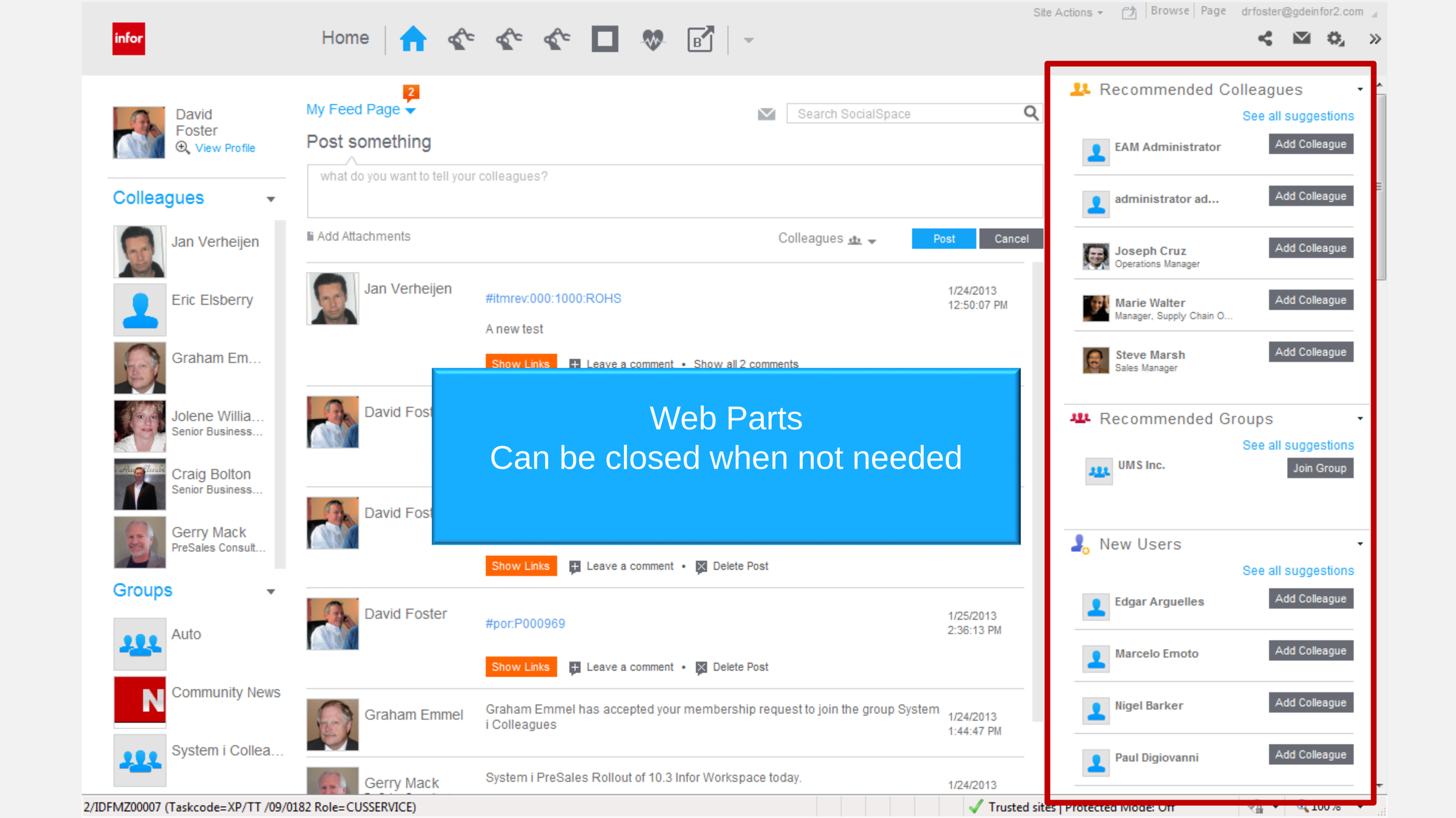

Site Actions
Browse
Page
drfoster@gdeinfor2.com
Home
David Foster
View Profile
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Jolene Willia...
Senior Business...
Craig Bolton
Senior Business...
Gerry Mack
PreSales Consult...
Groups
Auto
Community News
System i Collea...
My Feed Page
2
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Post
Cancel
Jan Verheijen
#itmrev:000:1000:ROHS
A new test
1/24/2013
Show Links
Leave a comment
David Foster
Has anyone worked with this vendor before?
Show Links
Leave a comment
David Foster
This is the substitute part I was tellinng you a
#por:P000969
Show Links
Leave a comment
David Foster
por:P000969
ItemSub.pdf
2:36:13 PM
Delete Post
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013
1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
Configurable Menu
Add Applications
Remove Applications
Re-Order Applications
rrency Converter
US Dollar
USD
Euro
EUR
Convert
manually entered data
e Rates as of 1/27/2013 6:00 PM
guage Translator
uto Detect
rabic
Translate
Clear All
Translate
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
100%


Site Actions
Browse
drfoster@gdeinfor2.com
Home
David Foster
View Profile
My Feed Page
Search SocialSpace
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Post
Cancel
Jan Verheijen
#itmrev:000:1000:ROHS
1/24/2013
A new test
Show Links
Leave a comment
David Foster
Has anyone worked with this vendor before?
This is the substitute part I was tellinng you
#por:P000969
2:36:13 PM
Delete Post
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013 1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Jolene Willia...
Senior Business...
Craig Bolton
Senior Business...
Gerry Mack
PreSales Consult...
Groups
Auto
Community News
System i Collea...
Recommended Colleagues
See all suggestions
EAM Administrator
Add Colleague
administrator ad...
Joseph Cruz
Operations Manager
Marcelo Emoto
Nigel Barker
Paul Digiovanni
Share – Send this link to a user from any application
Message – Send a message to other Ming.Le Users
Web Parts – Customize your Web Parts.
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
100%


Web Parts
Customizable
Content Sensitive
I.E. “Recommended Colleagues”
Add the ones you need
Internet Generic;
• Time Zones
• Currency Conversions
• Language Translations
Links to URL
• Stock Quotes
• Shipping
Other tools
• Email
• Calendar
Home
Site Actions
Browse
Page
drfoster@gdeinfor2.com
Search SocialSpace
Colleagues
Post
Cancel
Recommended Colleagues
See all suggestions
EAM Administrator
Add Colleague
administrator ad...
Add Colleague
Joseph Cruz
Operations Manager
Add Colleague
Marie Walter
Manager, Supply Chain O...
Add Colleague
Steve Marsh
Sales Manager
Add Colleague
Recommended Groups
See all suggestions
UMS Inc.
Join Group
New Users
See all suggestions
Edgar Arguelles
Add Colleague
Marcelo Emoto
Add Colleague
Nigel Barker
Add Colleague
Paul Digiovanni
Add Colleague
1/24/2013 12:50:07 PM
w all 2 comments
re?
1/25/2013 2:37:51 PM
Delete Post
u about
1/25/2013 2:36:59 PM
Delete Post
1/25/2013 2:36:13 PM
Delete Post
bership request to join the group System
1/24/2013 1:44:47 PM
Gerry Mack
1/24/2013
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
100%


Site Actions
Browse
Page
drfoster@gdeinfor2.com
Home
David Foster
View Profile
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Jolene Willia...
Senior Business...
Craig Bolton
Senior Business...
Gerry Mack
PreSales Consult...
Groups
Auto
Community News
System i Collea...
My Feed Page
2
Search SocialSpace
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Post
Cancel
Jan Verheijen
#itmrev:000:1000:ROHS
1/24/2013 12:50:07 PM
A new test
Show Links
Leave a comment
Show all 2 comments
David Fost
David Fost
Show Links
Leave a comment
Delete Post
David Foster
#por:P000969
1/25/2013 2:36:13 PM
Show Links
Leave a comment
Delete Post
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013 1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
Web Parts
Can be closed when not needed
Recommended Colleagues
See all suggestions
EAM Administrator
Add Colleague
administrator ad...
Add Colleague
Joseph Cruz
Operations Manager
Add Colleague
Marie Walter
Manager, Supply Chain O...
Add Colleague
Steve Marsh
Sales Manager
Add Colleague
Recommended Groups
See all suggestions
UMS Inc.
Join Group
New Users
See all suggestions
Edgar Arguelles
Add Colleague
Marcelo Emoto
Add Colleague
Nigel Barker
Add Colleague
Paul Digiovanni
Add Colleague
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
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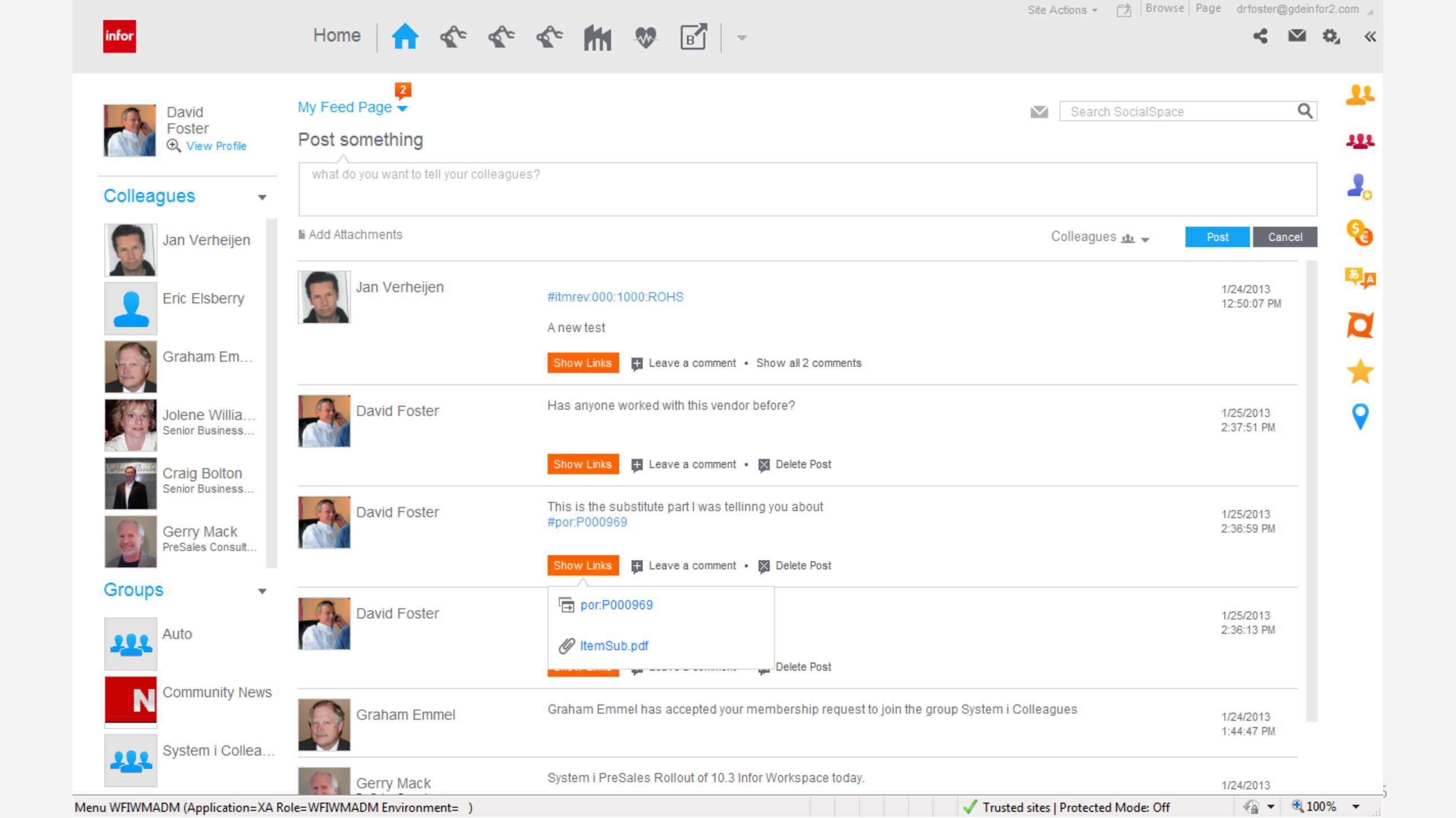
infor
Home
Site Actions
Browse
Page
drfoster@gdeinfor2.com
David Foster
View Profile
My Feed Page
2
Search SocialSpace
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Post
Cancel
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Jolene Willia...
Senior Business...
Craig Bolton
Senior Business...
Gerry Mack
PreSales Consult...
Groups
Auto
Community News
System i Collea...
Jan Verheijen
#itmrev:000:1000:ROHS
A new test
1/24/2013
12:50:07 PM
Show Links
Leave a comment
Show all 2 comments
David Foster
Has anyone worked with this vendor before?
1/25/2013
2:37:51 PM
Show Links
Leave a comment
Delete Post
David Foster
This is the substitute part I was tellinng you about
#por:P000969
1/25/2013
2:36:59 PM
Show Links
Leave a comment
Delete Post
David Foster
por:P000969
ItemSub.pdf
1/25/2013
2:36:13 PM
Delete Post
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013
1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
Menu WFIWMADM (Application=XA Role=WFIWMADM Environment=)
Trusted sites | Protected Mode: Off
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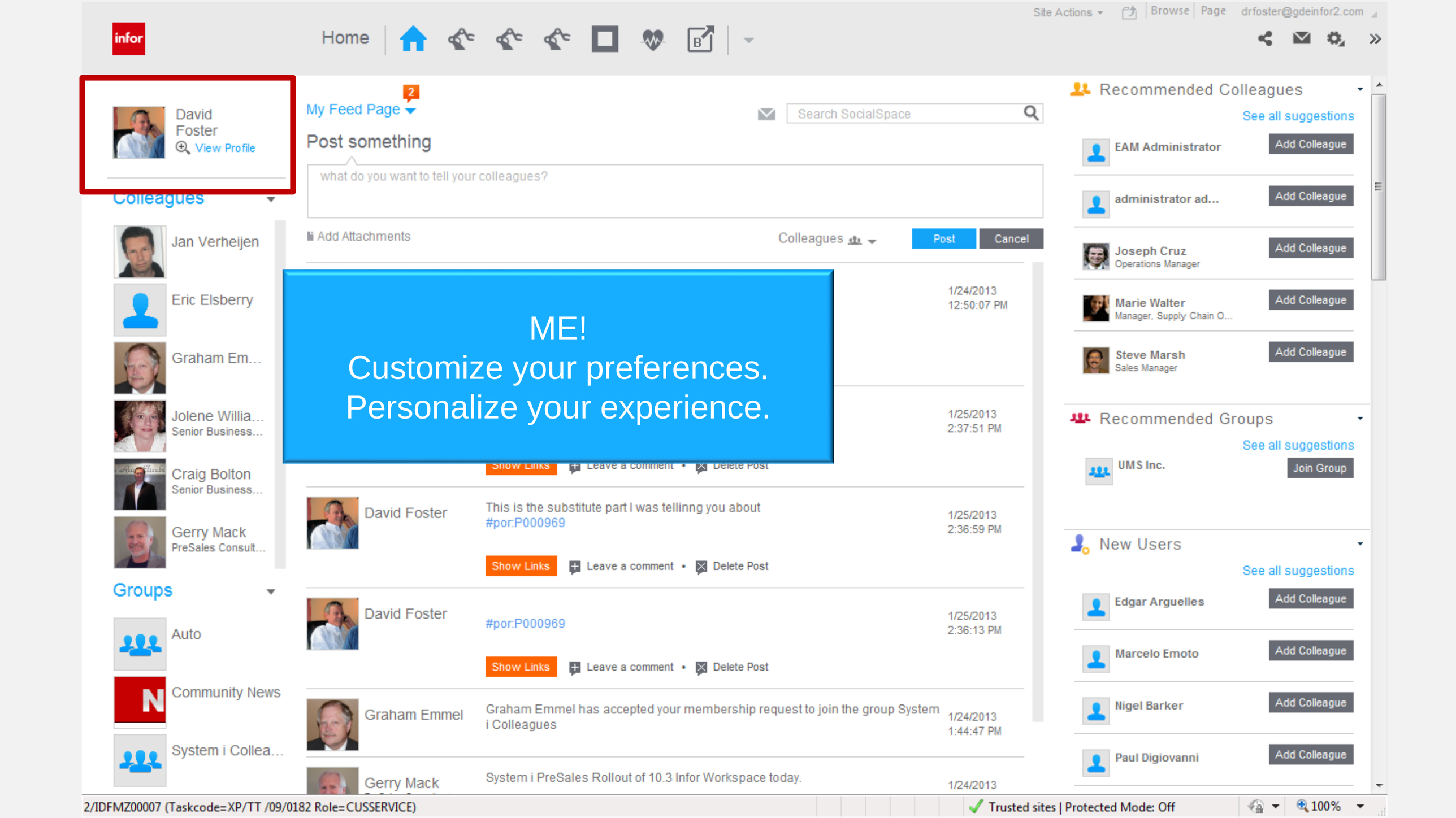
Site Actions
Browse
Page
drfoster@gdeinfor2.com
Home
David Foster
View Profile
My Feed Page
Search SocialSpace
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Post
Cancel
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Jolene Willia...
Senior Business...
Craig Bolton
Senior Business...
Gerry Mack
PreSales Consult...
Groups
Auto
Community News
System i Collea...
ME!
Customize your preferences.
Personalize your experience.
1/24/2013 12:50:07 PM
1/25/2013 2:37:51 PM
Show Links
Leave a comment
Delete Post
David Foster
This is the substitute part I was tellinng you about #por:P000969
1/25/2013 2:36:59 PM
Show Links
Leave a comment
Delete Post
David Foster
#por:P000969
1/25/2013 2:36:13 PM
Show Links
Leave a comment
Delete Post
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013 1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
Recommended Colleagues
See all suggestions
EAM Administrator
Add Colleague
administrator ad...
Add Colleague
Joseph Cruz
Operations Manager
Add Colleague
Marie Walter
Manager, Supply Chain O...
Add Colleague
Steve Marsh
Sales Manager
Add Colleague
Recommended Groups
See all suggestions
UMS Inc.
Join Group
New Users
See all suggestions
Edgar Arguelles
Add Colleague
Marcelo Emoto
Add Colleague
Nigel Barker
Add Colleague
Paul Digiovanni
Add Colleague
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
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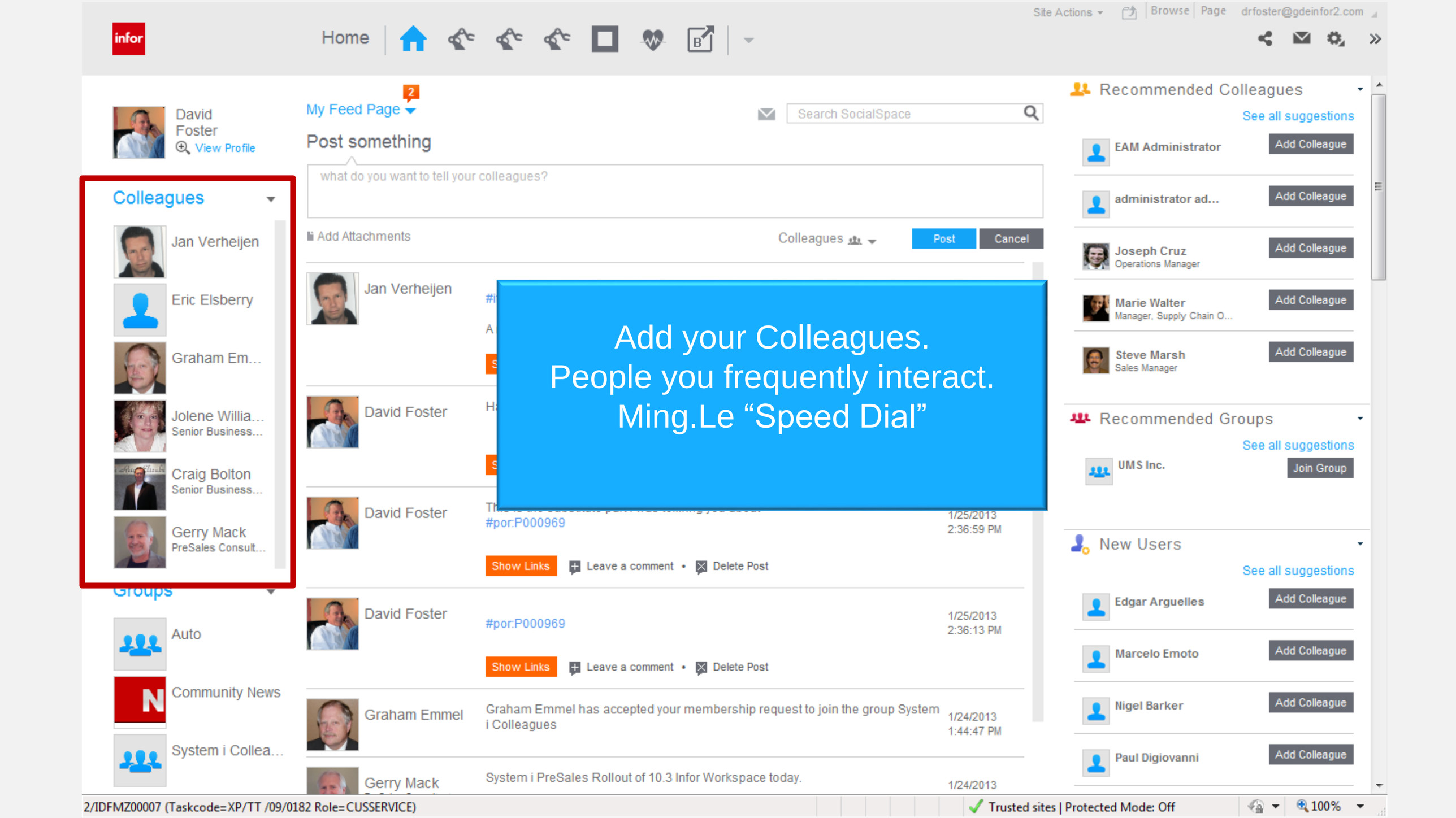
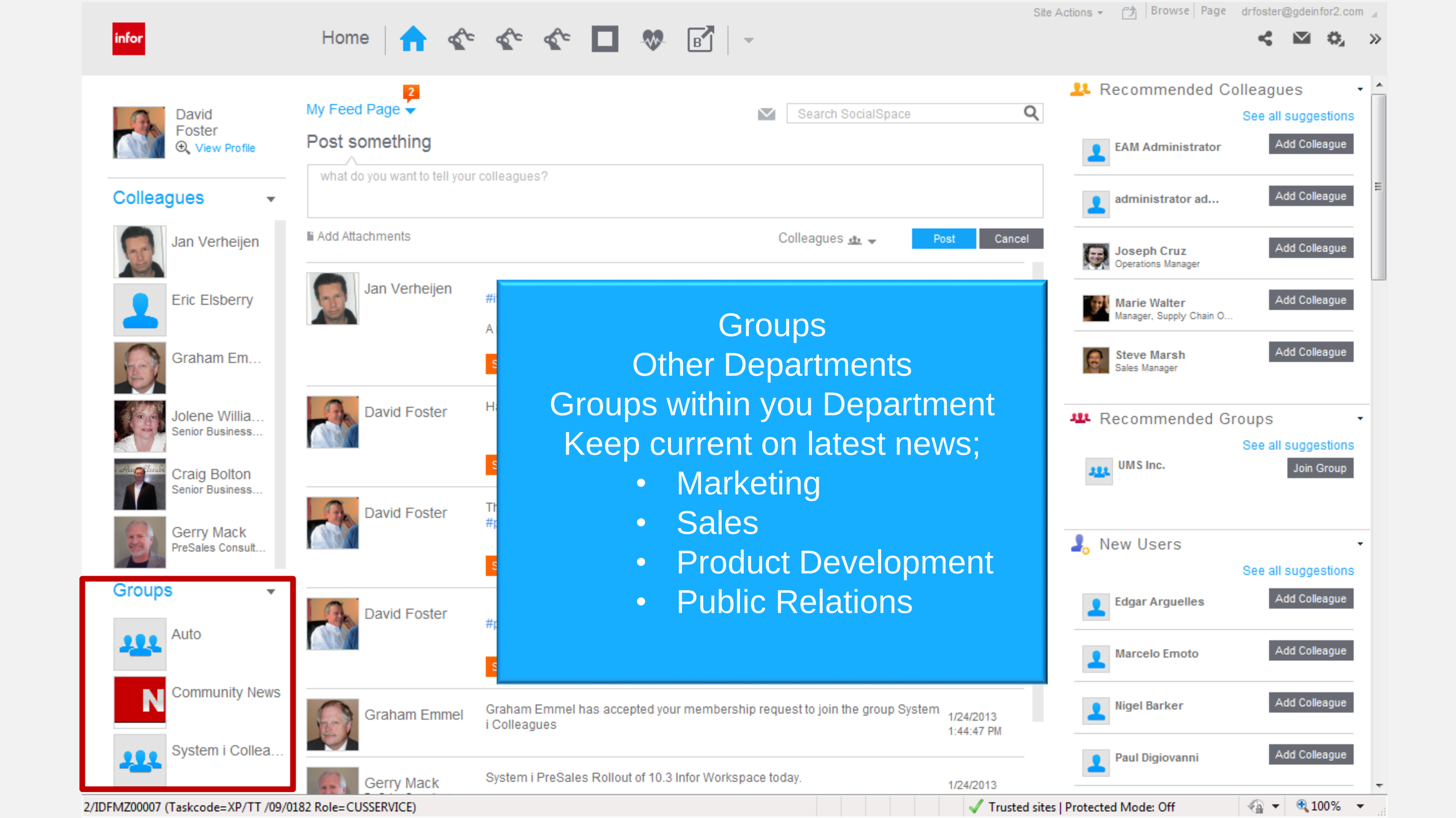
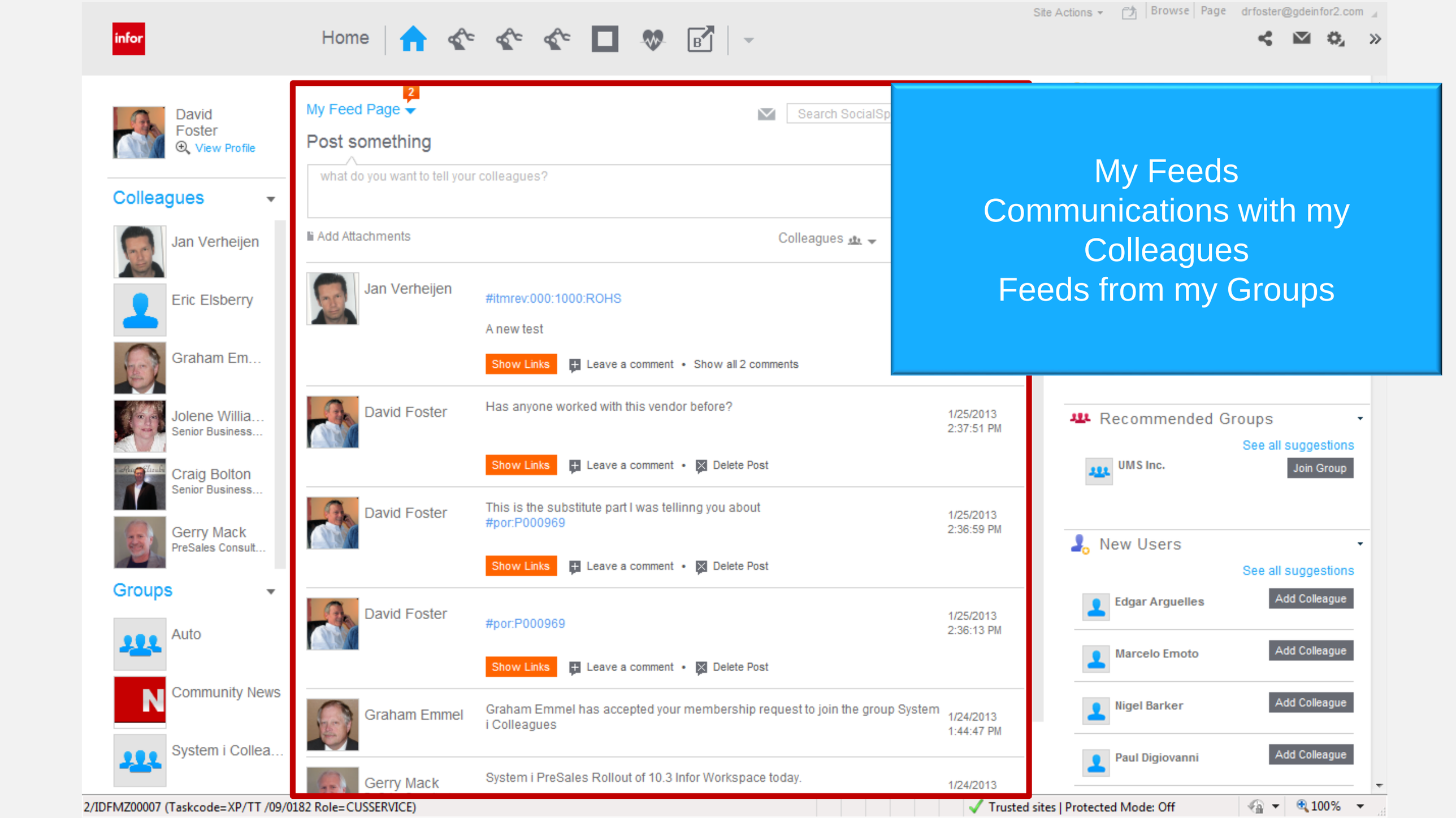
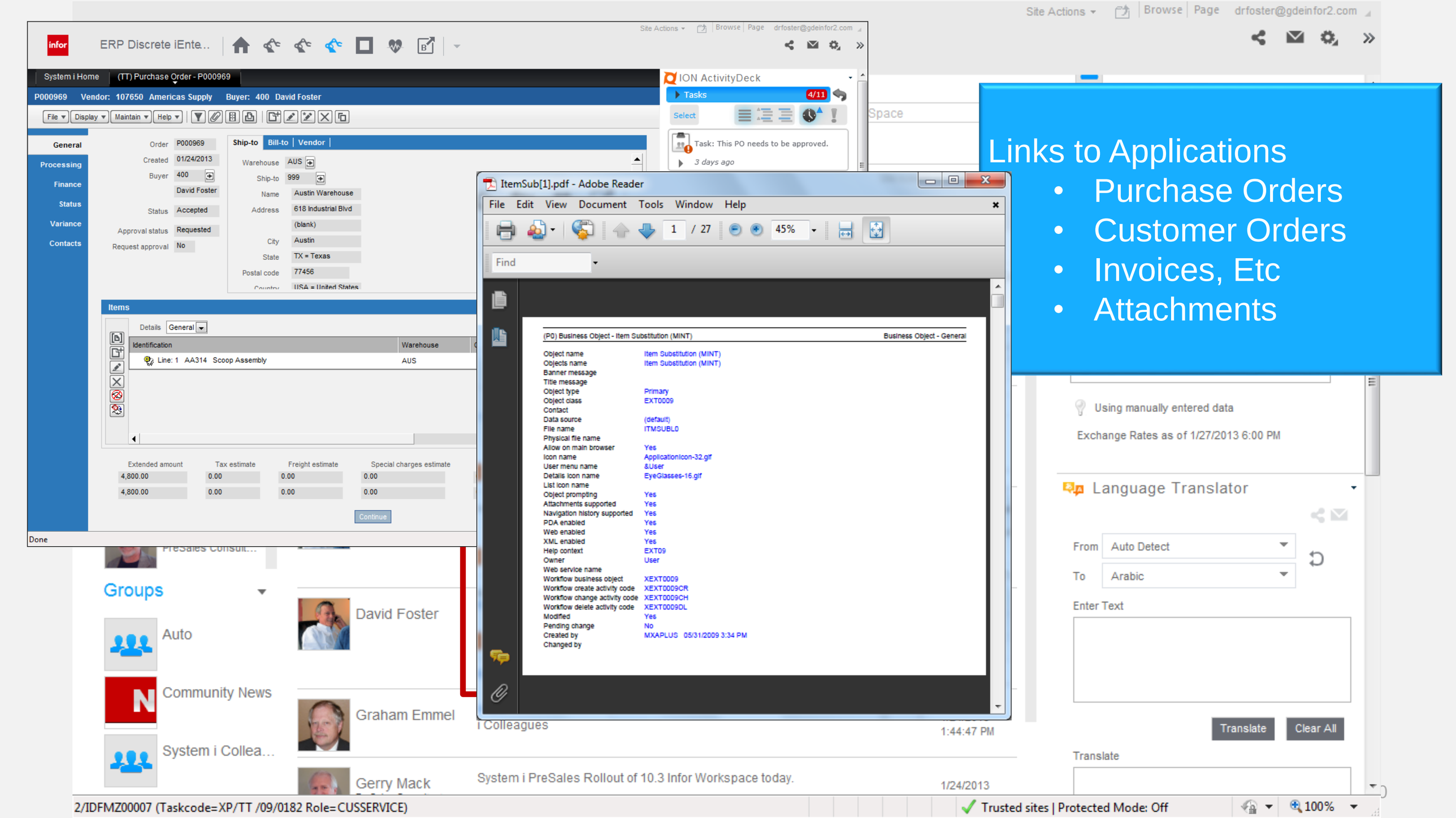
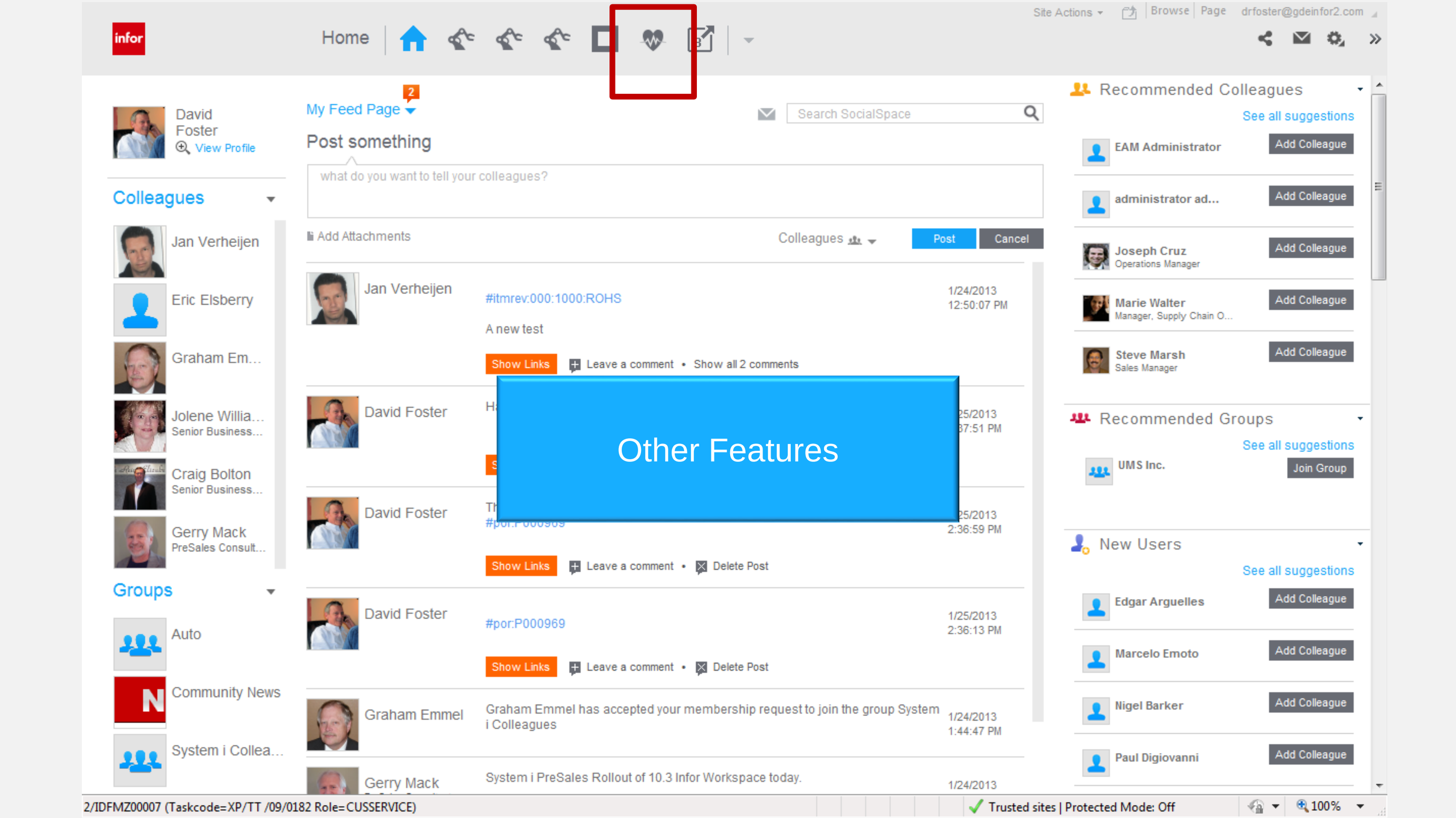
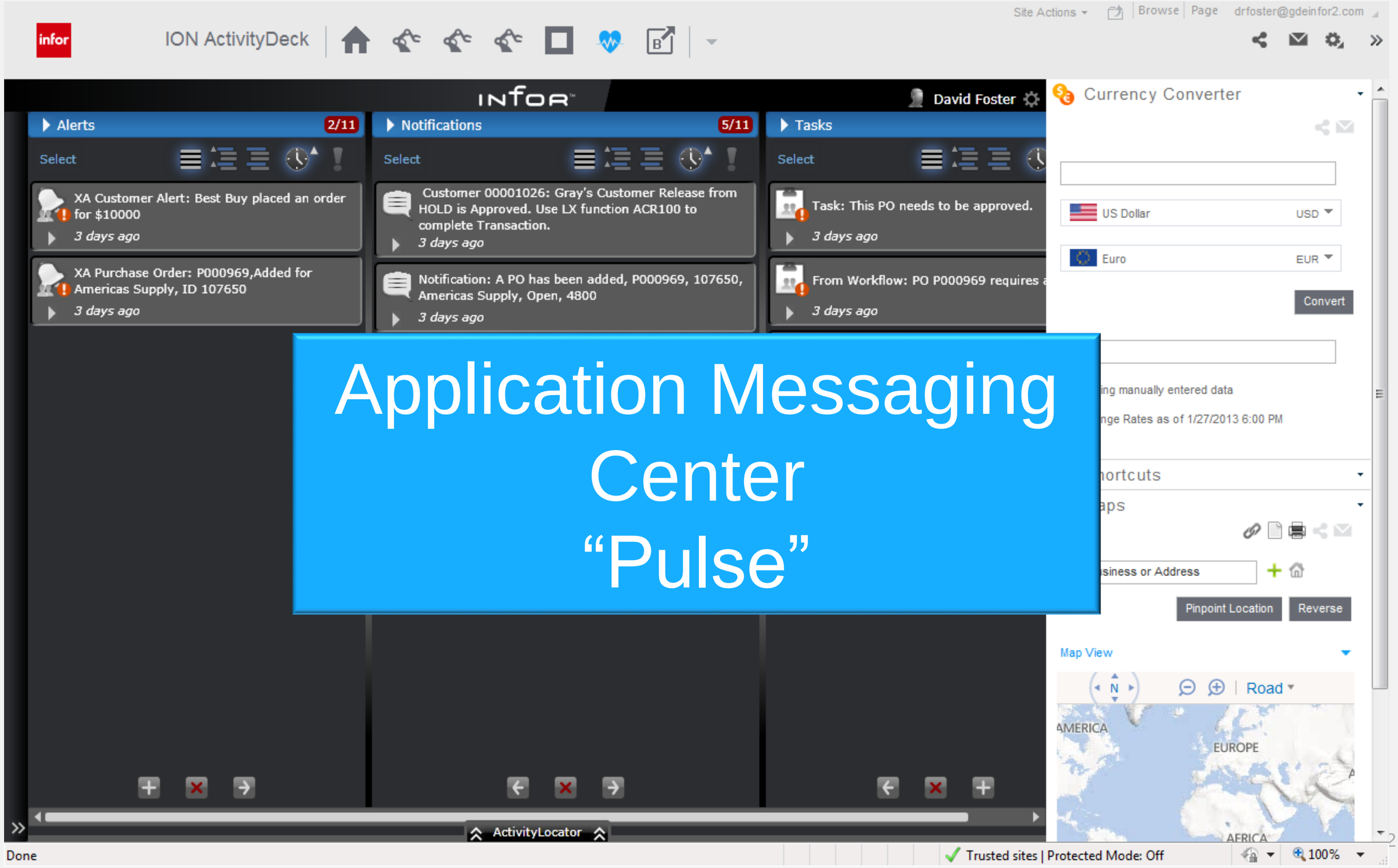

Site Actions
Browse
Page
drfoster@gdeinfor2.com
Home
David Foster
View Profile
My Feed Page
Search SocialSpace
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Post
Cancel
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Jolene Willia...
Senior Business...
Craig Bolton
Senior Business...
Gerry Mack
PreSales Consult...
Groups
Auto
Community News
System i Collea...
Jan Verheijen
David Foster
David Foster
#por:P000969
1/25/2013 2:36:59 PM
Show Links
Leave a comment
Delete Post
David Foster
#por:P000969
1/25/2013 2:36:13 PM
Show Links
Leave a comment
Delete Post
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013 1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
Add your Colleagues.
People you frequently interact.
Ming.Le “Speed Dial”
Recommended Colleagues
See all suggestions
EAM Administrator
Add Colleague
administrator ad...
Add Colleague
Joseph Cruz
Operations Manager
Add Colleague
Marie Walter
Manager, Supply Chain O...
Add Colleague
Steve Marsh
Sales Manager
Add Colleague
Recommended Groups
See all suggestions
UMS Inc.
Join Group
New Users
See all suggestions
Edgar Arguelles
Add Colleague
Marcelo Emoto
Add Colleague
Nigel Barker
Add Colleague
Paul Digiovanni
Add Colleague
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
100%

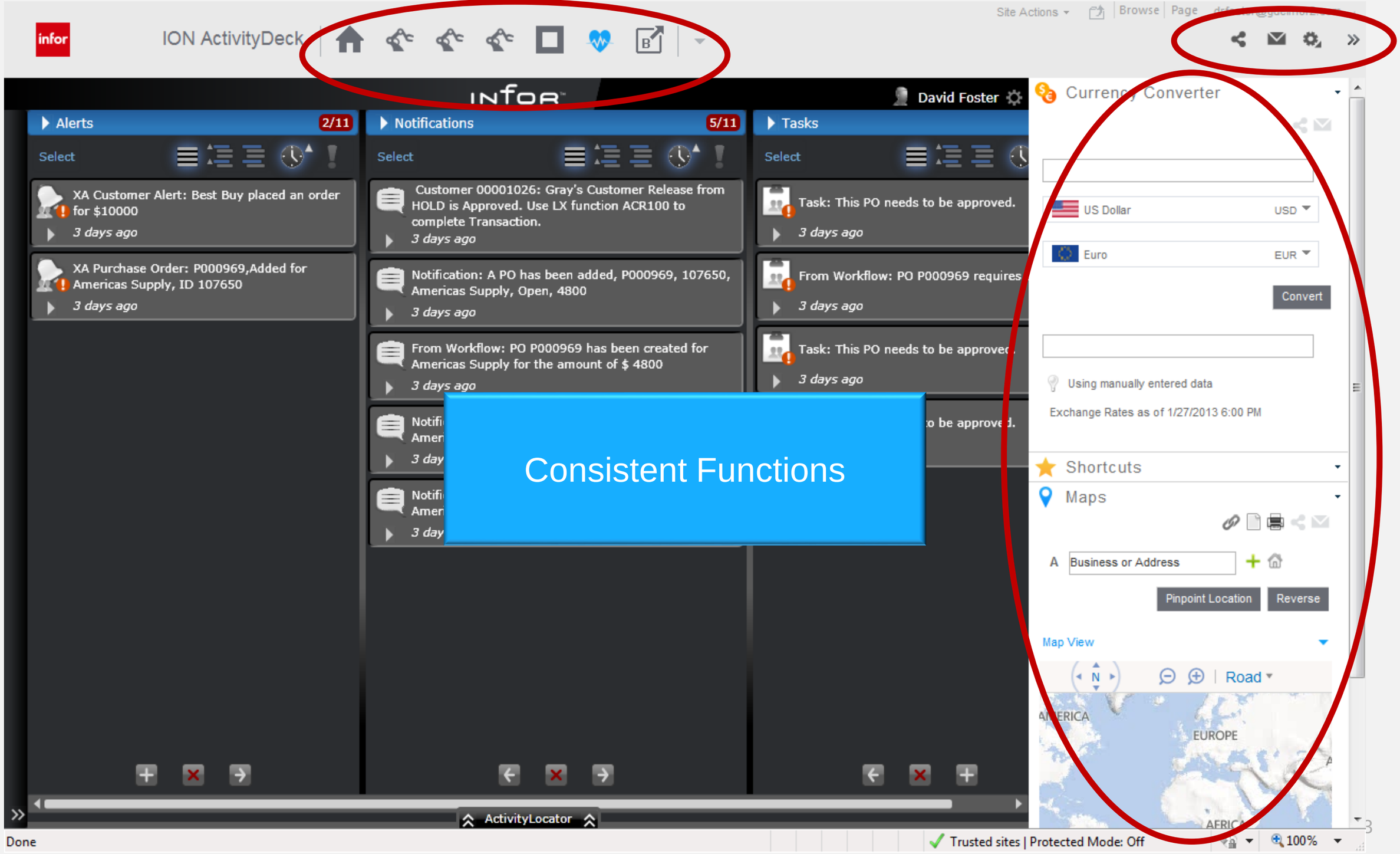

Site Actions
Browse
Page
drfoster@gdeinfor2.com
Home
David Foster
View Profile
My Feed Page
Search SocialSpace
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Post
Cancel
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Jolene Willia...
Senior Business...
Craig Bolton
Senior Business...
Gerry Mack
PreSales Consult...
Groups
Auto
Community News
System i Collea...
Jan Verheijen
David Foster
David Foster
David Foster
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013 1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
Groups
Other Departments
Groups within you Department
Keep current on latest news;
• Marketing
• Sales
• Product Development
• Public Relations
Recommended Colleagues
See all suggestions
EAM Administrator
Add Colleague
administrator ad...
Add Colleague
Joseph Cruz
Operations Manager
Add Colleague
Marie Walter
Manager, Supply Chain O...
Add Colleague
Steve Marsh
Sales Manager
Add Colleague
Recommended Groups
See all suggestions
UMS Inc.
Join Group
New Users
See all suggestions
Edgar Arguelles
Add Colleague
Marcelo Emoto
Add Colleague
Nigel Barker
Add Colleague
Paul Digiovanni
Add Colleague
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
100%

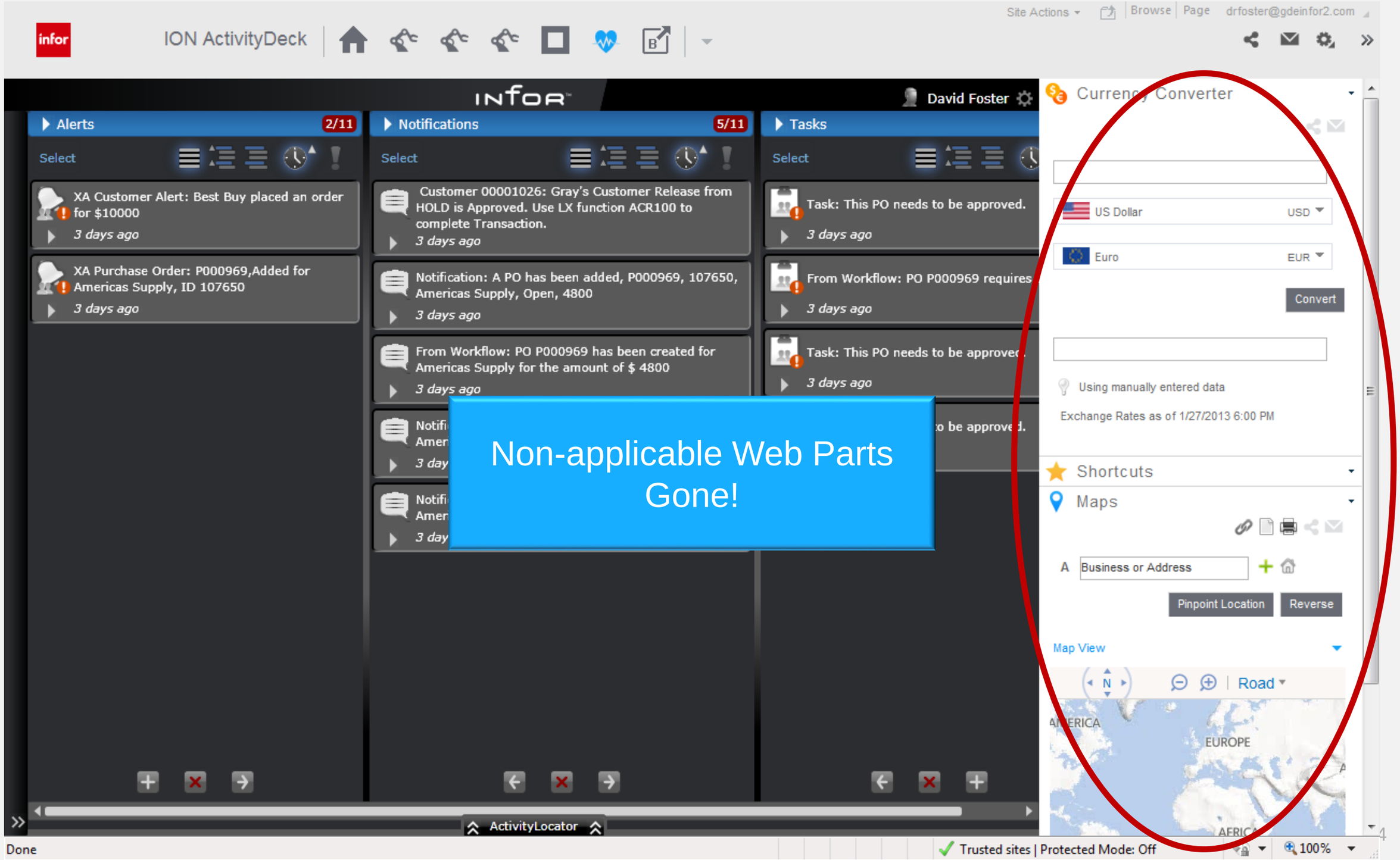

Site Actions
Browse
Page
drfoster@gdeinfor2.com
Home
David Foster
View Profile
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Jolene Willia...
Senior Business...
Craig Bolton
Senior Business...
Gerry Mack
PreSales Consult...
Groups
Auto
Community News
System i Collea...
My Feed Page
2
Search SocialSp
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Jan Verheijen
#itmrev:000:1000:ROHS
A new test
Show Links
Leave a comment
Show all 2 comments
David Foster
Has anyone worked with this vendor before?
1/25/2013 2:37:51 PM
Show Links
Leave a comment
Delete Post
David Foster
This is the substitute part I was tellinng you about #por:P000969
1/25/2013 2:36:59 PM
Show Links
Leave a comment
Delete Post
David Foster
#por:P000969
1/25/2013 2:36:13 PM
Show Links
Leave a comment
Delete Post
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013 1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
My Feeds
Communications with my Colleagues
Feeds from my Groups
Recommended Groups
See all suggestions
UMS Inc.
Join Group
New Users
See all suggestions
Edgar Arguelles
Add Colleague
Marcelo Emoto
Add Colleague
Nigel Barker
Add Colleague
Paul Digiovanni
Add Colleague
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
100%


Links to Applications
Purchase Orders
Customer Orders
Invoices, Etc
Attachments
ERP Discrete iEnte...
System i Home
(TT) Purchase Order - P000969
P000969 Vendor: 107650 Americas Supply Buyer: 400 David Foster
ION ActivityDeck
Tasks 4/11
Task: This PO needs to be approved.
3 days ago
ItemSub[1].pdf - Adobe Reader
(P0) Business Object - Item Substitution (MINT)
Business Object - General
Language Translator
From Auto Detect
To Arabic
Enter Text
Translate
Clear All
Groups
Auto
Community News
System i Collea...
David Foster
Graham Emmel
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
Trusted sites | Protected Mode: Off
100%


Site Actions
Browse
Page
drfoster@gdeinfor2.com
Home
David Foster
View Profile
My Feed Page
Search SocialSpace
Post something
what do you want to tell your colleagues?
Add Attachments
Colleagues
Post
Cancel
Colleagues
Jan Verheijen
Eric Elsberry
Graham Em...
Jolene Willia...
Senior Business...
Craig Bolton
Senior Business...
Gerry Mack
PreSales Consult...
Groups
Auto
Community News
System i Collea...
Jan Verheijen
#itmrev:000:1000:ROHS
A new test
1/24/2013 12:50:07 PM
Show Links
Leave a comment
Show all 2 comments
David Foster
Other Features
David Foster
Show Links
Leave a comment
Delete Post
David Foster
#por:P000969
1/25/2013 2:36:13 PM
Show Links
Leave a comment
Delete Post
Graham Emmel
Graham Emmel has accepted your membership request to join the group System i Colleagues
1/24/2013 1:44:47 PM
Gerry Mack
System i PreSales Rollout of 10.3 Infor Workspace today.
1/24/2013
Recommended Colleagues
See all suggestions
EAM Administrator
Add Colleague
administrator ad...
Add Colleague
Joseph Cruz
Operations Manager
Add Colleague
Marie Walter
Manager, Supply Chain O...
Add Colleague
Steve Marsh
Sales Manager
Add Colleague
Recommended Groups
See all suggestions
UMS Inc.
Join Group
New Users
See all suggestions
Edgar Arguelles
Add Colleague
Marcelo Emoto
Add Colleague
Nigel Barker
Add Colleague
Paul Digiovanni
Add Colleague
2/IDFMZ00007 (Taskcode=XP/TT /09/0182 Role=CUSSERVICE)
Trusted sites | Protected Mode: Off
100%


ION ActivityDeck
Site Actions
Browse
Page
drfoster@gdeinfor2.com
INFOR
David Foster
Alerts 2/11
Notifications 5/11
Tasks
Select
XA Customer Alert: Best Buy placed an order for $10000
3 days ago
XA Purchase Order: P000969,Added for Americas Supply, ID 107650
3 days ago
Customer 00001026: Gray's Customer Release from HOLD is Approved. Use LX function ACR100 to complete Transaction.
3 days ago
Notification: A PO has been added, P000969, 107650, Americas Supply, Open, 4800
3 days ago
Task: This PO needs to be approved.
3 days ago
From Workflow: PO P000969 requires
3 days ago
Application Messaging Center
"Pulse"
Currency Converter
US Dollar USD
Euro EUR
Convert
ing manually entered data
nge Rates as of 1/27/2013 6:00 PM
ortcuts
aps
siness or Address
Pinpoint Location
Reverse
Map View
Road
AMERICA
EUROPE
AFRICA
ActivityLocator
Done
Trusted sites | Protected Mode: Off
100%


ION ActivityDeck
Site Actions
Browse
Page
INFOR
David Foster
Alerts 2/11
Select
XA Customer Alert: Best Buy placed an order for $10000
3 days ago
XA Purchase Order: P000969,Added for Americas Supply, ID 107650
3 days ago
Notifications 5/11
Select
Customer 00001026: Gray's Customer Release from HOLD is Approved. Use LX function ACR100 to complete Transaction.
3 days ago
Notification: A PO has been added, P000969, 107650, Americas Supply, Open, 4800
3 days ago
From Workflow: PO P000969 has been created for Americas Supply for the amount of $ 4800
3 days ago
Tasks
Select
Task: This PO needs to be approved.
3 days ago
From Workflow: PO P000969 requires
3 days ago
Task: This PO needs to be approved
3 days ago
Consistent Functions
Currency Converter
US Dollar USD
Euro EUR
Convert
Using manually entered data
Exchange Rates as of 1/27/2013 6:00 PM
Shortcuts
Maps
A Business or Address
Pinpoint Location
Reverse
Map View
Road
EUROPE
ActivityLocator
Done
Trusted sites | Protected Mode: Off
100%


ION ActivityDeck
Site Actions
Browse
Page
drfoster@gdeinfor2.com
INFOR
David Foster
Alerts 2/11
Notifications 5/11
Tasks
Select
XA Customer Alert: Best Buy placed an order for $10000
3 days ago
XA Purchase Order: P000969,Added for Americas Supply, ID 107650
3 days ago
Customer 00001026: Gray's Customer Release from HOLD is Approved. Use LX function ACR100 to complete Transaction.
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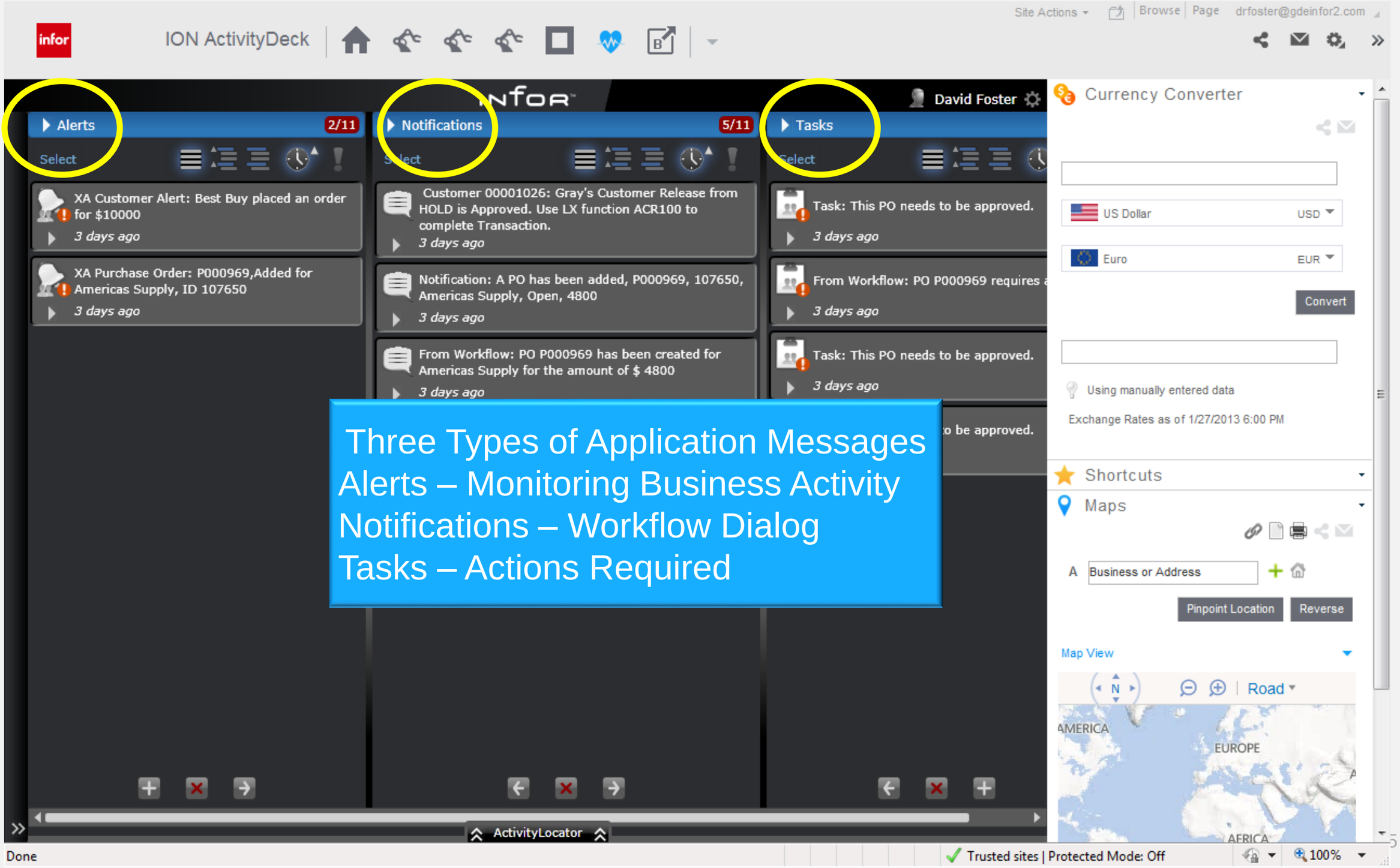
3 days ago
From Workflow: PO P000969 has been created for Americas Supply for the amount of $ 4800
3 days ago
Task: This PO needs to be approved.
3 days ago
From Workflow: PO P000969 requires
3 days ago
Task: This PO needs to be approved
3 days ago
Non-applicable Web Parts Gone!
Currency Converter
US Dollar USD
Euro EUR
Convert
Using manually entered data
Exchange Rates as of 1/27/2013 6:00 PM
Shortcuts
Maps
Business or Address
Pinpoint Location
Reverse
Map View
Road
EUROPE
ActivityLocator
Done
Trusted sites | Protected Mode: Off
100%


ION ActivityDeck
Site Actions
Browse
Page
drfoster@gdeinfor2.com
David Foster
Alerts 2/11
Notifications 5/11
Tasks
Select
XA Customer Alert: Best Buy placed an order for $10000
3 days ago
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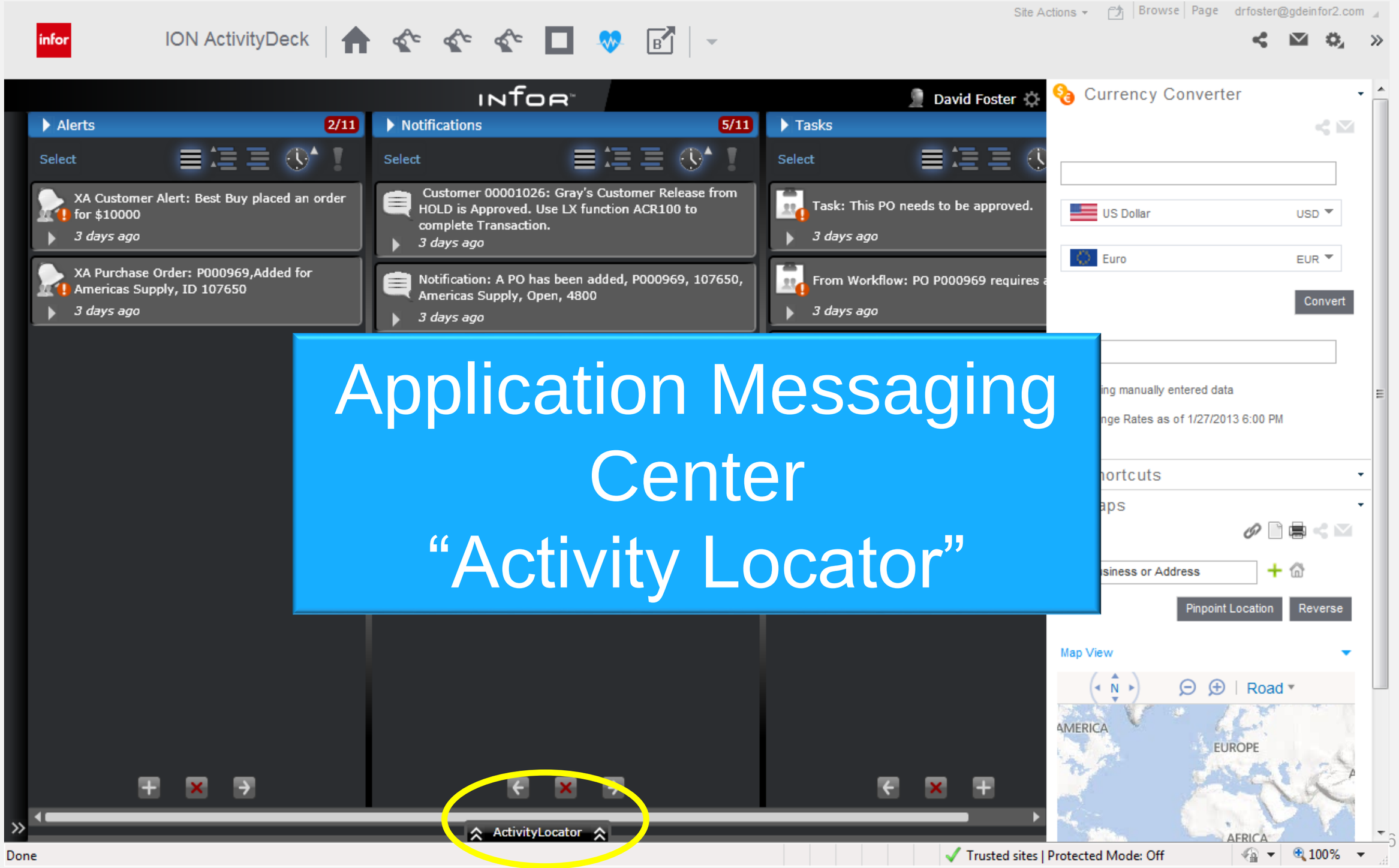
3 days ago
From Workflow: PO P000969 has been created for Americas Supply for the amount of $ 4800
3 days ago
Task: This PO needs to be approved.
3 days ago
From Workflow: PO P000969 requires
3 days ago
Task: This PO needs to be approved.
3 days ago
Three Types of Application Messages
Alerts – Monitoring Business Activity
Notifications – Workflow Dialog
Tasks – Actions Required
Currency Converter
US Dollar USD
Euro EUR
Convert
Using manually entered data
Exchange Rates as of 1/27/2013 6:00 PM
Shortcuts
Maps
Business or Address
Pinpoint Location
Reverse
Map View
Road
AMERICA
EUROPE
AFRICA
ActivityLocator
Done
Trusted sites | Protected Mode: Off
100%


ION ActivityDeck
Site Actions
Browse
Page
drfoster@gdeinfor2.com
INFOR
David Foster
Alerts 2/11
Notifications 5/11
Tasks
Select
XA Customer Alert: Best Buy placed an order for $10000
3 days ago
XA Purchase Order: P000969,Added for Americas Supply, ID 107650
3 days ago
Customer 00001026: Gray's Customer Release from HOLD is Approved. Use LX function ACR100 to complete Transaction.
3 days ago
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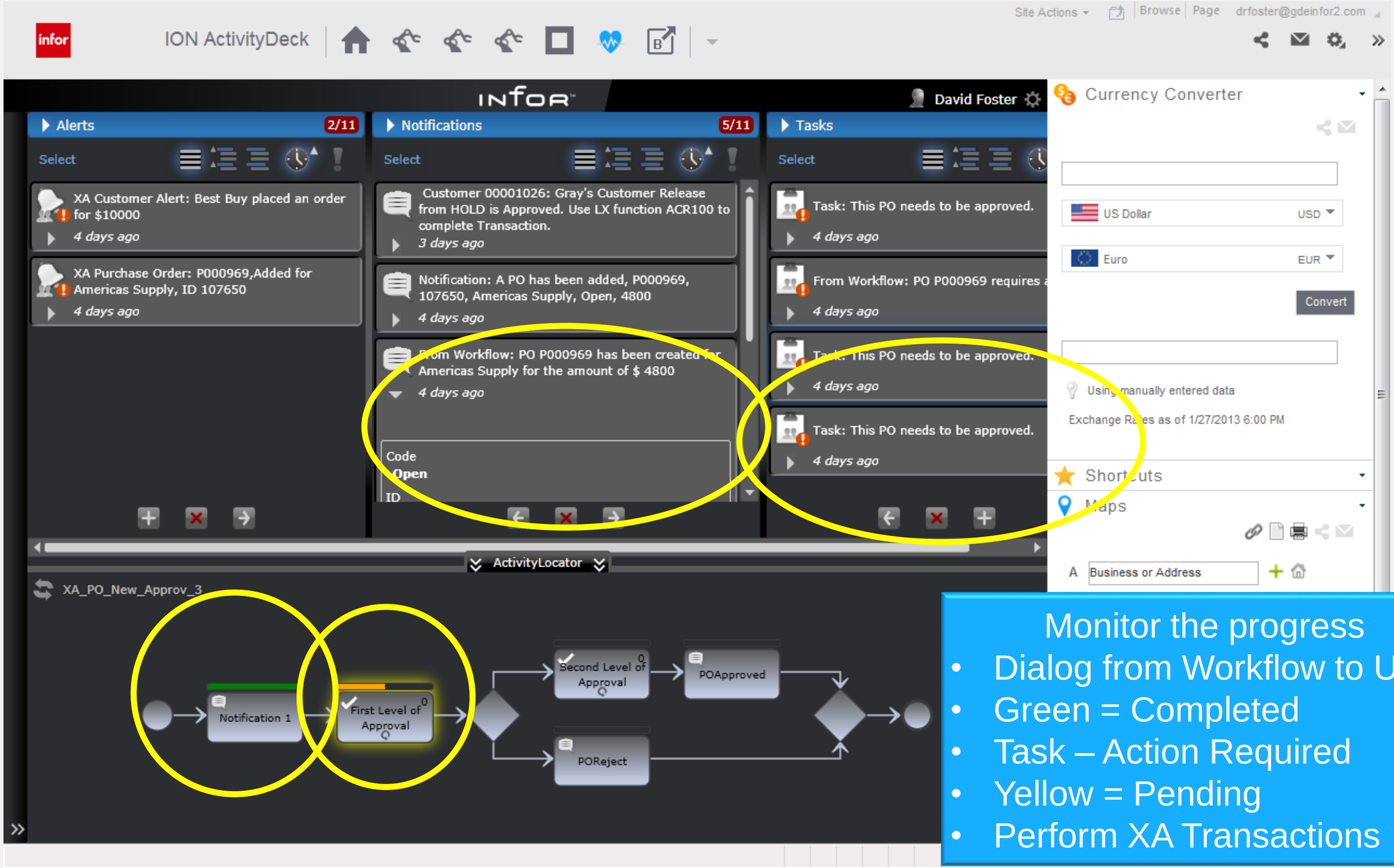
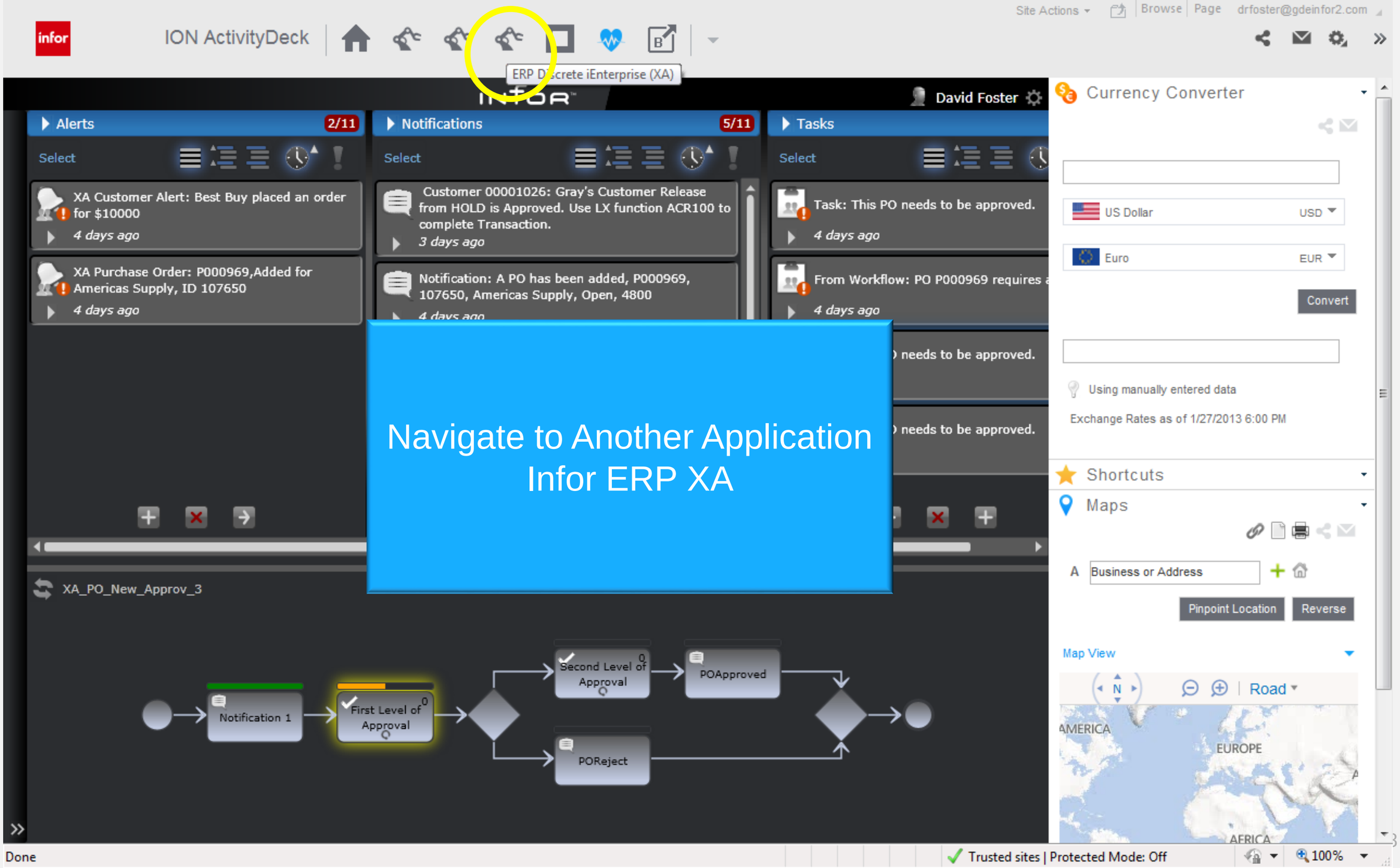
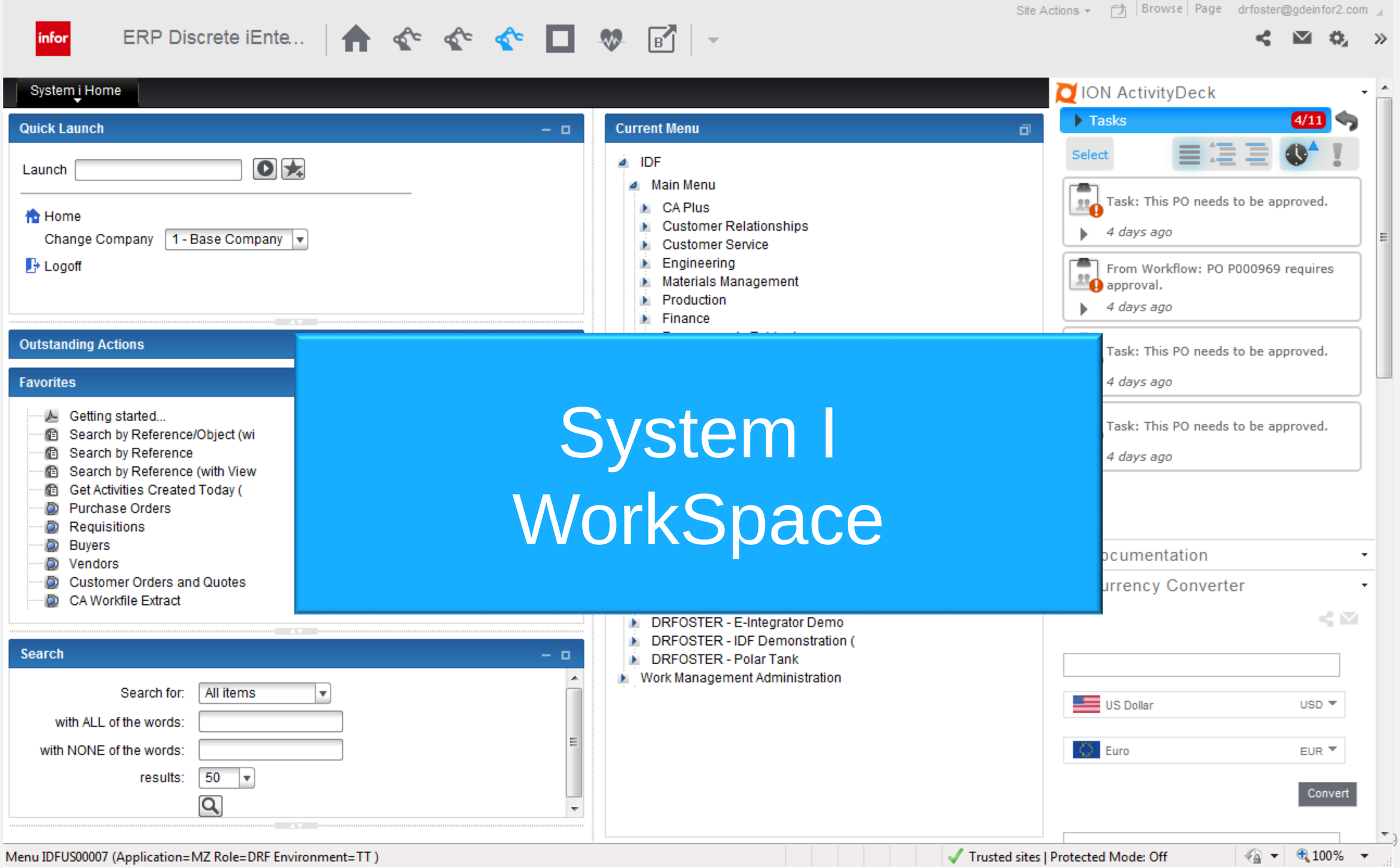
3 days ago
Task: This PO needs to be approved.
3 days ago
From Workflow: PO P000969 requires
3 days ago
Currency Converter
US Dollar USD
Euro EUR
Convert
ing manually entered data
nge Rates as of 1/27/2013 6:00 PM
hortcuts
aps
siness or Address
Pinpoint Location
Reverse
Map View
Road
AMERICA
EUROPE
AFRICA
ActivityLocator
Application Messaging Center
"Activity Locator"
Done
Trusted sites | Protected Mode: Off
100%

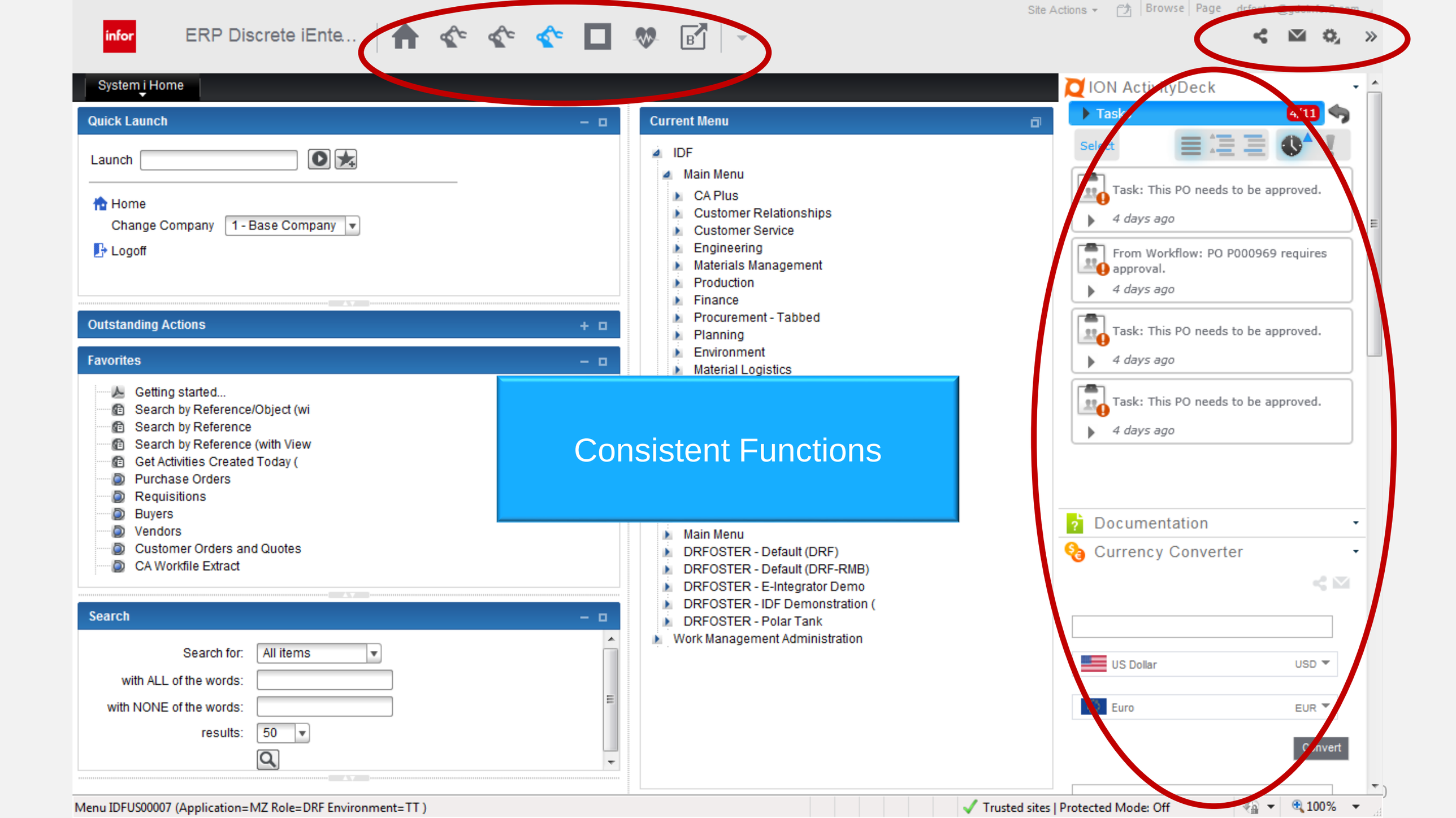


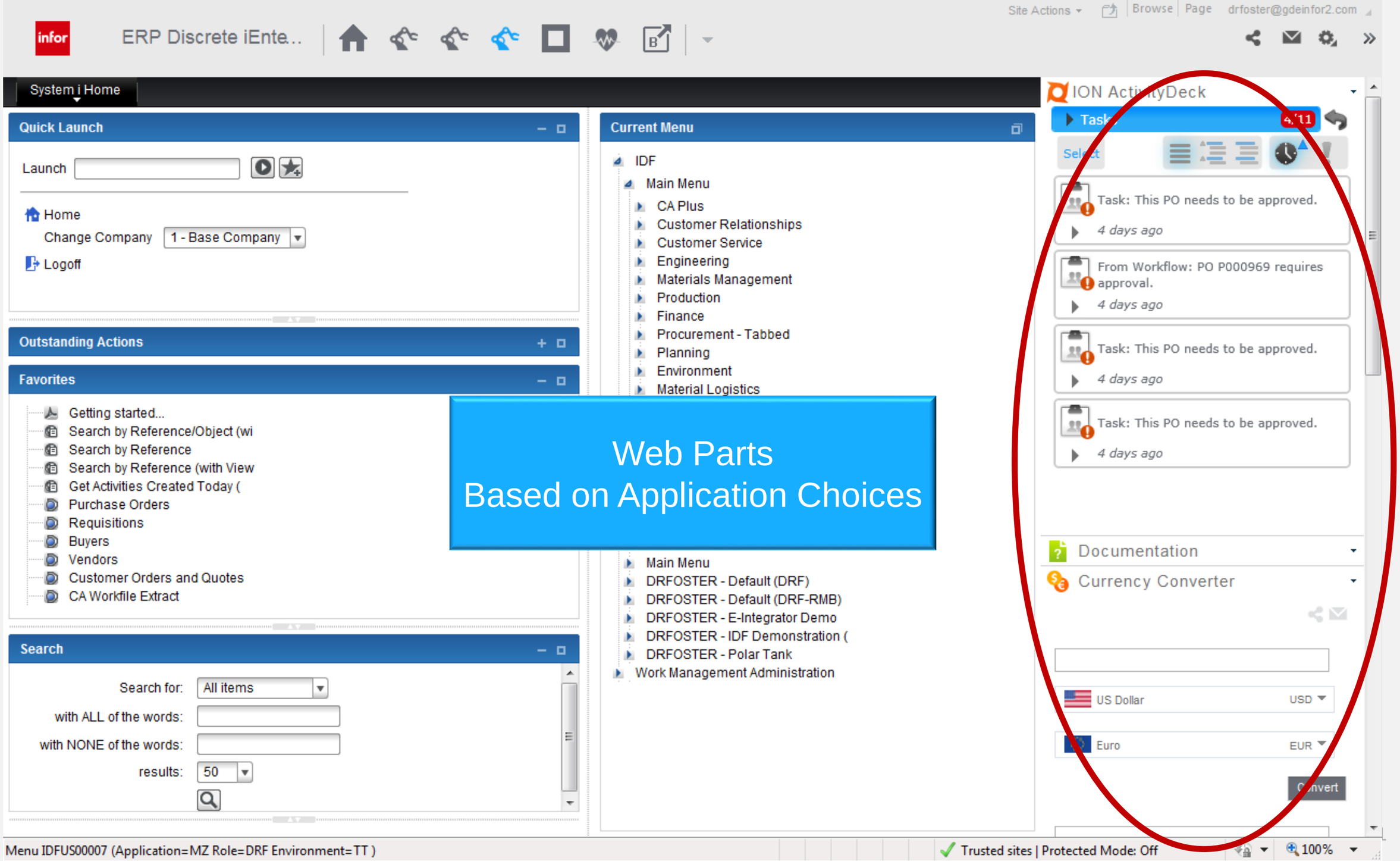
Monitor the progress

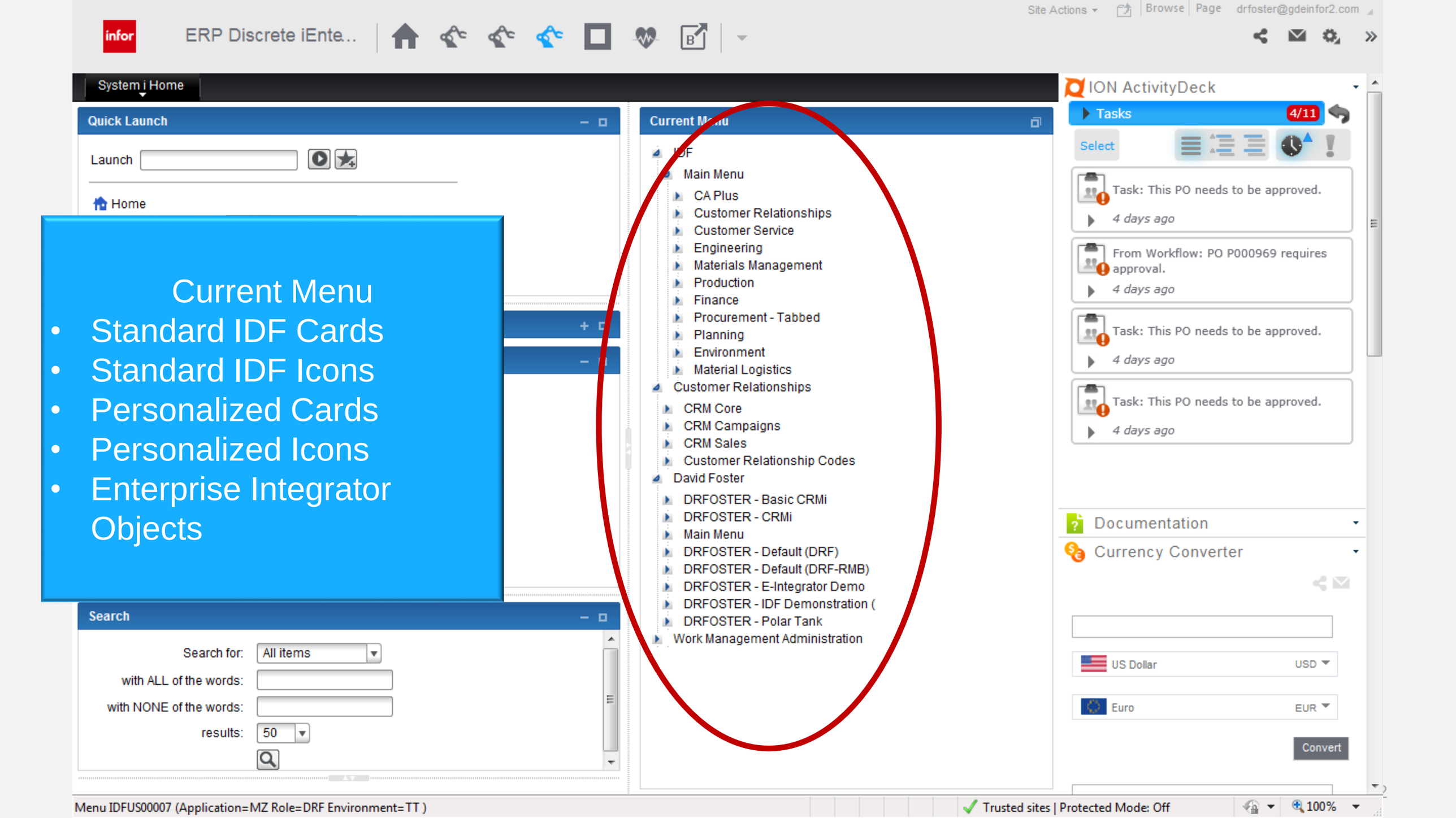
- Dialog from Workflow to User
- Green = Completed
- Task – Action Required
- Yellow = Pending
- Perform XA Transactions


ION ActivityDeck
ERP Discrete iEnterprise (XA)
David Foster
Alerts 2/11
Notifications 5/11
Tasks
Select
XA Customer Alert: Best Buy placed an order for $10000
4 days ago
XA Purchase Order: P000969,Added for Americas Supply, ID 107650
4 days ago
Customer 00001026: Gray's Customer Release from HOLD is Approved. Use LX function ACR100 to complete Transaction.
3 days ago
Notification: A PO has been added, P000969, 107650, Americas Supply, Open, 4800
Task: This PO needs to be approved.
4 days ago
From Workflow: PO P000969 requires
Navigate to Another Application
Infor ERP XA
XA_PO_New_Approv_3
Notification 1
First Level of Approval
Second Level of Approval
POApproved
POReject
Currency Converter
US Dollar USD
Euro EUR
Convert
Using manually entered data
Exchange Rates as of 1/27/2013 6:00 PM
Shortcuts
Maps
Business or Address
Pinpoint Location
Reverse
Map View
Road
AMERICA
EUROPE
AFRICA
Done
Trusted sites | Protected Mode: Off
100%


Site Actions
Browse
Page
drfoster@gdeinfor2.com
infor
ERP Discrete iEnte...
System i Home
Quick Launch
Launch
Home
Change Company
1 - Base Company
Logoff
Outstanding Actions
Favorites
Getting started...
Search by Reference/Object (wi
Search by Reference
Search by Reference (with View
Get Activities Created Today (
Purchase Orders
Requisitions
Buyers
Vendors
Customer Orders and Quotes
CA Workfile Extract
Search
Search for:
All items
with ALL of the words:
with NONE of the words:
results:
50
Current Menu
IDF
Main Menu
CA Plus
Customer Relationships
Customer Service
Engineering
Materials Management
Production
Finance
DRFOSTER - E-Integrator Demo
DRFOSTER - IDF Demonstration (
DRFOSTER - Polar Tank
Work Management Administration
ION ActivityDeck
Tasks
4/11
Select
Task: This PO needs to be approved.
4 days ago
From Workflow: PO P000969 requires approval.
4 days ago
Task: This PO needs to be approved.
4 days ago
Task: This PO needs to be approved.
4 days ago
ocumentation
urrency Converter
US Dollar
USD
Euro
EUR
Convert
System I
WorkSpace
Menu IDFUS00007 (Application=MZ Role=DRF Environment=TT)
Trusted sites | Protected Mode: Off
100%

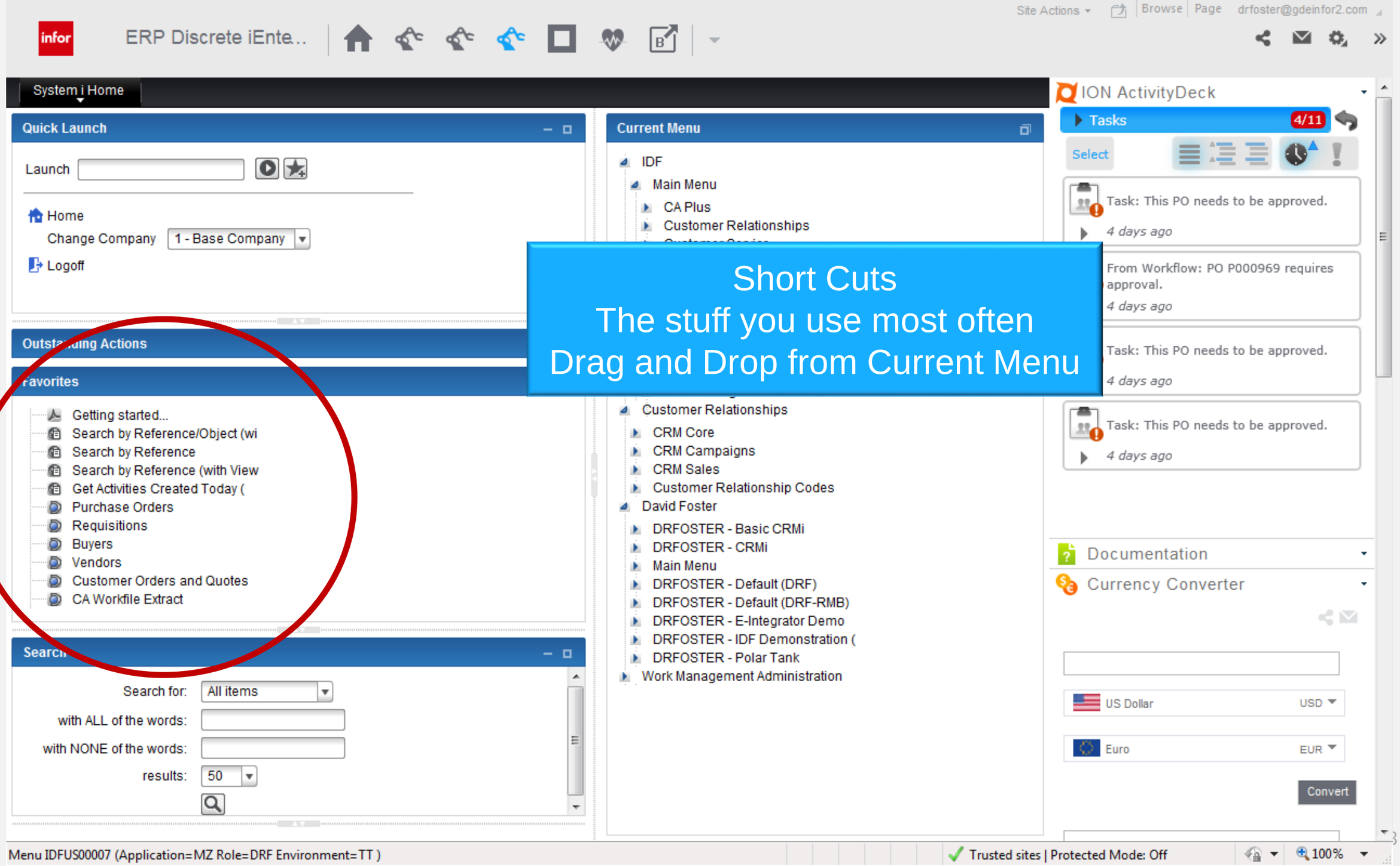

infor
ERP Discrete iEnte...
Site Actions
Browse
Page
System i Home
Quick Launch
Launch
Home
Change Company
1 - Base Company
Logoff
Outstanding Actions
Favorites
Getting started...
Search by Reference/Object (wi
Search by Reference
Search by Reference (with View
Get Activities Created Today (
Purchase Orders
Requisitions
Buyers
Vendors
Customer Orders and Quotes
CA Workfile Extract
Search
Search for:
All items
with ALL of the words:
with NONE of the words:
results:
50
Current Menu
IDF
Main Menu
CA Plus
Customer Relationships
Customer Service
Engineering
Materials Management
Production
Finance
Procurement - Tabbed
Planning
Environment
Material Logistics
Main Menu
DRFOSTER - Default (DRF)
DRFOSTER - Default (DRF-RMB)
DRFOSTER - E-Integrator Demo
DRFOSTER - IDF Demonstration (
DRFOSTER - Polar Tank
Work Management Administration
Consistent Functions
ION ActivityDeck
Task
Select
Task: This PO needs to be approved.
4 days ago
From Workflow: PO P000969 requires approval.
4 days ago
Task: This PO needs to be approved.
4 days ago
Task: This PO needs to be approved.
4 days ago
Documentation
Currency Converter
US Dollar
USD
Euro
EUR
Convert
Menu IDFUS00007 (Application=MZ Role=DRF Environment=TT)
Trusted sites | Protected Mode: Off
100%

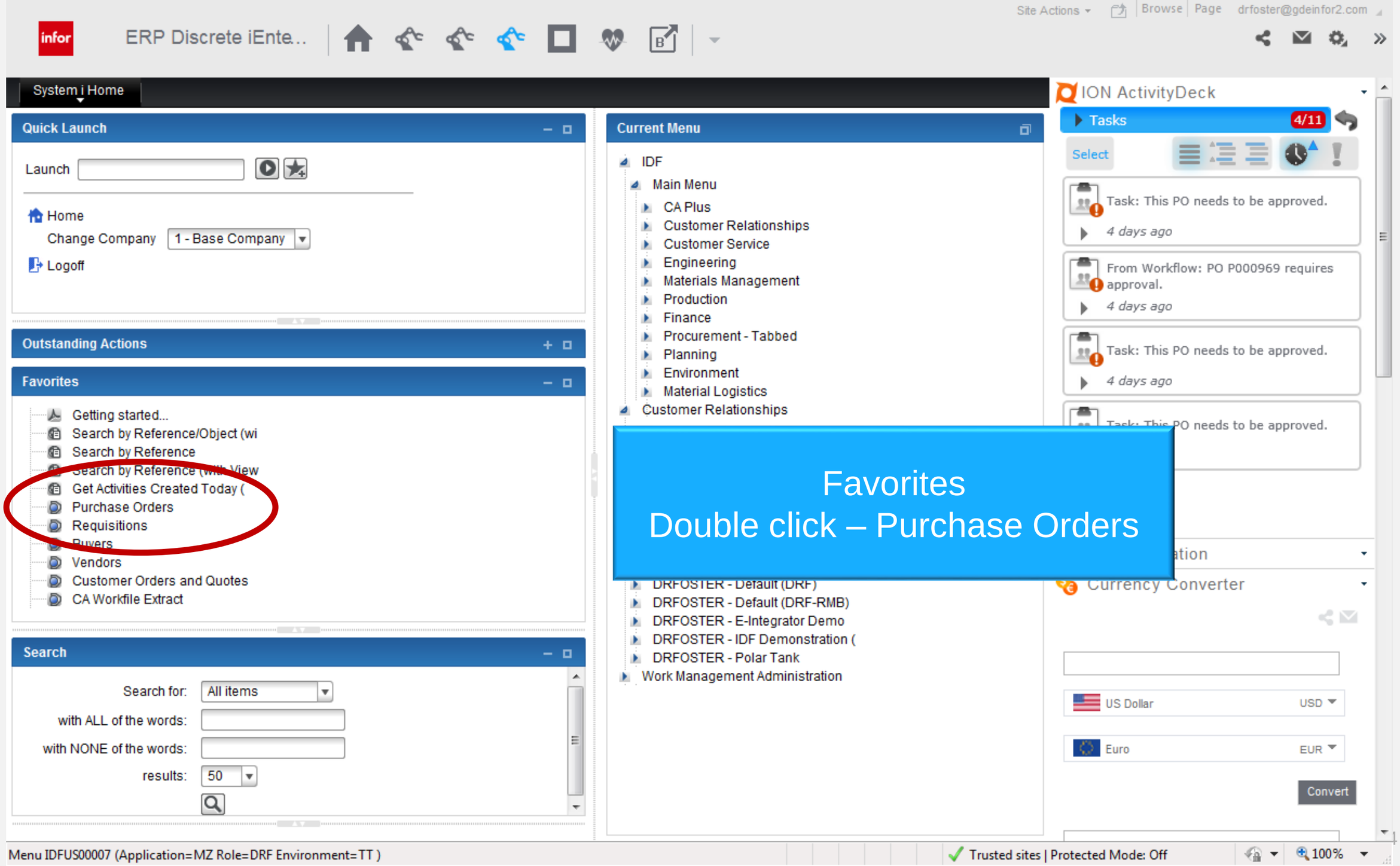

Site Actions
Browse
Page
drfoster@gdeinfor2.com
ERP Discrete iEnte...
System i Home
Quick Launch
Launch
Home
Change Company
1 - Base Company
Logoff
Outstanding Actions
Favorites
Getting started...
Search by Reference/Object (wi
Search by Reference
Search by Reference (with View
Get Activities Created Today (
Purchase Orders
Requisitions
Buyers
Vendors
Customer Orders and Quotes
CA Workfile Extract
Search
Search for:
All items
with ALL of the words:
with NONE of the words:
results:
50
Current Menu
IDF
Main Menu
CA Plus
Customer Relationships
Customer Service
Engineering
Materials Management
Production
Finance
Procurement - Tabbed
Planning
Environment
Material Logistics
Main Menu
DRFOSTER - Default (DRF)
DRFOSTER - Default (DRF-RMB)
DRFOSTER - E-Integrator Demo
DRFOSTER - IDF Demonstration (
DRFOSTER - Polar Tank
Work Management Administration
Web Parts
Based on Application Choices
ION ActivityDeck
Task
Select
Task: This PO needs to be approved.
4 days ago
From Workflow: PO P000969 requires approval.
4 days ago
Task: This PO needs to be approved.
4 days ago
Task: This PO needs to be approved.
4 days ago
Documentation
Currency Converter
US Dollar
USD
Euro
EUR
Convert
Menu IDFUS00007 (Application=MZ Role=DRF Environment=TT)
Trusted sites | Protected Mode: Off
100%

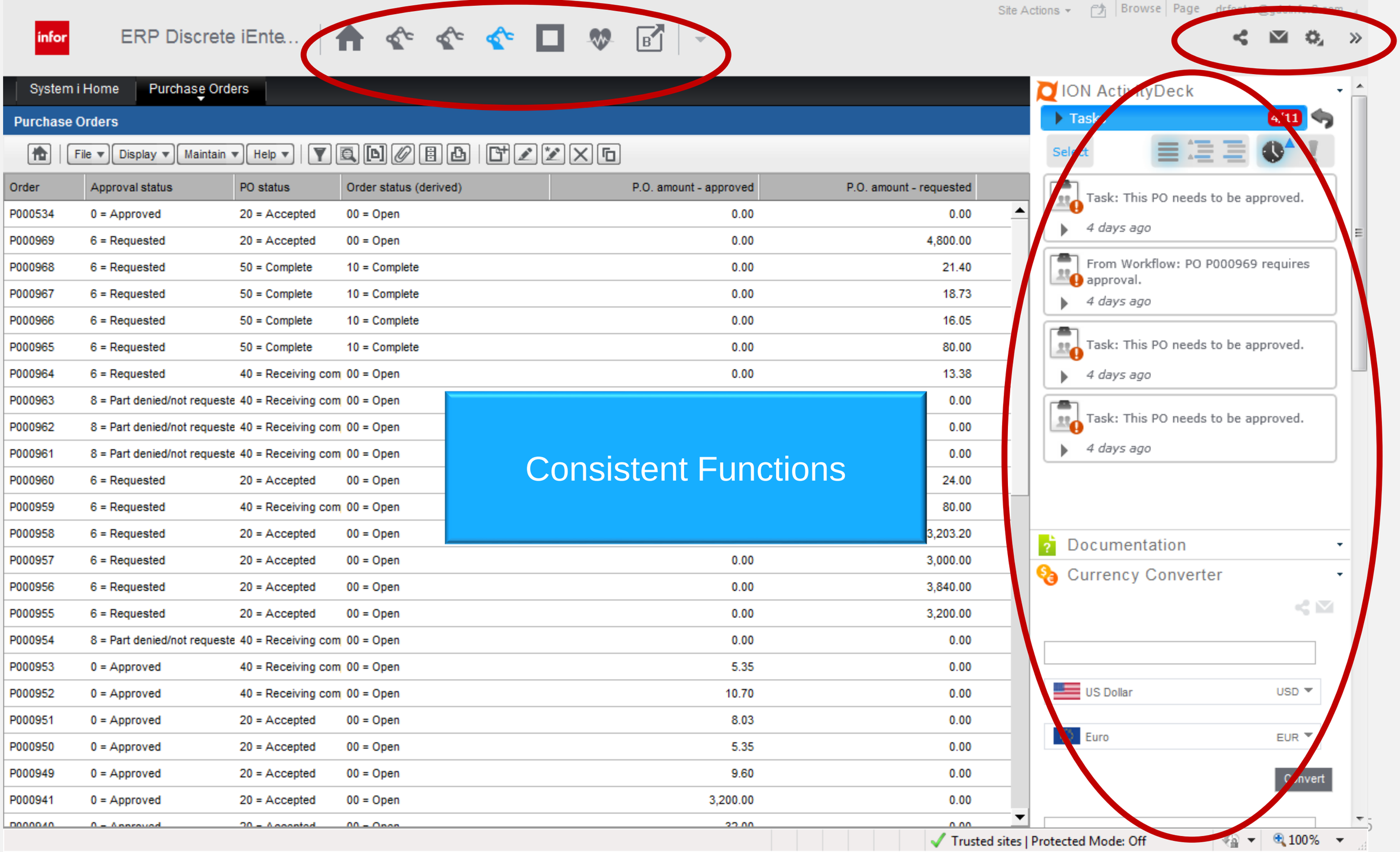


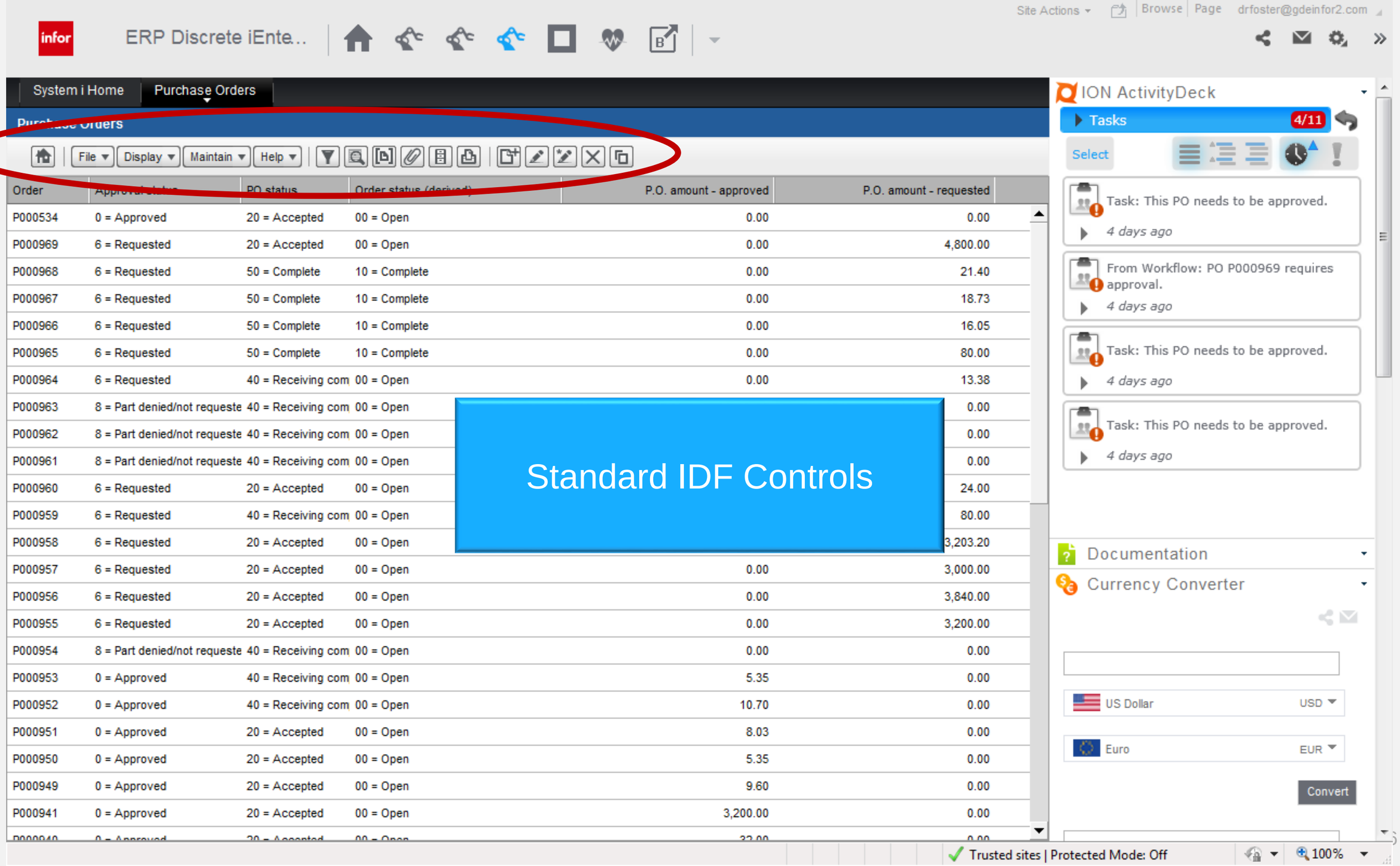
Current Menu

- Standard IDF Cards
- Standard IDF Icons
- Personalized Cards
- Personalized Icons
- Enterprise Integrator Objects


Site Actions
Browse
Page
drfoster@gdeinfor2.com
infor
ERP Discrete iEnte...
System i Home
Quick Launch
Launch
Home
Change Company
1 - Base Company
Logoff
Outstanding Actions
Favorites
Getting started...
Search by Reference/Object (wi
Search by Reference
Search by Reference (with View
Get Activities Created Today (
Purchase Orders
Requisitions
Buyers
Vendors
Customer Orders and Quotes
CA Workfile Extract
Search
Search for:
All items
with ALL of the words:
with NONE of the words:
results:
50
Current Menu
IDF
Main Menu
CA Plus
Customer Relationships
Customer Relationships
CRM Core
CRM Campaigns
CRM Sales
Customer Relationship Codes
David Foster
DRFOSTER - Basic CRMi
DRFOSTER - CRMi
Main Menu
DRFOSTER - Default (DRF)
DRFOSTER - Default (DRF-RMB)
DRFOSTER - E-Integrator Demo
DRFOSTER - IDF Demonstration (
DRFOSTER - Polar Tank
Work Management Administration
Short Cuts
The stuff you use most often
Drag and Drop from Current Menu
ION ActivityDeck
Tasks
4/11
Select
Task: This PO needs to be approved.
4 days ago
From Workflow: PO P000969 requires approval.
4 days ago
Task: This PO needs to be approved.
4 days ago
Task: This PO needs to be approved.
4 days ago
Documentation
Currency Converter
US Dollar
USD
Euro
EUR
Convert
Menu IDFUS00007 (Application=MZ Role=DRF Environment=TT)
Trusted sites | Protected Mode: Off
100%


ERP Discrete iEnte...
Site Actions
Browse
Page
drfoster@gdeinfor2.com
System i Home
Quick Launch
Launch
Home
Change Company
1 - Base Company
Logoff
Outstanding Actions
Favorites
Getting started...
Search by Reference/Object (wi
Search by Reference
Search by Reference (With View
Get Activities Created Today (
Purchase Orders
Requisitions
Buyers
Vendors
Customer Orders and Quotes
CA Workfile Extract
Search
Search for:
All items
with ALL of the words:
with NONE of the words:
results:
50
Current Menu
IDF
Main Menu
CA Plus
Customer Relationships
Customer Service
Engineering
Materials Management
Production
Finance
Procurement - Tabbed
Planning
Environment
Material Logistics
Customer Relationships
DRFOSTER - Default (DRF)
DRFOSTER - Default (DRF-RMB)
DRFOSTER - E-Integrator Demo
DRFOSTER - IDF Demonstration (
DRFOSTER - Polar Tank
Work Management Administration
Favorites
Double click – Purchase Orders
ION ActivityDeck
Tasks
4/11
Select
Task: This PO needs to be approved.
4 days ago
From Workflow: PO P000969 requires approval.
4 days ago
Task: This PO needs to be approved.
4 days ago
Task: This PO needs to be approved.
Currency Converter
US Dollar
USD
Euro
EUR
Convert
Menu IDFUS00007 (Application=MZ Role=DRF Environment=TT)
Trusted sites | Protected Mode: Off
100%


ERP Discrete iEnte...
System i Home
Purchase Orders
Purchase Orders
File
Display
Maintain
Help
Order
Approval status
PO status
Order status (derived)
P.O. amount - approved
P.O. amount - requested
P000534 0 = Approved 20 = Accepted 00 = Open 0.00 0.00
P000969 6 = Requested 20 = Accepted 00 = Open 0.00 4,800.00
P000968 6 = Requested 50 = Complete 10 = Complete 0.00 21.40
P000967 6 = Requested 50 = Complete 10 = Complete 0.00 18.73
P000966 6 = Requested 50 = Complete 10 = Complete 0.00 16.05
P000965 6 = Requested 50 = Complete 10 = Complete 0.00 80.00
P000964 6 = Requested 40 = Receiving com 00 = Open 0.00 13.38
P000963 8 = Part denied/not requeste 40 = Receiving com 00 = Open 0.00
P000962 8 = Part denied/not requeste 40 = Receiving com 00 = Open 0.00
P000961 8 = Part denied/not requeste 40 = Receiving com 00 = Open 0.00
P000960 6 = Requested 20 = Accepted 00 = Open 24.00
P000959 6 = Requested 40 = Receiving com 00 = Open 80.00
P000958 6 = Requested 20 = Accepted 00 = Open 3,203.20
P000957 6 = Requested 20 = Accepted 00 = Open 0.00 3,000.00
P000956 6 = Requested 20 = Accepted 00 = Open 0.00 3,840.00
P000955 6 = Requested 20 = Accepted 00 = Open 0.00 3,200.00
P000954 8 = Part denied/not requeste 40 = Receiving com 00 = Open 0.00 0.00
P000953 0 = Approved 40 = Receiving com 00 = Open 5.35 0.00
P000952 0 = Approved 40 = Receiving com 00 = Open 10.70 0.00
P000951 0 = Approved 20 = Accepted 00 = Open 8.03 0.00
P000950 0 = Approved 20 = Accepted 00 = Open 5.35 0.00
P000949 0 = Approved 20 = Accepted 00 = Open 9.60 0.00
P000941 0 = Approved 20 = Accepted 00 = Open 3,200.00 0.00
Consistent Functions
ION ActivityDeck
Task
Select
Task: This PO needs to be approved.
4 days ago
From Workflow: PO P000969 requires approval.
4 days ago
Task: This PO needs to be approved.
4 days ago
Task: This PO needs to be approved.
4 days ago
Documentation
Currency Converter
US Dollar USD
Euro EUR
Convert
Trusted sites | Protected Mode: Off
100%


Site Actions
Browse
Page
drfoster@gdeinfor2.com
infor
ERP Discrete iEnte..
System i Home
Purchase Orders
File
Display
Maintain
Help
Order
PO status
Order status (derived)
P.O. amount - approved
P.O. amount - requested
P000534 0 = Approved 20 = Accepted 00 = Open 0.00 0.00
P000969 6 = Requested 20 = Accepted 00 = Open 0.00 4,800.00
P000968 6 = Requested 50 = Complete 10 = Complete 0.00 21.40
P000967 6 = Requested 50 = Complete 10 = Complete 0.00 18.73
P000966 6 = Requested 50 = Complete 10 = Complete 0.00 16.05
P000965 6 = Requested 50 = Complete 10 = Complete 0.00 80.00
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Standard IDF Controls
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Tasks 4/11
Select
Task: This PO needs to be approved.
4 days ago
From Workflow: PO P000969 requires approval.
4 days ago
Task: This PO needs to be approved.
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4 days ago
Documentation
Currency Converter
US Dollar USD
Euro EUR
Convert
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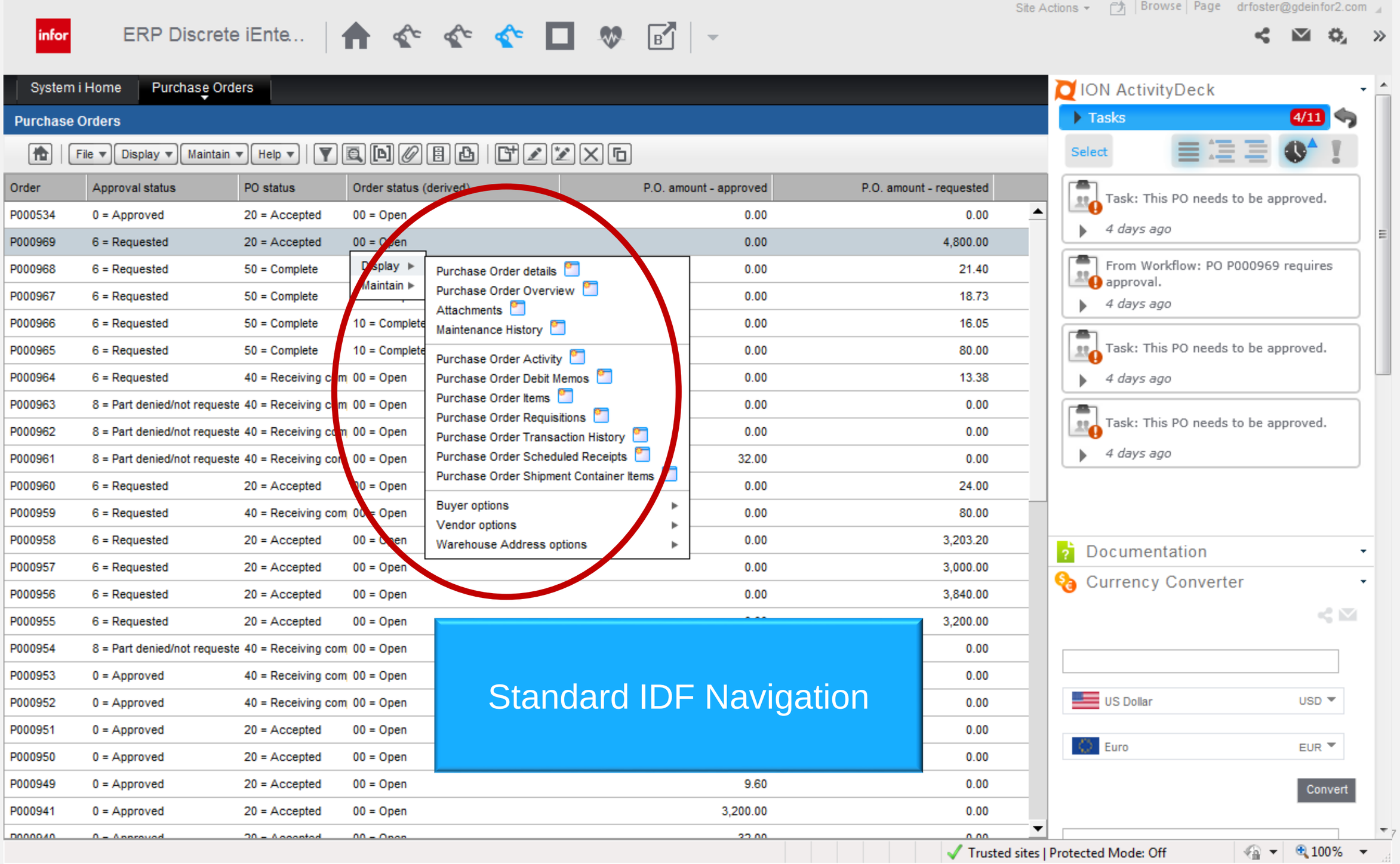
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Site Actions
Browse
Page
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System i Home
Purchase Orders
Purchase Orders
File
Display
Maintain
Help
Order
Approval status
PO status
Order status (derived)
P.O. amount - approved
P.O. amount - requested
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Display
Maintain
Purchase Order details
Purchase Order Overview
Attachments
Maintenance History
Purchase Order Activity
Purchase Order Debit Memos
Purchase Order Items
Purchase Order Requisitions
Purchase Order Transaction History
Purchase Order Scheduled Receipts
Purchase Order Shipment Container Items
Buyer options
Vendor options
Warehouse Address options
Standard IDF Navigation
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US Dollar USD
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Convert
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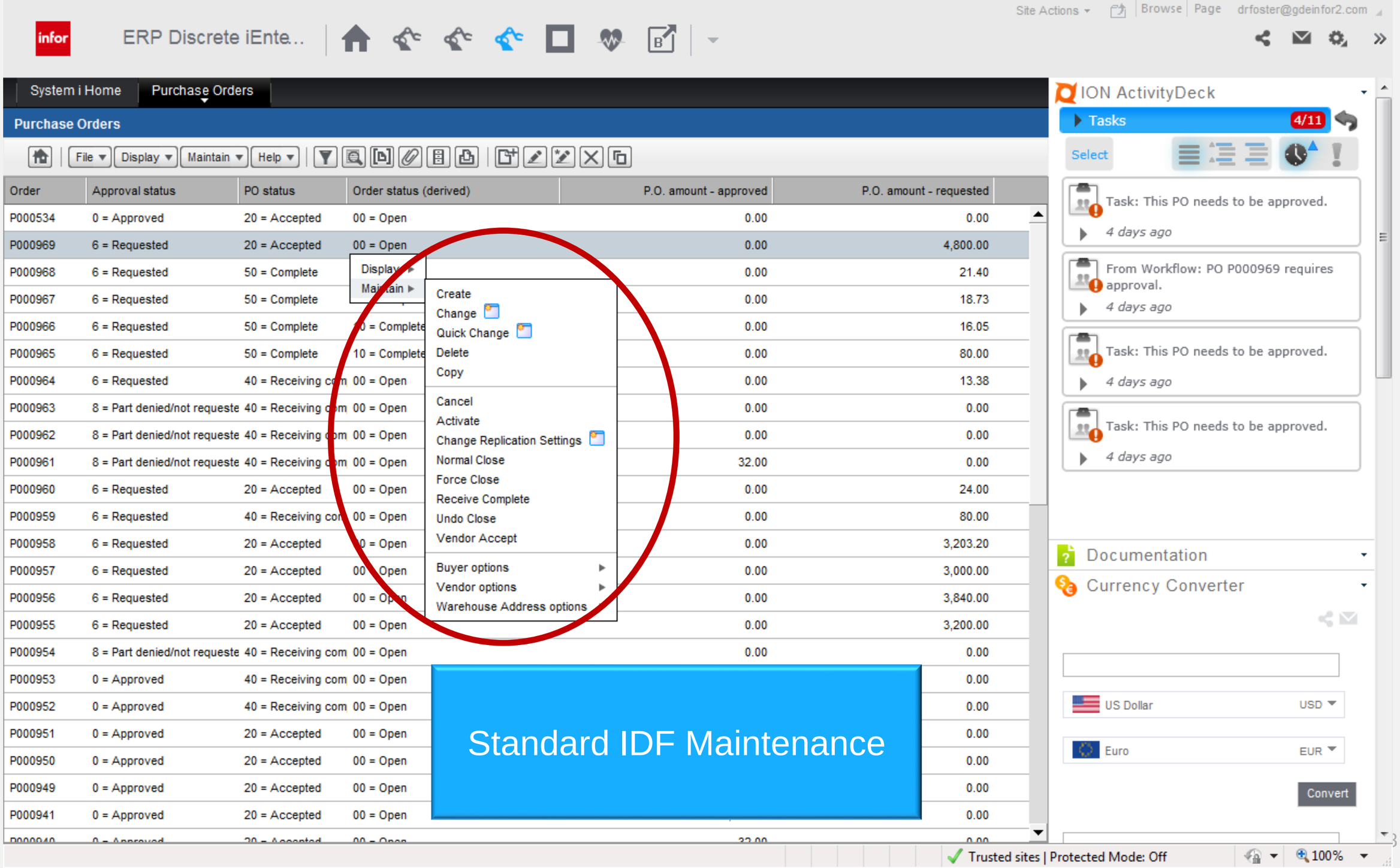
ERP Discrete iEnte..
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Purchase Orders
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Display
Maintain
Create
Change
Quick Change
Delete
Copy
Cancel
Activate
Change Replication Settings
Normal Close
Force Close
Receive Complete
Undo Close
Vendor Accept
Buyer options
Vendor options
Warehouse Address options
Standard IDF Maintenance
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Inforce Everywhere

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Inforce Everywhere

Connecting Front and Back Office Systems

1. ION provides the connection
2. Inforce enables the new business objects

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Inforce Everywhere

- Based on Salesforce.com
- Enhanced with Customer Service Functions
- Fed from ERP XA
  - Account
  - Quotes and Orders
  - Item Master
  - Contacts
  - Invoices
  - Shipments

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Infor Motion

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Sample bullet slide

- First level bullet, Arial 30pt, initial caps, additional content wraps to second line
- First level bullet, Arial 30pt, initial caps, additional content wraps to second line
  - Second level bullet, Arial 26pt, initial caps, additional content wraps to second line
  - Second level bullet, Arial 26pt, initial caps, additional content wraps to second line
    - Third level bullet, Arial 22pt, initial caps, additional content wraps to second line. Fourth level bullets are available but not advised.

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Sample comparison slide

Item one

- First level bullet, Arial 28pt, initial caps, additional content wraps
- First level bullet, Arial 28pt, initial caps, additional content wraps

Item two

- First level bullet, Arial 28pt, initial caps, additional content wraps
- First level bullet, Arial 28pt, initial caps, additional content wraps

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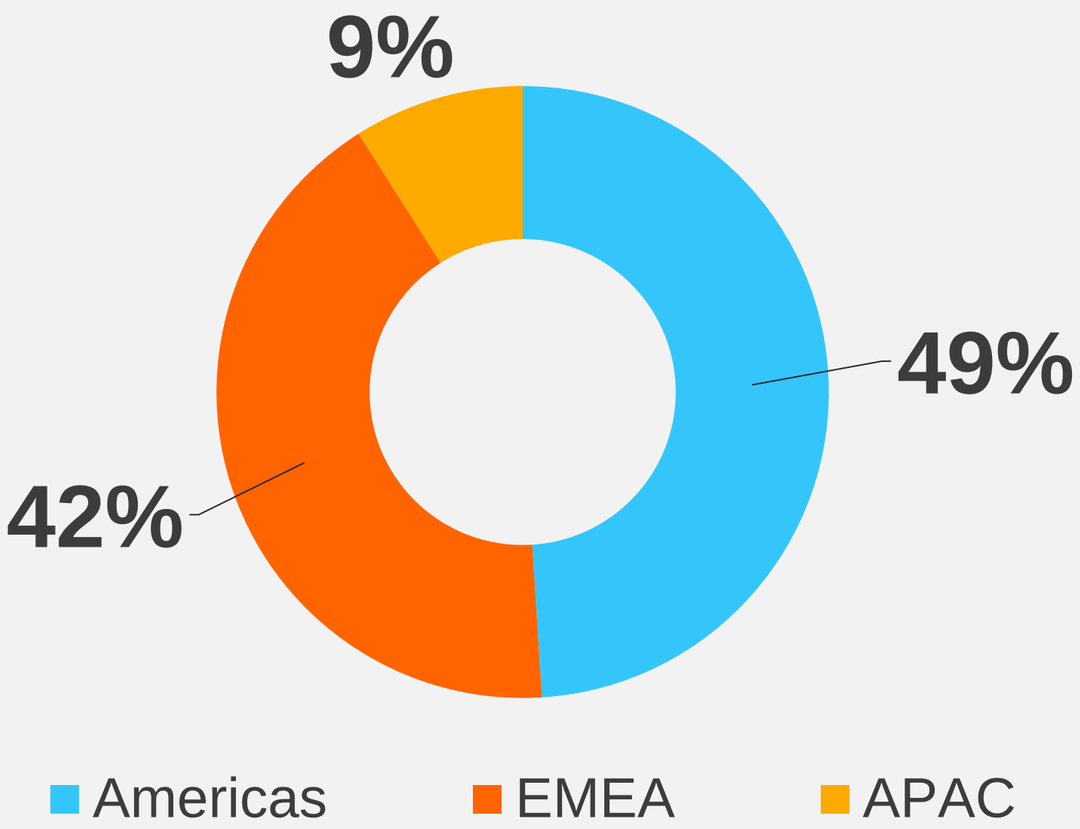
Sample chart: ring



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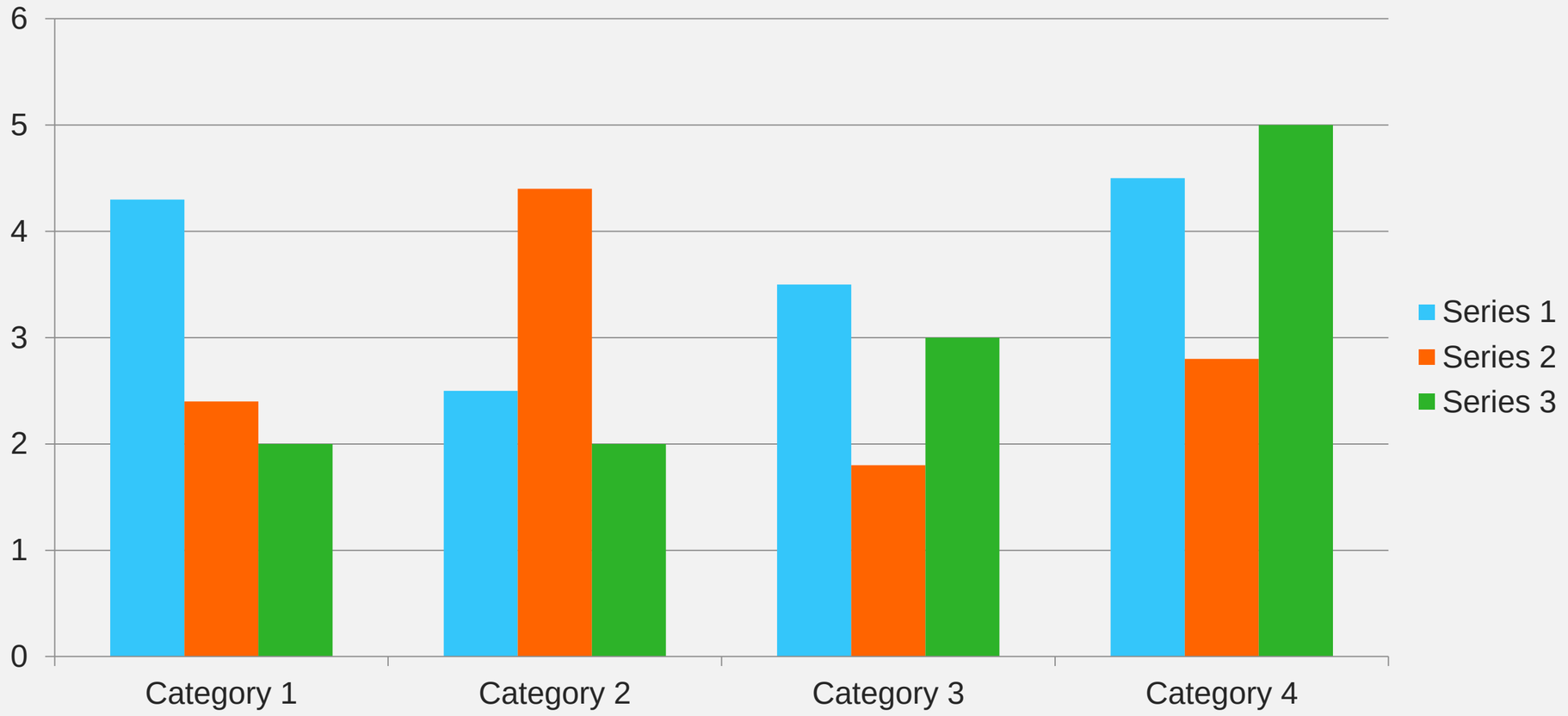
Sample chart: column



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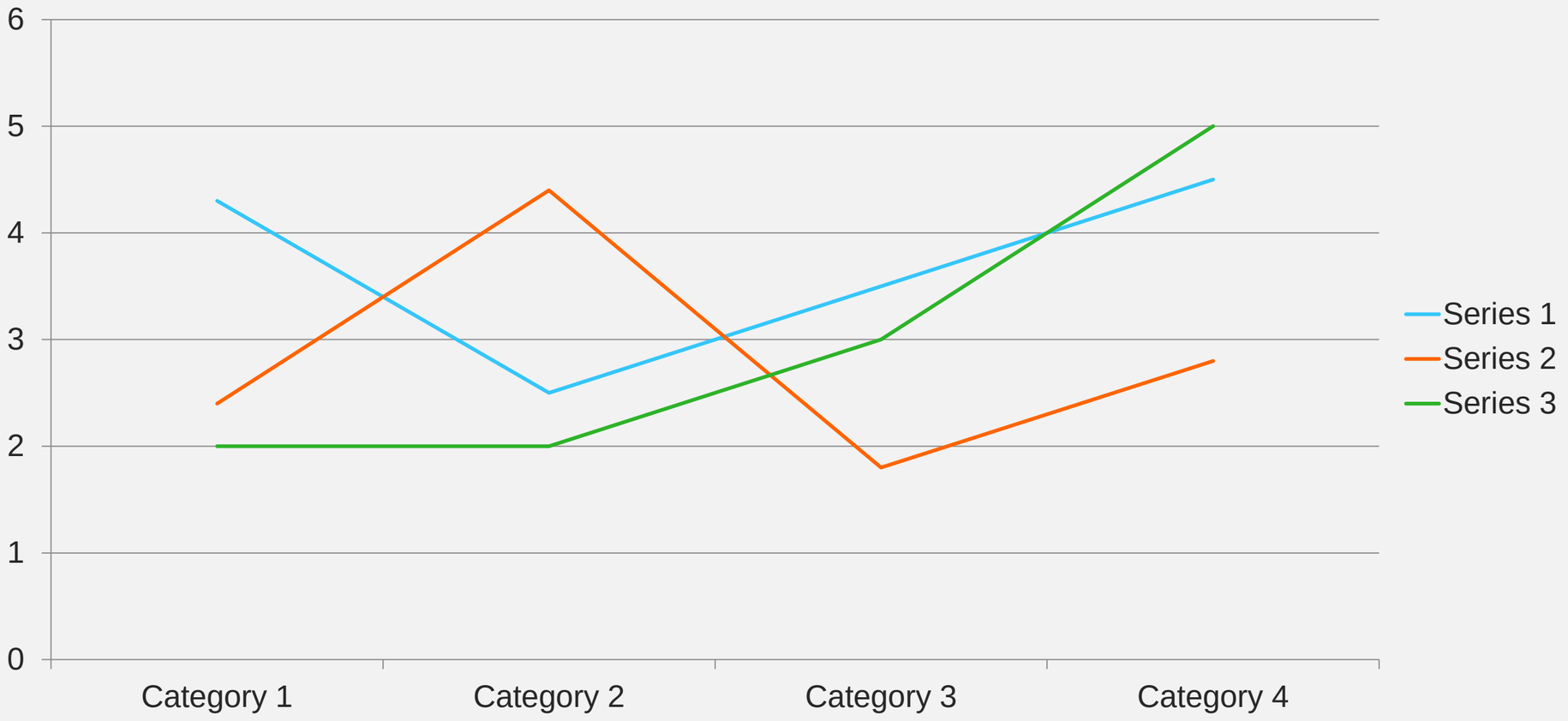
Sample chart: line



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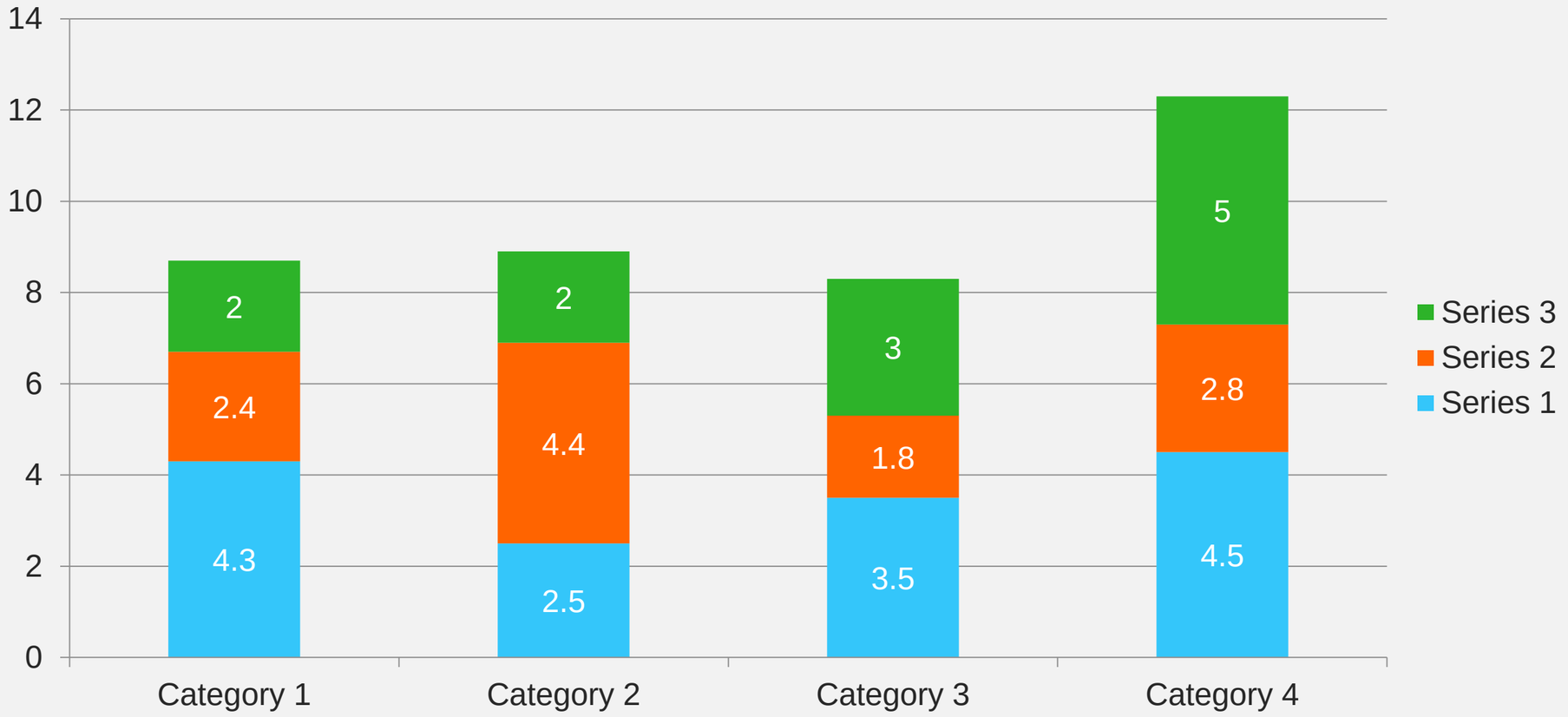
Sample chart: stacked column



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Sample text and callout

- Integral part of the solution, not an add-on
- No purchase cost
- Low cost of ownership
- No major re-implementation event

100% customer commitment…
Industry leading solutions, advanced technology & low TCO

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Sample text and quote

- Integral part of the solution, not an add-on
- No purchase cost
- Low cost of ownership
- No major re-implementation event

> “The Infor model varies from its competitors in its ability to make the best of the customer’s existing IT infrastructure and to build new solutions. This approach has strong client bonding…”
>
> –J. Preethi, Business Line

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Basic American Foods

Profile

- Producer of dehydrated potatoes and beans for food service markets
- Markets; General Mills, Taco Bell
- 400+ food products

Solution

- Infor Adage
- Infor Demand Planning
- Infor Advanced Planning
- Infor Advanced Scheduling

Business Challenge

- Harvest based push supply chain with supply variability (natural ingredients)
- Multiple plants

Results

- Supply at lowest total operational cost, optimization of inventory, capacity, production cost, distribution costs/capacity, energy
- Inventory build to compensate for harvest profile
- Change from “commodity driven procurement” to “optimal cost-driven procurement”
- Recipe/blending optimization

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Basic American Foods

"Now we not only evaluate cost trade-offs, but we are able to make **better decisions** through 'what-if' analysis of various production scenarios. We were able to **avoid spending several million dollars** by mistakenly choosing a less appropriate scenario."

—Supply Chain Manager,
Basic American Foods

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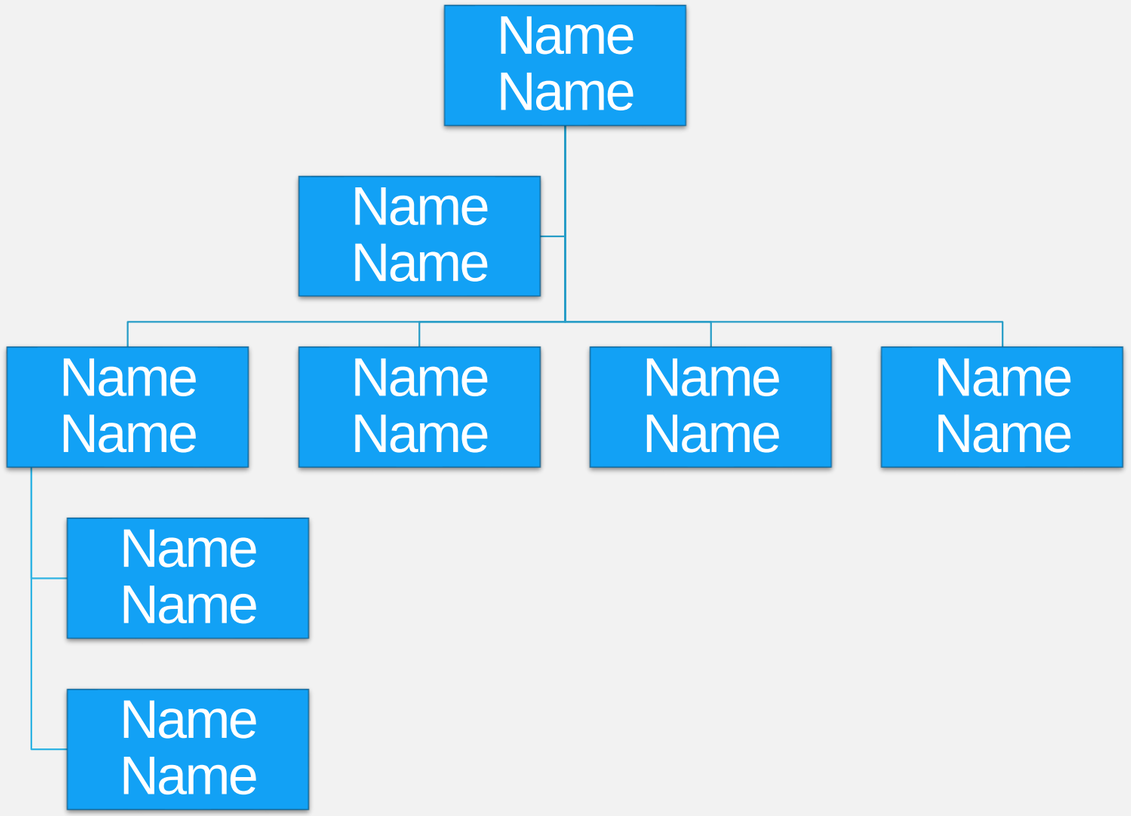
Sample chart slide



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Sample table

Column 1 Header	Column 2 Header	Column 3 Header
Row 2 descriptor	Content	Content
Row 3 descriptor	Content	Content
Row 4 descriptor	Content	Content
Row 5 descriptor	Content	Content
Row 6 descriptor	Content	Content
Row 7 descriptor	Content	Content
Row 8 descriptor	Content	Content
Row 9 descriptor	Content	Content

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