

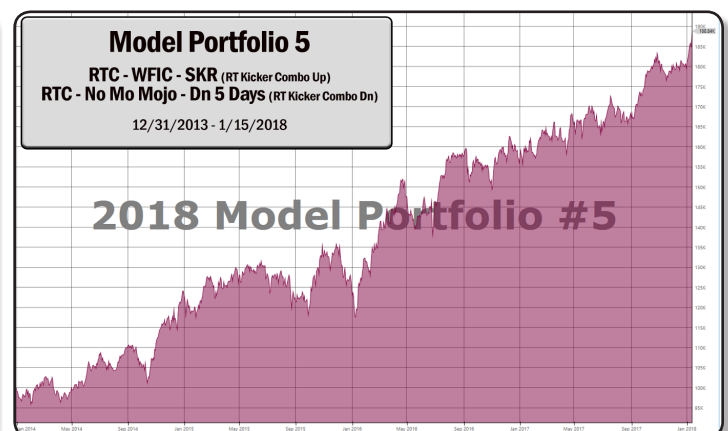
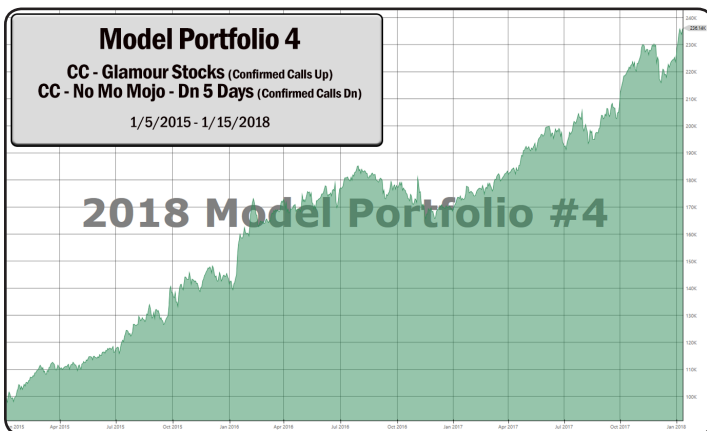
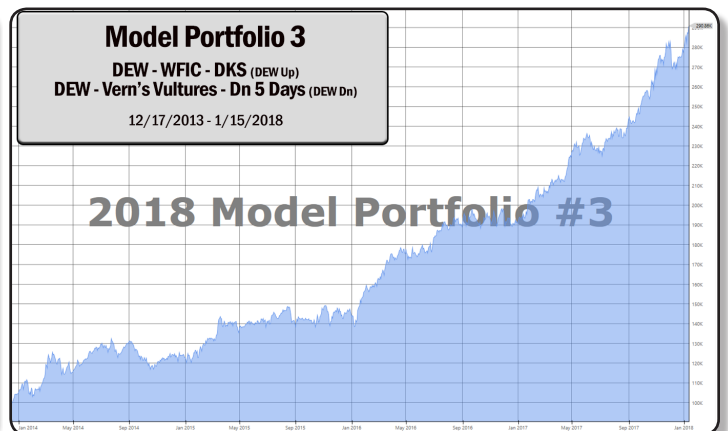
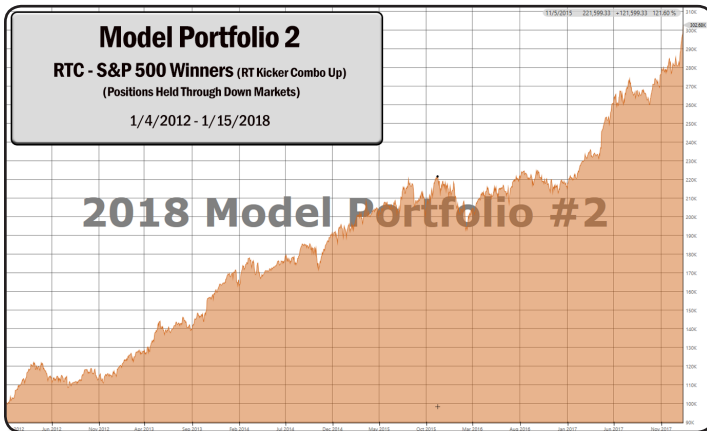
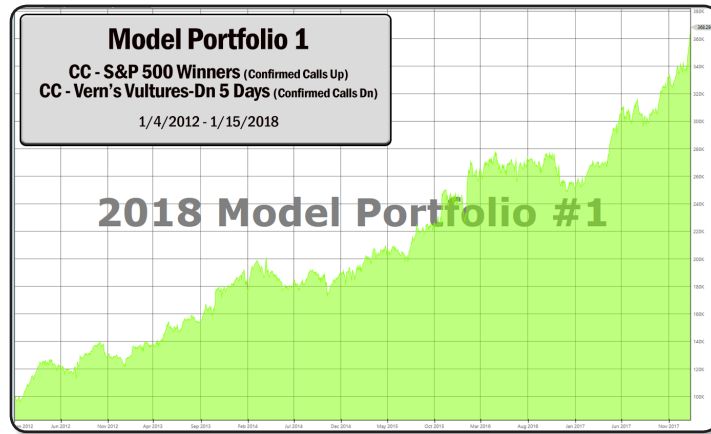
2018 MODEL PORTFOLIOS

US
EDITION



• SPECIAL REPORT •

Welcome to the VectorVest Model Portfolios, a collection of complete trading-systems that remove all the guesswork from investing and deliver phenomenal investment success. These systems have been created from thousands of historical tests, and in some cases, years of real-time trading to *consistently* and *dramatically* outperform the S&P 500. Each system provides you with quick, precise answers for when to buy, what to buy and when to sell. They are, by far, the easiest ways to take advantage of all that VectorVest has developed in more than 28 years of stock market experience.



When to Buy

The only way to make money in the stock market is to buy low and sell high. And nothing has more influence in helping you accomplish that goal than market timing; that's why market timing is the very foundation of every Model Portfolio Trading System.

Rather than use subjective guesses at where the market is going, VectorVest uses tried-and-true, rule-based timing signals. These signals are unmistakable and can easily be found right on VectorVest's Home Page*. Each Model Portfolio system uses either the 'RT Kicker Combo' (RTC), the DEW (DEW), or the 'Confirmed Market Call' (CC) to signal when to open positions.

Each of these timing systems do an incredible job of alerting you to market turning points, allowing you to add positions at market bottoms and protect your profits, short sell or buy contra ETFs at market tops. The Confirmed Calls provide slower, more cautious signals, while the RT Kicker Combo and DEW generate faster signals for active traders. Using either system will ensure that you keep your portfolio on the right side of the market and avoid the catastrophic damage of major trend reversals.

* DEW Timing is available by viewing the MTI graph.

The screenshot displays the VectorVest trading platform interface. Key components include:

- Market Timing Gauge:** A gauge showing the market status with a needle pointing to the green section. Text: "The Color Guard is Mildly Bullish".
- Confirmed Call Signals:** A blue callout box pointing to the Market Timing Gauge.
- RT Kicker Combo Signals:** A blue callout box pointing to the "RT" column in the Color Guard table.
- Green Light Buyer Signals:** A blue callout box pointing to the "G" (Green) status in the Color Guard table.
- Color Guard Table:** A table showing market data for various dates in May 2014.

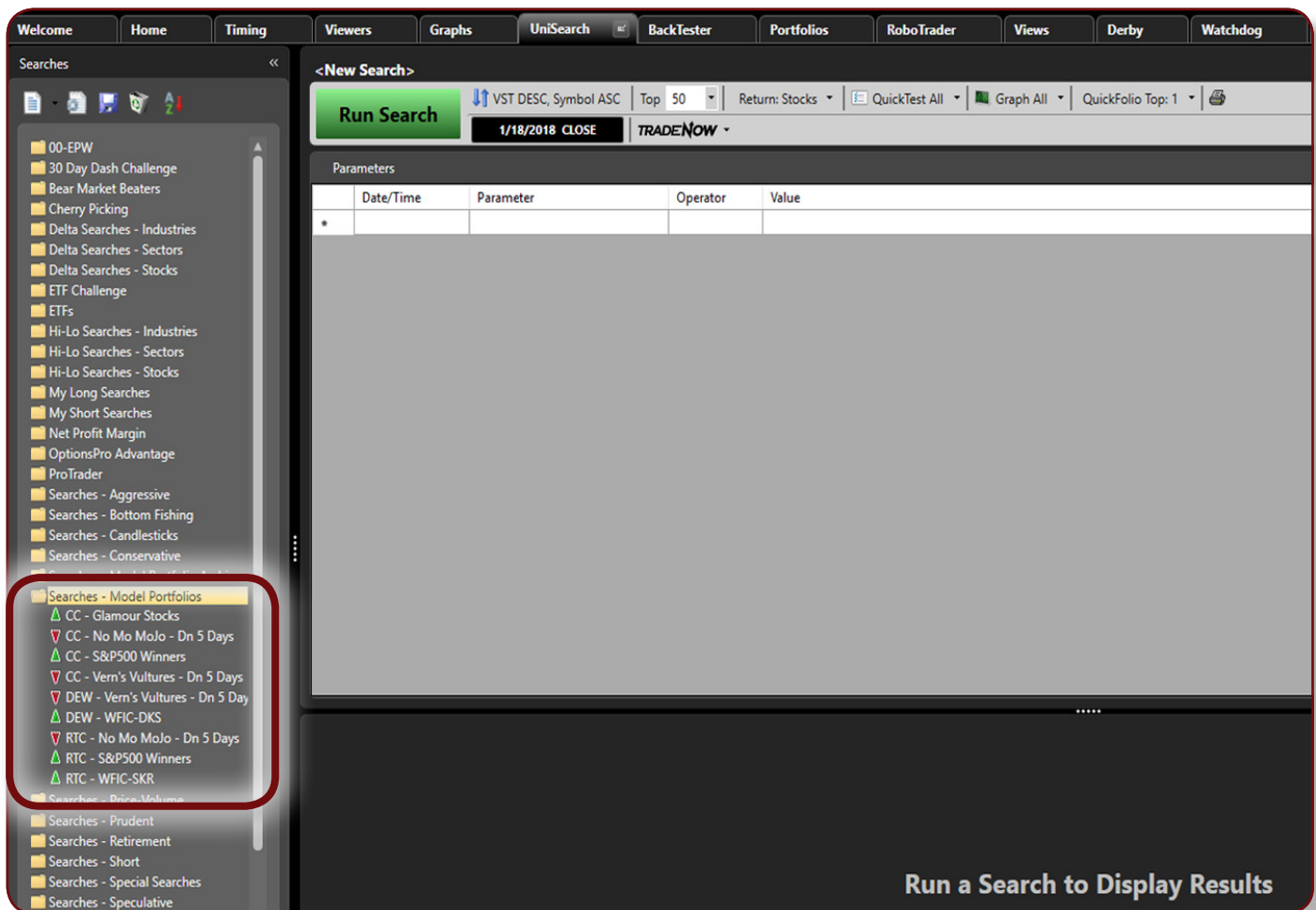
Date	Price	RT	BSR	MTI	Trend	Call
May 22	36.628 (G)	0.93 (Y)	0.62 (Y)	0.85	UpDn	C/Dn
May 21	36.429 (Y)	0.92 (Y)	0.52 (Y)	0.82	DnDn	C/Dn
May 20	36.242 (R) ▲	0.91 (R)	0.45 (R)	0.81	DnDn	C/Dn
May 19	36.510 (Y)	0.93 (Y)	0.60 (Y)	0.84	DnDn	C/Dn
May 16	36.334 (G)	0.92 (Y)	0.55 (Y)	0.82	UpDn	C/Dn
May 15	36.242 (Y)	0.93 (Y)	0.58 (G)	0.82	UpDn	C/Dn
- MTI Graph:** A line graph showing the Market Timing Index (MTI) over time, with a callout "Click here to view the: Quick Start Video".
- Summary Metrics:** "RT: 0.93", "MTI: 0.85".
- Event List:** A list of upcoming events such as "Trading as a Business Workshop", "Intermediate Options Course", etc.
- DAILY COLOR GUARD REPORT:** A play button icon for a daily report.
- Special Offers:** A banner for "TRADING A BUSINESS".

What to Buy

Now that you know when to buy, you'll need to know what stocks (or ETFs) you should buy or sell short. Selecting from hundreds, let alone thousands, of stocks can be an overwhelming, time-consuming, pain-in-the-keister. But not with the Model Portfolio System.

VectorVest has conducted more than 4,000 historical portfolio tests to reveal which of our powerful, programmed stock scans provide the most consistent and profitable results. Each system is comprised of a bullish search for market 'up' signals and some offer a complimentary bearish search to take advantage of market downtrends. Combined with market timing and reasonable stop-losses, we've identified the searches that deliver outstanding gains through all market conditions—up, down or sideways!

Each search is conveniently located in VectorVest's search tool, UniSearch. There is a Model Portfolio Search Group, which houses all the searches.



The performance of these searches is all due to VectorVest's proprietary indicators. These indicators are what instantaneously identify and rank the best stock picks for your Model portfolio. Just select a search, click 'Run Search' and you're ready to go!

When to Sell

It seems the hardest decision an investor faces is determining when to sell a stock. “Should I take the profit I have?” “Should I sell now before my loss gets worse?” “Will the price go up as soon as I sell it?” These are questions that almost every trader struggles to answer. Well, the wrestling match is over. From thousands of tests, spanning years of market turmoil, VectorVest has determined the ideal stop-losses and money management that are a perfect match for each individual Model Portfolio System.

When you put it all together—precision timing, exceptional stock selection and sensible money management—you have a collection of the finest, most user-friendly trading systems available anywhere...and you can get started with just three clicks!

You're Just 3-Clicks Away from Model Portfolio Success...

Get ready for action! VectorVest's Model Portfolio Success Action Plan, has made it so easy to get started that it only takes three clicks of your mouse to get started. Whether you're brand new to VectorVest or one of our expert Elite members, you'll be able to immediately start trading (or paper trading) any Model Portfolio system.

1. Select the 'Timing' tab.
2. Click 'Model Portfolios'
3. Click the drop-down arrow to select your Model Portfolio System.

The screenshot shows the VectorVest Market Timing interface. The top navigation bar includes tabs for Timing, Viewers, Graphs, UniSearch, BackTester, Portfolios, Views, Derby, Watchdog, and Training. The main content area is titled "VectorVest Market Timing" and contains several sections: "COLOR GUARD" with a table of data, "MODEL PORTFOLIOS Action Plan" with a briefcase icon, "MARKET TIMING Graph" with a line chart, and "VECTORVEST Views". A "Model Portfolio Wizard" window is open on the right, showing a "Model Portfolio Daily Action Plan" for "2018 Model Portfolio #3". The wizard has three numbered steps: 1. "When to be Bullish or Bearish" (Market Signal is Bullish), 2. "What Stocks to Pick" (a table of stocks), and 3. "When to Close a Position" (Profit Locker 100.00 % Target, 15.00 % Stop). Three large red numbers (1, 2, 3) are overlaid on the interface to indicate the steps.

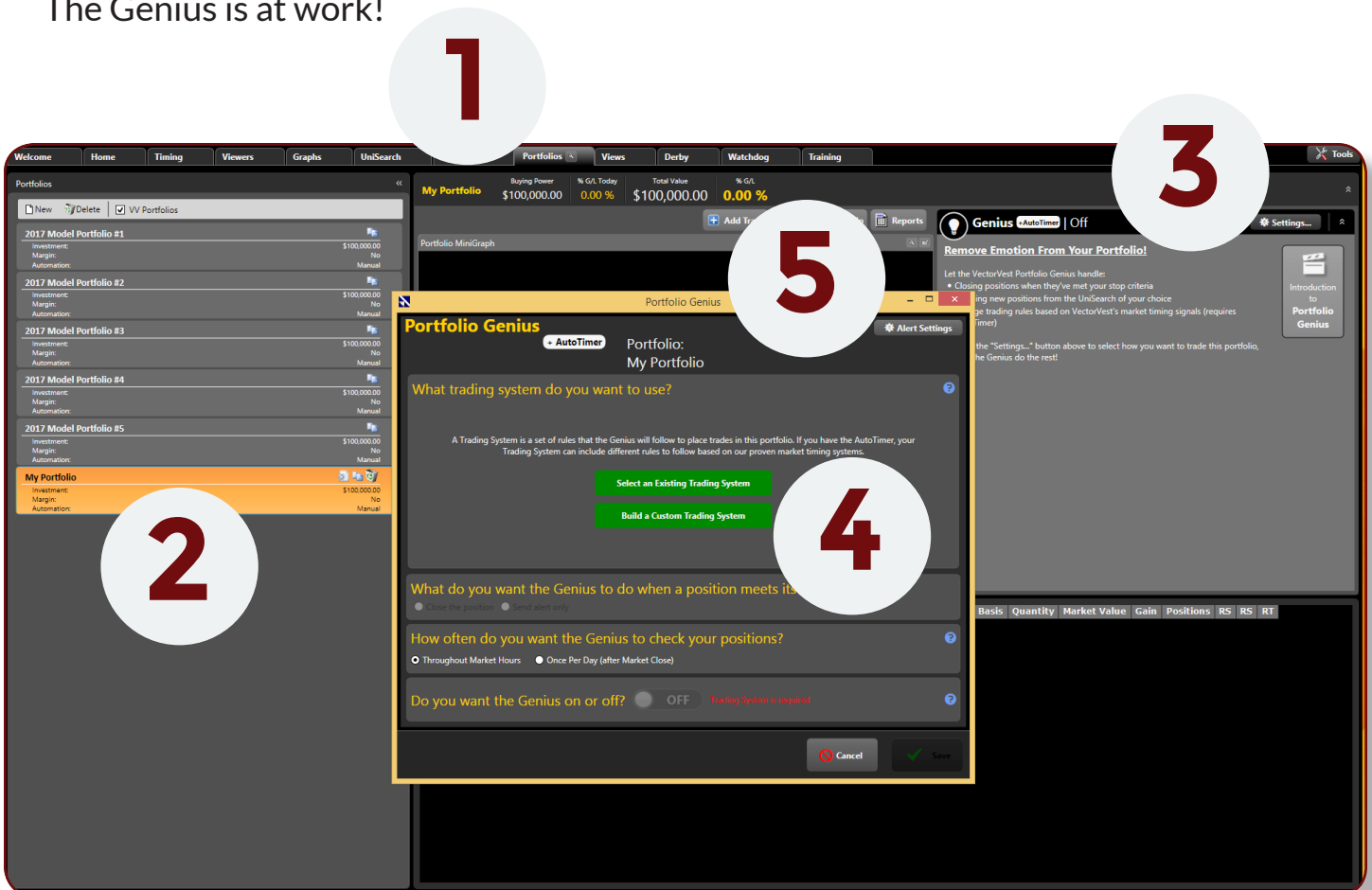
Company Name	Symbol	Exch	Graph
Buy Long I C U Medical	ICUI	xO	Graph
Buy Long Oxford Inds	OXM	xN	Graph
Buy Long Progress Sflwr	PRGS	xO	Graph
Buy Long Materian Corp	MTRN	xN	Graph
Buy Long Banco Sant Chle	BSAC	xN	Graph
Buy Long Aptose Biocel	APTO	P	Graph
Buy Long Hilton Worldwde	HLT	xN	Graph
Buy Long Ampio Pharm	AMPE	xA	Graph

The Genius with AutoTimer

It's hard to believe that following the Model Portfolio Success systems could get any easier than using the "Daily Action Plan"...but they did. With the addition of VectorVest's AutoTimer tool and prebuilt Model Portfolio trading templates, it takes less than 10 seconds to set up a completely automated, paper portfolio. With convenient email and text alerts, you don't even have to log in to know exactly what trades to make and when to make them—we call it "The Portfolio Genius."

The Genius continually checks your portfolio for stop-losses, changes to timing signals and new trades. Not a single detail is missed. Every trade is executed with precision, entirely eliminating mistakes and destructive emotions... just watch The Genius do all the work and follow along.

1. Select the 'Portfolios' tab.
 2. Click 'New' to start a new paper portfolio. Give it a name and click 'OK.'
 3. Click the 'Settings' button on the Genius toolbar.
 4. 'Select and Existing Trading System.' After selecting your favorite system, click 'OK.'
 5. Customize your 'Alert Settings' in the upper right corner. Click 'Save.'
- The Genius is at work!



Model Portfolio

Frequently Asked Questions

Q: *When is the best time to start using Model Portfolio Success?*

A: No matter which Model Portfolio system you choose, VectorVest has found that starting on a new market timing signal consistently provides the best results.

Q: *I am following a Model Portfolio that uses the Confirmed Calls but the ColorGuard on the Home Page is telling me to do something different. What should I do?*

A: The ColorGuard is a faster, shorter-term market timing system, the Confirmed call is a slower, more prudent system; they won't always be in agreement. You can follow the system you selected or use your own discretion by choosing to only make trades when both timing systems are in agreement, or you can simply stick to the trading plan for the system you selected and follow the Daily Action Plan. It will tell you exactly what to do for the system you selected.

Q: *Do I have to trade all the stocks the Daily Action Plan is showing me? Can I cherry-pick my stocks?*

A: No, you do not need to open all your positions at once, nor do you have to use all the stocks that the Daily Action Plan is showing. If you like, you may certainly cherry-pick your favorite selections. We encourage it!

Q: *When the market timing signal changes, should I close all my positions? (Or when "Entering a new situation")*

A: Not necessarily. We refer to a new timing signal as "a new situation." Check Appendix for the appropriate "turn action" your Model Portfolio System uses. In many cases, you will only close positions if your stop-loss is met, not when the market timing signal changes.

Q: *What does "Buy Long" and "Sell Short" mean?*

A: When you buy a new stock, you're "buying long," but when shorting a stock, you're selling something you don't own, this is referred to as "selling short."

Q: *Why do the stocks I'm supposed to buy have 'Sell' Recommendations? Should I really buy them?*

A: Some of the stocks found by your buying search may be rated a 'Sell'—this is can be a very profitable technique called "bottom-fishing." Basically, you're buying stocks that have been beaten down in price early in the expectation they will rise with market—these stocks are often some of the largest, fastest gainers at market turning points.

Q: *Do I have to short stocks?*

A: Nope. In testing and in real time trading we found that taking advantage of both market uptrends and downtrends improved our gains and lessened volatility, but some investors are unable or uncomfortable shorting. All the systems still outperformed the S&P significantly using just the uptrends to buy stocks, but if you would like to include the downside, consider using contra ETFs or stock options as a replacement for shorting.

Q: *There are several Model Portfolio in the Portfolio section of VectorVest; shouldn't I just buy those stocks?*

A: No. The positions in the model portfolios were most likely opened on a different timing signal than the one on which you'll be starting. Just consult the Daily Action Plan for your stocks. Only open the number of positions you need to fill your stock portfolio. If there's a duplicate of something you already have in your portfolio, move to the next stock in the list. (Tip: Afterward, you can set up a paper portfolio to be managed by VectorVest's Portfolio Genius. Using the AutoTimer, the Genius will send you alerts when your stop losses are met and notify you which new positions to open.)

APPENDIX 1:

MODEL PORTFOLIO QUICK REFERENCE

Portfolio	Type	Timing System	UniSearch	Stop Loss	Max # of Positions
Model 1	Aggressive	Confirmed Calls Up	CC - S&P500 Winners	PL 50/15	5
	Aggressive	Confirmed Calls Dn	CC - Vern's Vultures - Dn 5 Days	GL 20/10	5
<p>Description: Trades S&P500 stocks that are "Buy" rated and sorts to the top, those with the highest price and lowest positive price momentum. Long positions are held through down markets. In down markets, open positions are hedged with short positions whose price is most over extended from their Stop Price and have RV<.75 scores. Close all short positions on market signal reversal.</p>					

Model 2	Prudent	RT Kicker Combo Up	RTC - S&P500 Winners	PL 50/15	10
<p>Description: Trades S&P500 stocks that are "Buy" rated and sorts to the top, those with the highest price and lowest positive price momentum. Positions are held through down markets and managed on Stops.</p>					

Model 3	Prudent	DEW Up	DEW - WFIC - DKS	PL 100/15	10
	Prudent	DEW Dn	DEW - Vern's Vultures - Dn 5	GL 50/20	10
<p>Description: Trades stocks with CI>1.2 and CI trending higher for four days. GPE<1 with positive GRT and RT trending higher for one week. Sorted RS Desc. Long positions are held through down markets. In down markets, open positions are hedged with short positions that are most overextended from their Stop Price and have RV<.75 scores. Close all short positions on market signal reversal.</p>					

Model 4	Aggressive	Confirmed Calls Up	CC - Glamour Stocks	PL 50/15	10
	Aggressive	Confirmed Calls Dn	CC - No Mo Mojo - Dn 5 Days	GL 20/10	10
<p>Description: Trades over-valued stocks with positive EPS sorted for high RV. Long positions are held through down markets. In down markets, open positions are hedged with short positions that are greatly overbought with negative EPS and are trending lower in price over the last 5 days. The sort brings the most overbought to the top of the list. Short positions are closed with the next up situation.</p>					

Model 5	Prudent	RT Kicker Combo Up	RTC - WFIC - SKR	PL 100/15	10
	Prudent	RT Kicker Combo Dn	RTC - No Mo Mojo - Dn 5 Days	GL 50/20	10
<p>Description: Trades stocks whose Price Low has been trending lower for 4 days but today established a new three-day high. Stock should be above its 55 Day SMA. Sorted RS Desc. Long positions are held through down markets. In down markets, open positions are hedged with short positions that are most overextended from their Stop Price and have negative earnings. Close all short positions on market signal reversal.</p>					

APPENDIX 2: PORTFOLIO SETTINGS DETAILS

Trading System:

2018 Model Portfolio #1

Market Timing:

Confirmed Calls

RULES: C/UP

CURRENT

Trading Mode: Buy Long

Fill Mode: CC - S&P500 Winners

Stop: Profit Locker 50.00 % Target,
15.00 % Stop

More Info

- Try to maintain 5 positions
- Automatically replace closed positions
- When entering this situation, close any open that was opened in a different situation
- Invest average portfolio value
- Odd lots
- Don't repurchase the same stock for 31 days after sale
- Don't buy if stock violates stop criteria at purchase
- Maximum % of a stock's average volume: 2.00 %
- Evaluate stop criteria from purchase date

RULES: C/DN

Trading Mode: Sell Short

Fill Mode: Vern's Vultures - Dn 5 Days

Stop: 20.0 % Gain or 10.0 % Loss

More Info

- Try to maintain 5 positions
- Automatically replace closed positions
- When entering this situation, don't close any open position
- Invest average portfolio value
- Odd lots
- Don't repurchase the same stock for 31 days after sale
- Don't buy if stock violates stop criteria at purchase
- Maximum % of a stock's average volume: 2.00 %

Trading System:

2018 Model Portfolio #2

Market Timing:

RT Kicker Combo

RULES: UP

Trading Mode: Buy Long

Fill Mode: RTC - S&P500 Winners

Stop: Profit Locker 50.00 % Target, 15.00 % Stop

More Info

- Try to maintain 10 positions
- Automatically replace closed positions
- When entering this situation, don't close any open position
- Invest average portfolio value
- Odd lots
- Don't repurchase a stock I currently own
- Don't buy if stock violates stop criteria at purchase
- Maximum stocks per industry: 3
- Maximum % of a stock's average volume: 2.00 %
- Evaluate stop criteria from purchase date

RULES: DOWN

Trading Mode: No Action

Fill Mode: None

Stop: None

RULES: NEUTRAL

CURRENT

Trading Mode: No Action

Fill Mode: None

Stop: None

Trading System:

2018 Model Portfolio #3

Market Timing:

DEW

RULES: UP

CURRENT

Trading Mode: Buy Long

Fill Mode: WFIC - DKS

Stop: Profit Locker 100.00 % Target,
15.00 % Stop

More Info

- Try to maintain 10 positions
- Automatically replace closed positions
- When entering this situation, close any open that was opened in a different situation
- Invest average portfolio value
- Odd lots
- Don't repurchase a stock I currently own
- Don't buy if stock violates stop criteria at purchase
- Maximum % of a stock's average volume: 10.00 %
- Evaluate stop criteria from purchase date

RULES: DOWN

Trading Mode: Sell Short

Fill Mode: Vern's Vultures - Dn 5 Days

Stop: 50.0 % Gain or 20.0 % Loss

More Info

- Try to maintain 10 positions
- Automatically replace closed positions
- When entering this situation, don't close any open position
- Invest average portfolio value
- Odd lots
- Don't repurchase a stock I currently own
- Don't buy if stock violates stop criteria at purchase
- Maximum % of a stock's average volume: 10.00 %

Trading System:

2018 Model Portfolio #4

Market Timing:

Confirmed Calls

RULES: C/UP

CURRENT

Trading Mode: Buy Long

Fill Mode: CC - Glamour Stocks

Stop: Profit Locker 50.00 % Target, 15.00 % Stop

More Info

- Try to maintain 10 positions
- Automatically replace closed positions
- When entering this situation, close any open that was opened in a different situation
- Invest average portfolio value
- Odd lots
- Don't repurchase a stock I currently own
- Don't buy if stock violates stop criteria at purchase
- Maximum stocks per industry: 3
- Maximum % of a stock's average volume: 2.00 %
- Evaluate stop criteria from purchase date

RULES: C/DN

Trading Mode: Sell Short

Fill Mode: CC - No Mo MoJo - Dn 5 Days

Stop: 20.0 % Gain or 10.0 % Loss

More Info

- Try to maintain 10 positions
- Automatically replace closed positions
- When entering this situation, don't close any open position
- Invest average portfolio value
- Odd lots
- Don't repurchase a stock I currently own
- Don't buy if stock violates stop criteria at purchase
- Maximum % of a stock's average volume: 10.00 %

Trading System:

2018 Model Portfolio #5

Market Timing:

RT Kicker Combo

RULES: UP

Trading Mode: Buy Long

Fill Mode: WFIC - SKR* - LONG

Stop: Profit Locker 100.00 % Target,
15.00 % Stop

More Info

- Try to maintain 10 positions
- Automatically replace closed positions
- When entering this situation, close any open that was opened in a different situation
- Invest average portfolio value
- Odd lots
- Don't repurchase a stock I currently own
- Don't buy if stock violates stop criteria at purchase
- Maximum % of a stock's average volume: 10.00 %
- Evaluate stop criteria from purchase date

RULES: DOWN

Trading Mode: Sell Short

Fill Mode: No Mo MoJo - Dn 5 Days

Stop: 50.0 % Gain or 20.0 % Loss

More Info

- Try to maintain 10 positions
- Automatically replace closed positions
- When entering this situation, don't close any open position
- Invest average portfolio value
- Odd lots
- Don't repurchase a stock I currently own
- Don't buy if stock violates stop criteria at purchase
- Maximum % of a stock's average volume: 10.00 %

RULES: NEUTRAL

CURRENT

Trading Mode: No Action

Fill Mode: None

Stop: None



20472 Chartwell Center Drive, Suite D, Cornelius, NC 28031

www.vectorvest.com

1-888-658-7638

Mon–Fri 7am–11pm; Sat 9am–5pm

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