

### 50 years of World Pumps

# A brief history of pumps

Ten years ago, World Pumps put together a brief history of the pump industry telling the story of pump development since the Egyptians invented the 'shadoof' in 200BC. We stopped then at 1999, but here we bring the story right up to date with some of the main industry events of recent times.

ifty years ago, Trade & Technical
Press launched a new magazine
to report on technical developments in pumps. The original title of
Pumping was short-lived, being soon
supplanted by the pan-European
Pumps, Pompes, Pumpen in 1965 as the
magazine linked up with the fledgling
Europump association. Over the next
seventeen years, the pump industry
became increasingly international and
in 1982, the publisher decided to mark
this trend by re-launching the magazine
as World Pumps.

The thirtieth anniversary year saw Trade & Technical Press acquired by Elsevier Science Ltd who incorporated the magazine into its Elsevier Advanced Technology Division. Since then, a number of editorial changes have brought with them new approaches as the industry matures. There have been reviews of software and web pages, eventually eclipsed by sheer numbers. An annual International Buyers' Guide has been published since 1997, and is now supplemented by an on-line version. Since 2003 World Pumps has worked with BPMA on the annual prestigious Pump Industry Awards. The magazine now features regular contributions from the Hydraulic Institute, underlining its international credentials.

Man has been using pumps of some type for 4000 years, which makes 50



years a very short time in the history of pumping. Indeed, looking back at the most significant developments in technology, the last fifty years seem relatively insignificant. By 1959, all the major pump designs had been introduced and mostly developed into commercial products. So what has World Pumps been writing about for the past 50 years?

#### Driving trends

One trend has been the increasing importance of niche positive displacement pumps, particularly rotary types. Peristaltic, progressing cavity and rotary lobe pumps have all risen in profile as their capabilities have been introduced to new markets by improved communications. Increasing competition has meant that users have been more inclined to experiment in the search for the ideal pump for difficult duties.

The trends that have affected all of us have also had their impact on the pump market. Increased environmental awareness gave a real boost to pumps without shaft seals. Magnetic drive and canned motor units have thrived and even produced a hybrid combining the two technologies. Pump shaft sealing has also changed dramatically. Asbestos in packing is outlawed and today the vast majority of new pumps are supplied with mechanical seals, often in factoryassembled cartridge format to avoid the risk of face damage during handling.

Materials have also developed. Seawater pumps have seen gunmetal and aluminium bronze replaced by highly alloyed super-austenitic and super-duplex stainless steels. New non-metals have made possible tiny pumps for human implant. Ceramics and tungsten/silicon carbide have vastly reduced wear rates in pumps of all sizes. Even large sub-sea variable speed super-synchronous drive motors for pumps are now possible.

#### Overtaken by computers

Electronics and computers have overtaken all our lives and inevitably have entered the physical world of pumps in the form of variable speed drives (VSD's), SCADA systems and condition monitoring equipment.

Integral VSDs on in-line pumping units

now dominate the building services market. Pump selection software has speeded up the process of choosing a pump, as well as opening opportunities in marketing. For the designer, CAD and CFD have reached new heights. They can now interact but they still have some way to go before they fully replace personal expertise.

Life cycle costing has become a part of everyday life and has shown that energy costs usually eclipse all other lifetime costs. Vast savings are

frequently realised by system improvement but appropriate legislation is practically impossible to formulate. Although pump efficiency improvements give relatively small returns for large outlays, legislation for raising efficiency now exists in Korea and China. The European Commission, as part of its Energy Using Products Directive, has targeted the raising of efficiencies of water pumps. Europump has been instrumental in assisting the EC in this task and has proposed a method for eliminating bad performers.

We are all aware that in recent years, discussions about the pump industry have been dominated by talk of mergers, takeovers and disposals. Indeed, as we consider the major pump makers of 2009, it is hard to name one which has not changed markedly since 1959.

#### Comings and goings

ITT, IDP, Sterling Fluid Systems, Grundfos, Wilo and ABS have changed almost beyond recognition. Established independent makers like Harland, Flygt, Worthington and now Weir Pumps have disappeared, whilst newer names like Textron, Constellation Capital, IDEX,

> Pentair and Flowserve have arrived on the scene, continuing the trend for the biggest companies to get bigger.

Other interesting changes include diversification. For example, after more than 50 years of providing submersible motors to pump makers, Franklin Electric has 'pulled the plug' and now buys pump companies to produce its own units.

Mind you, it is also interesting to note from the chronology of the pump industry listed below, that even in the early years of this magazine mergers and acquisitions were not unknown and ever since there has been a continuous environment of change.

#### Global marketplace

Probably the biggest single change in this industry has been the transition from a local to a global marketplace. Fifty years ago we had only national trade associations but today the significant impetus in intercompany relations is at intercontinental level. The Europump Association has grown massively in stature and effectiveness in its 49 years, and now works in close partnership with the Hydraulic Institute in the US. This partnership reflects ever closer cooperation between pump manufacturers' associations, a development that mirrors this magazine's evolution from national through European to global coverage.



## A brief history of the pump industry

	Egyptians invent the shadoof  Ctesibius invents the reciprocating		George and James Weir set up the partnership that forms the Weir Group	1912	Ebara Corporation founded; Duriron (Durco Pumps) founded
200 BC	pump; Archimedean screw pump described (but not invented) by	1872	Weise & Monski, Ochsner, Byron Jackson and Wilo founded	1916	Hazleton Pumps founded as Barrett Haentjens and Co.
	Archimedes	1873	G & J Weir moves to Glasgow		Worthington Pump & Machinery
1580	Sliding vane pump invented by Ramelli; Serviere invents the gear	1875	Hodgkin and Neuhaus, forerunner of SPP, founded	4	Corporation acquires Worthington Simpson Ltd
1650	otto van Guericke invents his	1877	Ritz Pumpenfabrik established	1917	John Crane founded; Hydraulic Institute established
1030	piston vacuum pump	1878	Steimel founded; Hodgkin and	4 84	Louis Bergeron invented the
1674	Sir Samuel Morland patents the packed plunger pump	/	Neuhaus becomes the Pulsometer Engineering Company Ltd		concrete volute pump and founded Bergeron S.A.
1738	Ural hydraulic machinery plant	1881	Halberg Maschinenbau founded	1918	Scanpump and CCM Sulzer
	established	1883	Holden & Brooke founded		founded
1790	Plenty Ltd established		A W Chesterton founded	1919	Torishima Pump Mfg Co and
	Thomas Simpson establishes his	1888	Kirloskar Brothers Ltd founded	1	Kawamoto Pump Mfg established
	pump business in London Hayward Tyler established	1890	Salmson starts making pumps in Paris; Osna Pumpen established	1920	Bombas Itur, Wernert Pumpen and SIHI established
1830	Screw pump invented by Revillion	1893	Uraca Pumpenfabrik founded	1921	LaBour founded
1834	Sulzer Brothers founded	1894	Sero Pumpenfabrik founded	1922	Midland Dairy Machines founded
1840	Henry R Worthington invents the		Peroni founded	1923	Peerless founded; Pacific Pumps founded
	first direct-acting steam pump	1896	KSB opens UK subsidiary; Dia	1924	Jung Pumpen established; Leistritz
1848	Goulds Pumps founded	9	Pumpen founded		starts making screw pumps
1851	John Gwynne patents his centrifugal pump improvements	1897	Wirth founded  Worthington Pump Company and		Rheinhuette starts pump production
1853	Bornemann Pumpen founded		Thomas Simpson amalgamate to form Worthington Simpson Ltd	1926	Arai Pump Mfg. Co. founded
1856	Gilbert Gilkes & Gordon founded	1901	Flygt's forerunner Stenberg	1927	Industrial Filter and Pump Mfg Co
1857	Roper Pump Company founded	1501	founded		founded
	Jacob Edson invents the	1903	Rateau founded		Edur Pumpenfabrik founded
	diaphragm pump and founds the Edson Corporation	1905	Leistritz Company established	1928	Girdlestone Pumps founded
1860	David Brown commences business	1906	Stuart Turner Ltd founded	1929	Heishin Works, and Houttuin founded
	as pattern maker	1907	Mitsubishi Heavy Industries		Pleuger pioneers the submersible
	Allweiler founded		produces its first pump		turbine pump motor
	A.S. Cameron invents the first reciprocating steam pump	1909	Tristam Pumpen and Pumpen fabrik Ernst Vogel founded		Stenberg and Flygt commence their cooperation
1862	Lawrence Pumps established; Philipp Hilge founded		Ingersoll-Rand enters the pump business by acquiring the Cameron Steam Pumps Works	1930	René Moineau receives a doctorate for his thesis which will
1866	Lederle founded	1910	Gilbarco produces its first gasoline	1	lead to the invention of the progressing cavity pump
	Sigma Lutin founded; Stork Pumpen founded		pump  Dickow Pumpen and Hitachi		Ensival starts selling centrifugal pumps
	Scanpump founded		founded		Reda Pump Company founded
1871	KSB established; Southern Cross established in Australia	1911	Jens Nielsen builds the first Viking internal gear pump, founding the Viking Pump Company	1931	Imo established by Ingeström and Montelius

	VNII Gidromash research and design organization founded in	1956	Flygt introduces the submersible sewage pump	1977	Ingersoll-Rand buys Western Land Roller Irrigation Pumps
	Moscow		Saer Elettropompe founded		Sterling Fluid Systems (TBG) buys
1932	Sarlin Pumps founded; Bran+Luebbe founded	1957	Richter Chemie-Technik founded	1	Peerless Pump
1933	Bush pump invented; Gormann-		Centrilift founded	1978	Thompsons acquires the pump manufacturing operations of Kelly
	Rupp established	1958	Heishin Works becomes Heishin Pump Works Co Ltd	-	& Lewis to form Thompsons, Kelly & Lewis
1936	Robbins & Myers acquires North  American license for the Moineau		SSP Pumps founded	1979	Totton Pumps bought by Wolseley
	progressing cavity pump	1959	World Pumps is launched as		plc
	Mono Pumps Ltd formed to		Pumping	$\mathcal{A}$	SPP acquires Godiva Fire Pumps
	manufacture and distribute Moineau's pump design in the UK		ABS and Calpeda founded	1981	Red Jacket and Hydromatic merge to form Marley Pump
1937	Sigmund Pumps Ltd (GB) established	1960	David Brown Pumps division formed		Sterling Fluid Systems takes a half share in SIHI
1938	Ebsray and Warman International	/	Europump established		
1940	founded  Grindex founded; Dresser acquires	1961	Ingersoll-Rand acquires the Aldrich Pump Company	1982	Pumps, Pompes, Pumpen is relaunched as World Pumps Magazine
	Pacific Pumps		Pulsometer Engineering joins the Booker McConnel Group, which		Biwater acquires Wallwin Pumps
1941	British Pump Manufacturers Association founded		had already acquired Sigmund Pumps	1	SPP is subject to a management buy-out
	Smedegaard Pumps founded	1962	Acromet commences operations	1984	First Texas A&M Pump Users
1944	Franklin Electric founded	1964	First edition of the Pumping	1504	Symposium
1945	Grundfos Pumps, Caprari and Flexibox founded		Manual published	1	SIHI buys the canned motor programme of Bran+Luebbe
1946	Cornell Pumps, Klaus Union,	1965	Nigo's Pumps incorporated in India; Warren Rupp founded	1985	Dresser Industries acquires
., .,	Totton Pumps founded	A	Sulzer acquires majority interest in	1705	Worthington Pumps
1947	HMD Seal/Less Pumps established;	14	Weise & Monski		KSB acquires Pompes Guinard;
	Hyundai founded	1	Pumping becomes Pumps,		Scanpump acquires Pumpex
1948	Abel Pumps launched; Mast		Pompes, Pumpen		SIHI buys the pump programme
	Pumpen founded	1966	Crisafulli Pump Company founded;		of MAN
	Stenberg Flygt AB designs the first submersible drainage pump;		ITT acquires Jabsco		Pentair acquires FE Myers; Goulds Pumps acquires Lowara
	Varisco starts pump production	1967	Scienco founded		SPP acquires Henry Sykes plc
1949	HMD supplies its first production	1968	Johnson Pump International founded	1987	Bedford Pumps launched; BW/IP
	magnet-drive pump			1907	formed by management buy-out
1950	Batescrew established; Delasco		ITT Corporation acquires Flygt		of Borg-Warner's Industrial
455	founded	1969	Weir acquires Harland Engineering; Worthington acquires		Products subsidiary
1951	Tsurumi and Netzsch Mohnop umpen founded		Worthington-Simpson		Weir buys Mather and Platt  Machinery; SIHI France buys
1952	Lewa and Royatti founded	1970	Alma Pompe founded; Weir buys		Schabaver; Dresser acquires
1953	Nikkiso established		Drysdale; Ingersoll-Rand buys Sigmund Pumps Ltd (GB) in		Pleuger Pumps
1954	Orlita and Sta-Rite founded		Gateshead, UK	1988	KSB acquires a majority stake in Georgia Iron Works
(	Bell & Gossett opens its Little Red	1971	SIHI takes over Halberg; Gévelot		Scanpump acquires Pompes Lefi;
	Schoolhouse training facility		group acquires Delasco	1	Idex Corporation founded
1955	Wilden and DMW Corporation		Turbosan founded		Weir buys the large pumps
	established		Seepex Seeberger founded		business of WH Allen & Gwynnes
	Borg-Warner acquires Byron	1973	Crest Pumps Ltd founded		from NEI; BW/IP acquires United Centrifugal Pumps
	Jackson	1976	Worthington acquires Sier-Bath		Braithwaite acquires SPP and sells
			Pump Division from Gilbarco		off Godiva Fire Pumps



**1989** Elsevier acquires World Pumps;

Scanpump acquires ABS; Pearce Pump Supply founded

TBG acquires SPP Ltd as part of Sterling Fluid Systems

Dresser Industries acquires Mono Pumps Ltd; Ingersoll-Rand acquires Scienco Ltd

Watson-Marlow bought by Spirax-Sarco

1991 Idex acquires Corken; Baker Hughes acquires Geho

1992 Ingersoll-Rand and Dresser Industries merge their pump businesses to form Ingersoll Dresser Pumps (IDP)

> Warman acquires Girdlestone Pumps

Idex acquires Pulsafeeder and Johnson Pump (UK) Ltd

Weir buys Floway; BW/IP buys ACEC

Ebara establishes state-of-the-art manufacturing plant in Italy

1993 United Dominion acquires Marley
Pump

Vogel acquires Ochsner

Sterling Fluid Systems acquires LaBour

1994 Weir acquires EnviroTech Pumpsys tems

Warman acquires Barrett Haentjens

Idex acquires Hale Products; Goulds acquires Vogel

ITT buys Richter Chemie-Technik

Sundstrand acquires HMD Seal/ less Pumps

Idex acquires Micropump; BW/IP acquires the Wilson-Snyder centrifugal pump business from National Oilwell

Durametallic acquires Pacseal and then is bought by Duriron

1996 Hayward Tyler sold by Sterling Fluid Systems, which buys the remaining half share in SIHI; Grundfos acquires Interdab

Pump Industry Analyst launched

BW/IP acquires Stork Pumps' engineered pumps business

Johnson Pumps International acquires the modular pumps business

Durco and BW/IP merge to form Flowserve Corp.

ITT Industries acquires Goulds

Idex acquires Blagdon Pumps

Textron acquires Maag Pump Systems

Spirax-Sarco acquires Bredel

Pentair acquires General Signal's Pump Group

Constellation Capital acquires Imo

David Brown acquires Union Pump Company

Gilbert Gilkes & Gordon buys Wallwin Pumps from Biwater

Textron buys David Brown Union Pumps

Constellation Capital buys Allweiler; Glynwed acquires Friatec; Sundstrand acquires Ansimag and Masco; Weir buys Schabaver

1999 Hayward Tyler acquires APV Industrial Pumps

Ebara acquires Cryostar cryogenic pumps

Howard Anderson buys Pullen Pumps

Sterling Fluid Systems acquires QVF Engineering (Germany)

United Technologies Corp acquires Sundstrand

Textron buys KSB Annecy (France)

Weir Group acquires Warman International (including Girdle stone Pumps)

United Dominion Industries acquires Bran+Luebbe; Ensival merges with Moret

2000 Flowserve acquires IDP

ABS acquires CH&E Pumps (USA)

Cat Pumps (UK) buys Ram Pumps

Grundfos acquires Myson and Sarlin Pumps

Sulzer acquires Ahlstrom Pumps

Watson-Marlow Bredel acquires Alitea (Sweden)

Roper acquires Abel; Blackmer buys Chesterton's System One pumps Sulzer (temporarily) decides to leave the pump business; Sundyne acquires Caster (Italy)

2001 SPX acquires United Dominion Industries

Godwin Pumps of America acquires Godwin Pumps (UK)

Lightnin (of SPX) acquires Plenty Group

Metso acquires Svedala; Idex acquires Versa-Matic

**2002** Gorman-Rupp acquires American Machine and Tool

Grundfos takes controlling interest in Chung Suk (Korea)

ITT acquires Svedala Robot (Holland)

Idex acquires Wrightech (USA)

2003 National Oilwell acquires Mono and Corlac (Canada)

Wilo acquires EMU

Weir Engineering Services acquires Allen Gwynnes pump business

Kirloskar acquires SPP Pumps; KSB acquires controlling share in Bombas Itur (Spain)

2004 Howden pumps merge with Orbit in South Africa; Flowserve acquire Thompsons, Kelly & Lewis; Armstrong Pumps buy Holden Brooke Pullen, Baric and RMI

Grundfos take control of Philipp Hilge

Dover Resources acquire Almatec

**2005** Grundfos takes over Tesla (Italian submersible motor maker)

National Oilwell merges with Varco

Interpump acquires Hammelmann

Weir acquires Pompe Gabbioneta (Italy)

Wilo acquires majority holding in Mather & Platt Pumps and Fire Systems (India)

Grundfos acquires Brisan Turbo (South Africa)

2006 SPX acquires Johnson Pump

Franklin Electric acquires Little Giant Pump

United Components acquire ASC Industries (USA)

1995

Wilo acquires Circulating Pumps (UK)

South Bank UK acquires Hayward Tyler Group

Sulzer Pumps sells Paco to Grundfos

Pentair acquires Jung Pumpen (Germany)

Lowara buys Mercury submersible motors (Italy)

2007

Sulzer's proposed acquisition of Weir Pumps falls through

Clyde Pumps (part of Clyde Blowers) acquires Weir Pumps

SPX acquires APV

Grundfos acquires Peerless Pump

Wilden Pump acquires Griswold Pump

Franklin Electric acquires Monarch Industries pump division (USA)

Weir Group acquires Multiflo Australia and SPM Flow Control (USA).

2008

Weir Group acquires CH Warman Pump Group Franklin Electric acquires Industrias Schneider (Brazil)

Flowserve complete acquisition of Niigata Worthington (Japan)

Dover Corporation acquires Neptune Chemical Pump to join its Pump Solutions Group (Wilden, Blackmer, Griswold, Almatec)

Weir Group acquires Mesa Manufacturing (USA)

Hamilton Sunstrand acquires Marelli Pumps (Spain)

Clyde Blowers acquires Textron Fluid and Power division (including Maag Pump Systems and Union Pumps)

IDEX acquires Richter Chemie-Technik.



This overview of pumping history is by no means complete, but we hope you find it interesting and instructive. We apologise for any omissions and inaccuracies and will welcome any corrections which will assist in the preparation of an updated listing in ten years' time.